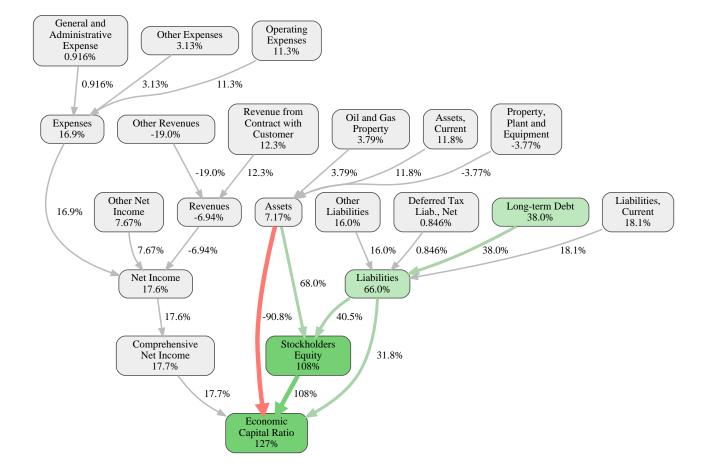


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Apache Offshore Investment Partnership Rank 11 of 103



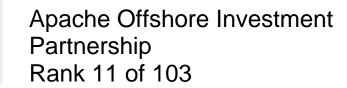






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The relative strengths and weaknesses of Apache Offshore Investment Partnership are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Apache Offshore Investment Partnership compared to the market average is the variable Long-term Debt, increasing the Economic Capital Ratio by 38% points. The greatest weakness of Apache Offshore Investment Partnership is the variable Other Revenues, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 206%, being 127% points above the market average of 79%.

Input Variable	Value in 1000 USD
Assets, Current	5,223
Cost of Goods and Services Sold	17
Deferred Tax Liab., Net	0
Depreciation, Depletion, Amortization	297
Gains/Losses on Derivatives	0
General and Administrative Expense	323
Liabilities, Current	608
Long-term Debt	0
Oil and Gas Property	4,132
Operating Expenses	493
Other Assets	0
Other Compr. Net Income	0
Other Expenses	97
Other Liabilities	0
Other Net Income	271
Other Revenues	81
Property, Plant and Equipment	0
Revenue from Contract with Customer	1,417
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	608
Assets	9,356
Revenues	1,498
Expenses	1,228
Stockholders Equity	8,747
Net Income	542
Comprehensive Net Income	542
Economic Capital Ratio	206%

