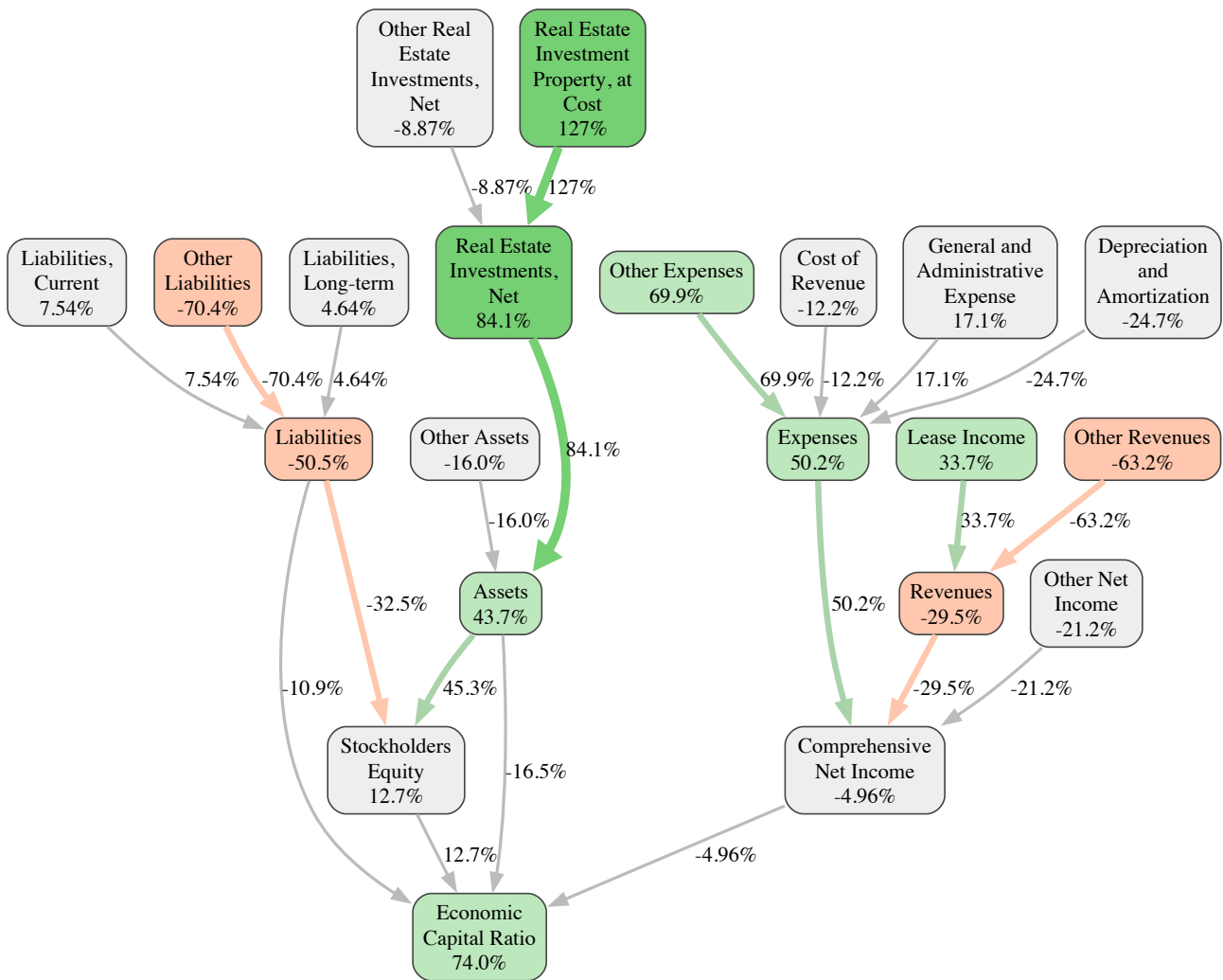




RealRate

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The relative strengths and weaknesses of Prologis L P are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Prologis L P compared to the market average is the variable Real Estate Investment Property, at Cost, increasing the Economic Capital Ratio by 127% points. The greatest weakness of Prologis L P is the variable Other Liabilities, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 50%, being 74% points above the market average of -24%.

Input Variable	Value in 1000 USD
Cost of Revenue	384,652
Depreciation and Amortization	585,323
General and Administrative Expense	195,161
Goodwill and Intangible Assets	0
Lease Income	1,376,836
Liabilities, Current	0
Liabilities, Long-term	0
Other Assets	5,094,282
Other Compr. Net Income	-174,637
Other Expenses	242,501
Other Liabilities	13,268,438
Other Net Income	-127,137
Other Real Estate Investments, Net	0
Other Revenues	0

Output Variable	Value in 1000 USD
Real Estate Investments, Net	22,629,630
Liabilities	13,268,438
Assets	27,723,912
Revenues	1,376,836
Expenses	1,407,637
Stockholders Equity	14,455,474
Net Income	-157,938
Comprehensive Net Income	-245,256
Economic Capital Ratio	50%



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Input Variable	Value in 1000 USD
Real Estate Investment Property, Accumulated Depreciation	-2,157,907
Real Estate Investment Property, at Cost	24,787,537