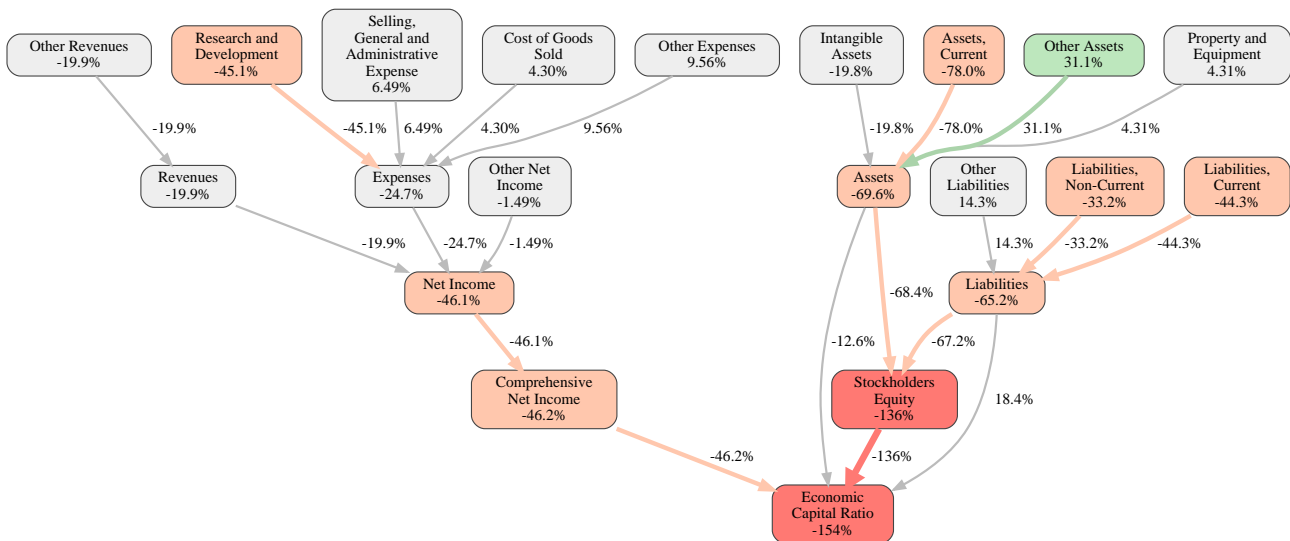




RealRate

PHARMACEUTICAL 2022

EXICURE INC. Rank 400 of 466





The relative strengths and weaknesses of EXICURE INC. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EXICURE INC. compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 31% points. The greatest weakness of EXICURE INC. is the variable Assets, Current, reducing the Economic Capital Ratio by 78% points.

The company's Economic Capital Ratio, given in the ranking table, is -76%, being 154% points below the market average of 78%.

| Input Variable | Value in 1000 USD |
|---|-------------------|
| Assets, Current | 43,666 |
| Cost of Goods Sold | 0 |
| Intangible Assets | 0 |
| Liabilities, Current | 34,067 |
| Liabilities, Non-Current | 19,569 |
| Other Assets | 17,275 |
| Other Compr. Net Income | -85 |
| Other Expenses | 0 |
| Other Liabilities | 0 |
| Other Net Income | -1,553 |
| Other Revenues | -483 |
| Property and Equipment | 3,927 |
| Research and Development | 48,979 |
| Selling, General and Administrative Expense | 13,087 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Assets | 64,868 |
| Liabilities | 53,636 |
| Expenses | 62,066 |
| Revenues | -483 |
| Stockholders Equity | 11,232 |
| Net Income | -64,102 |
| Comprehensive Net Income | -64,144 |
| Economic Capital Ratio | -76% |