



The relative strengths and weaknesses of Erasca Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Erasca Inc. compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 42% points. The greatest weakness of Erasca Inc. is the variable Other Revenues, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 242%, being 165% points above the market average of 78%.

Input Variable	Value in 1000 USD
Assets, Current	420,017
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	26,381
Liabilities, Non-Current	18,506
Other Assets	65,444
Other Compr. Net Income	-164
Other Expenses	28,345
Other Liabilities	0
Other Net Income	2,119
Other Revenues	0
Property and Equipment	15,954
Research and Development	73,922
Selling, General and Administrative Expense	22,616

Output Variable	Value in 1000 USD
Assets	501,415
Liabilities	44,887
Expenses	124,883
Revenues	0
Stockholders Equity	456,528
Net Income	-122,764
Comprehensive Net Income	-122,846
Economic Capital Ratio	242%