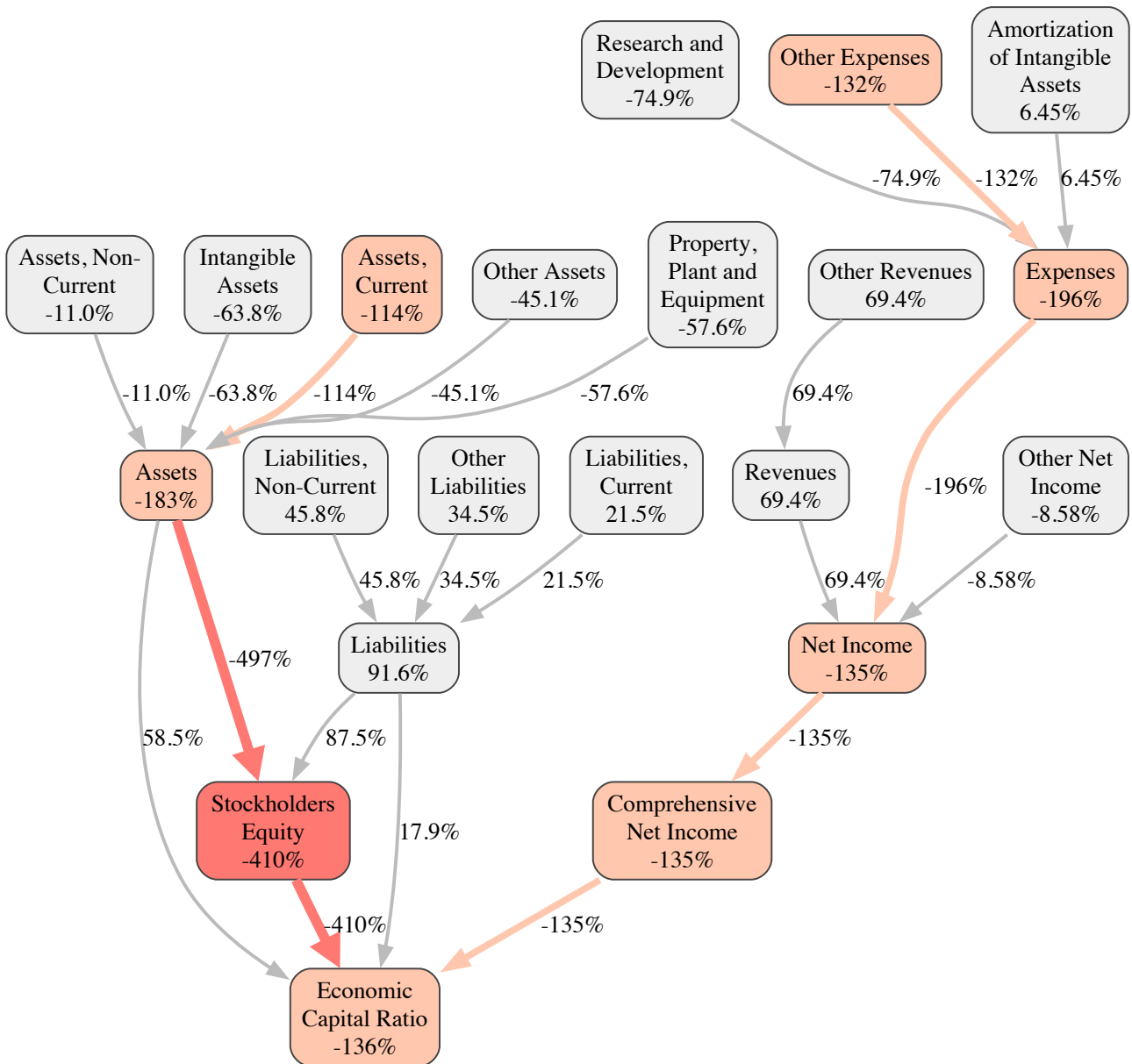




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Netlist INC
Rank 83 of 99





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Netlist INC
Rank 83 of 99



The relative strengths and weaknesses of Netlist INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Netlist INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 69% points. The greatest weakness of Netlist INC is the variable Expenses, reducing the Economic Capital Ratio by 196% points.

The company's Economic Capital Ratio, given in the ranking table, is 114%, being 136% points below the market average of 249%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	28,797
Assets, Non-Current	161
Intangible Assets	0
Liabilities, Current	11,022
Liabilities, Non-Current	1,212
Other Assets	444
Other Compr. Net Income	0
Other Expenses	40,415
Other Liabilities	0
Other Net Income	-284
Other Revenues	60,729
Property, Plant and Equipment	2,771
Research and Development	14,924

Output Variable	Value in 1000 USD
Liabilities	12,234
Assets	32,173
Expenses	66,044
Revenues	60,729
Stockholders Equity	19,939
Net Income	-5,599
Comprehensive Net Income	-5,599
Economic Capital Ratio	114%



SEMICONDUCTORS 2012

Netlist INC
Rank 83 of 99



Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	10,705