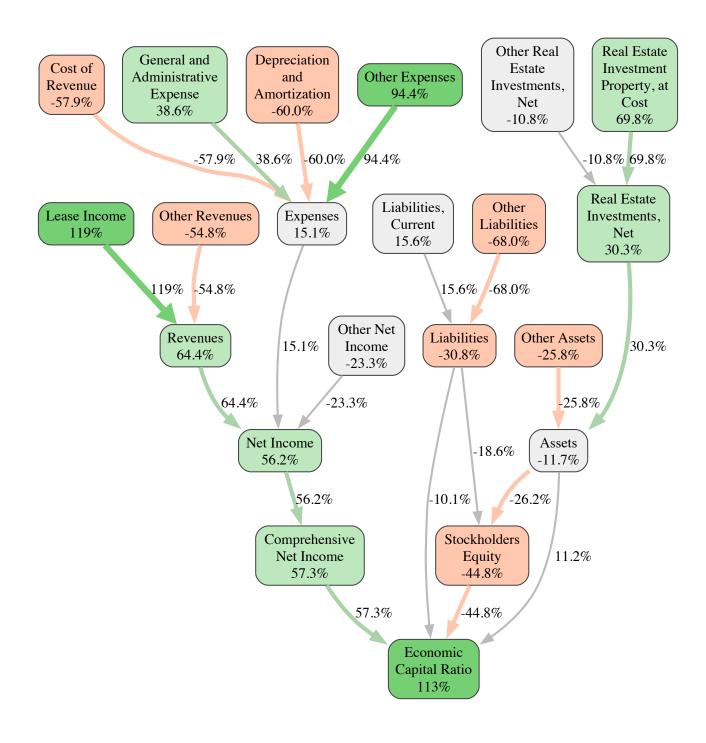


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DIGITAL REALTY





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The relative strengths and weaknesses of Digital Realty Trust L P are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Digital Realty Trust L P compared to the market average is the variable Lease Income, increasing the Economic Capital Ratio by 119% points. The greatest weakness of Digital Realty Trust L P is the variable Other Liabilities, reducing the Economic Capital Ratio by 68% points.

The company's Economic Capital Ratio, given in the ranking table, is 89%, being 113% points above the market average of -24%.

Input Variable	Value in 1000 USD
Cost of Revenue	307,922
Depreciation and Amortization	310,425
General and Administrative Expense	53,624
Goodwill and Intangible Assets	0
Lease Income	820,711
Liabilities, Current	0
Liabilities, Long-term	0
Other Assets	880,027
Other Compr. Net Income	0
Other Expenses	235,737
Other Liabilities	3,518,155
Other Net Income	7,124
Other Real Estate Investments, Net	0
Other Revenues	241,999

Output Variable	Value in 1000 USD
Real Estate Investments, Net	5,218,539
Liabilities	3,518,155
Assets	6,098,566
Revenues	1,062,710
Expenses	907,708
Stockholders Equity	2,580,411
Net Income	162,126
Comprehensive Net Income	162,126
Economic Capital Ratio	89%





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Input Variable	Value in 1000 USD
Real Estate Investment Property, Accumulated Depreciation	-900,044
Real Estate Investment Property, at Cost	6,118,583

