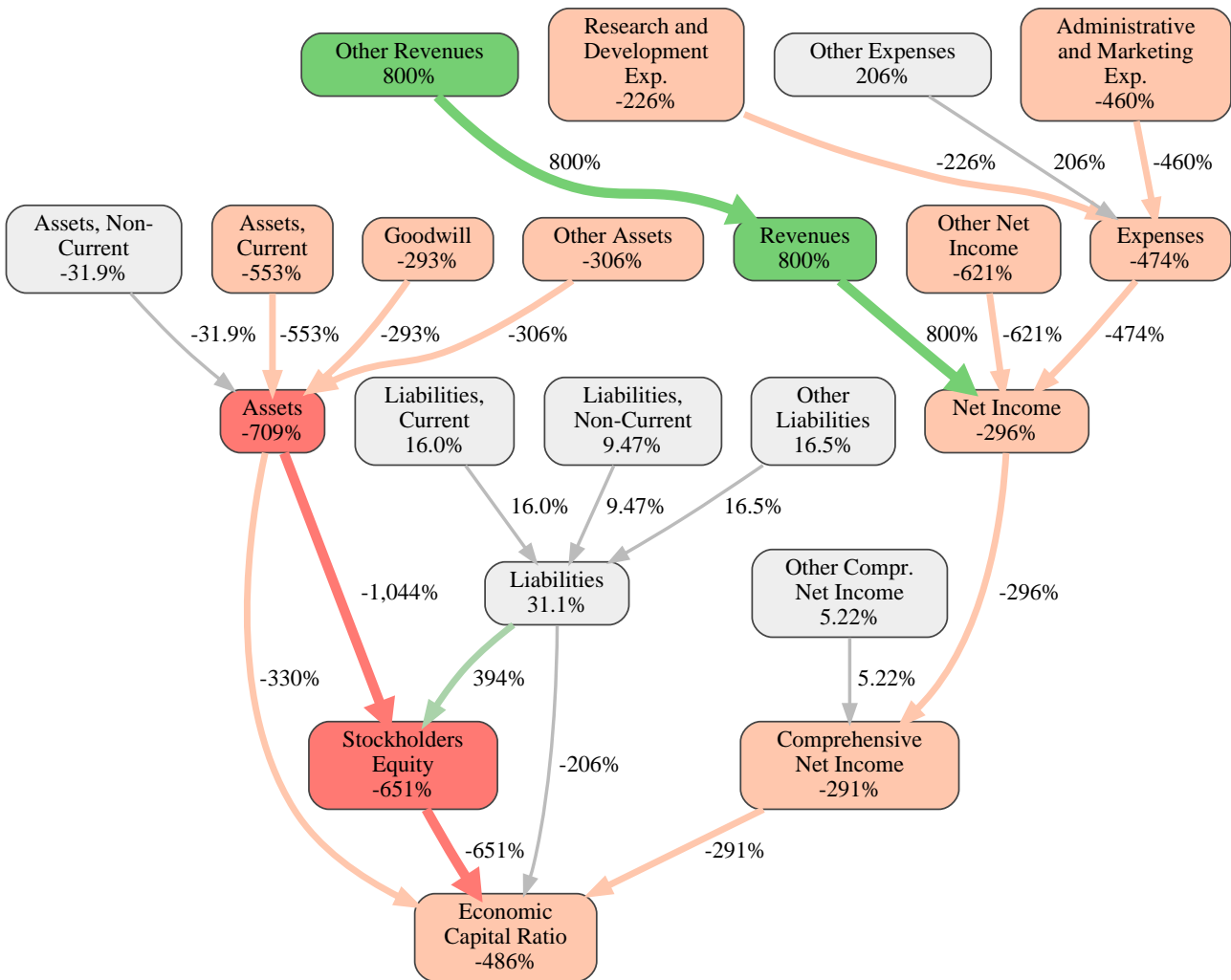




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The relative strengths and weaknesses of BIO KEY International INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BIO KEY International INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 800% points. The greatest weakness of BIO KEY International INC is the variable Other Net Income, reducing the Economic Capital Ratio by 621% points.

The company's Economic Capital Ratio, given in the ranking table, is -518%, being 486% points below the market average of -32%.

Input Variable	Value in 1000 USD
Administrative and Marketing Exp.	3,670
Assets, Current	1,794
Assets, Non-Current	274
Costs of Goods Sold	749
Goodwill	161
Liabilities, Current	1,308
Liabilities, Non-Current	0
Other Assets	-161
Other Compr. Net Income	0
Other Expenses	0
Other Liabilities	0
Other Net Income	156
Other Revenues	4,006
Research and Development Exp.	1,626

Output Variable	Value in 1000 USD
Liabilities	1,308
Assets	2,067
Expenses	6,045
Revenues	4,006
Stockholders Equity	759
Net Income	-1,884
Comprehensive Net Income	-1,884
Economic Capital Ratio	-518%