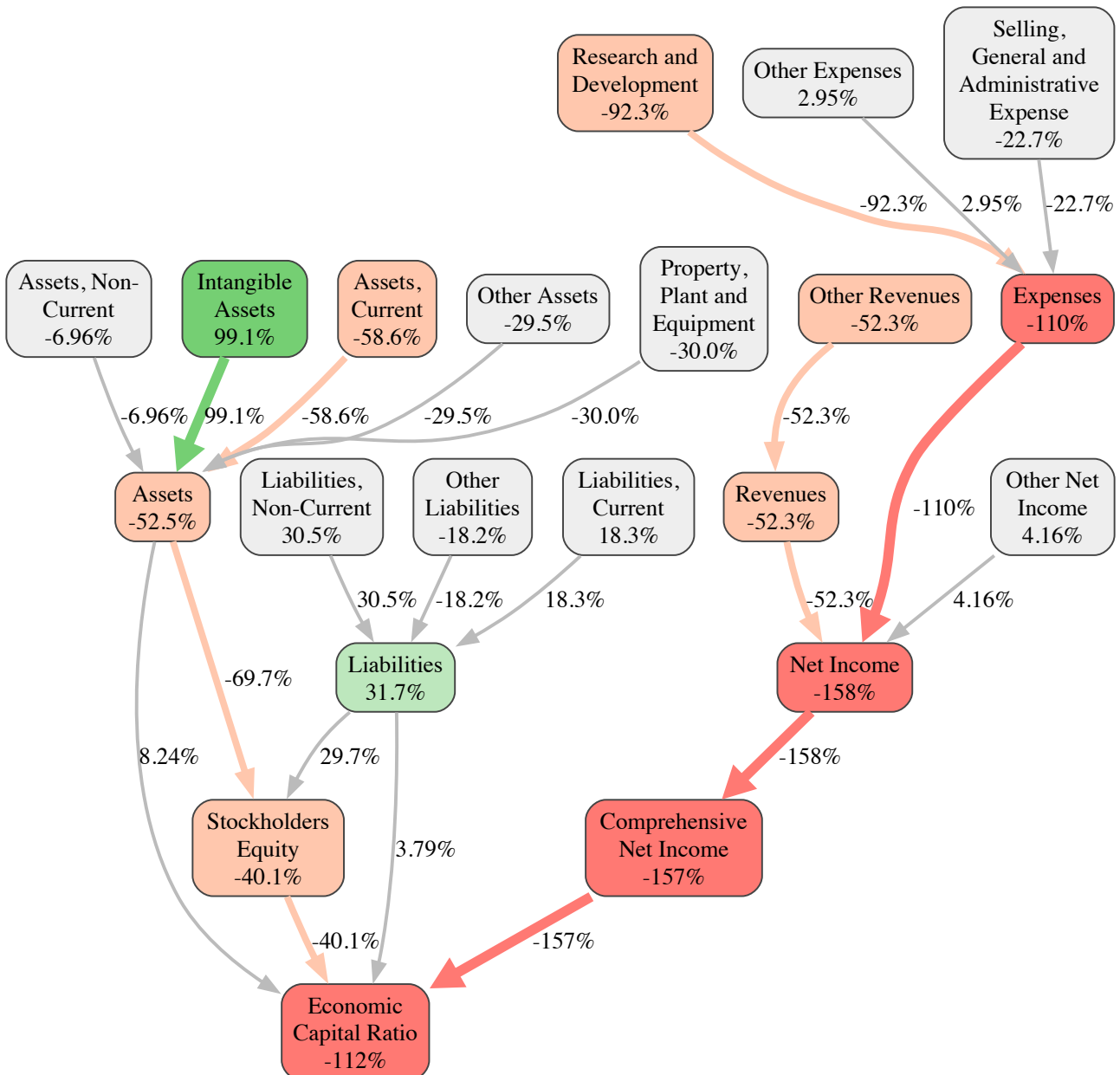




RealRate

SEMICONDUCTORS 2013

Cavium INC
Rank 82 of 105





SEMICONDUCTORS 2013

Cavium INC
Rank 82 of 105



The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 99% points. The greatest weakness of Cavium INC is the variable Net Income, reducing the Economic Capital Ratio by 158% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 112% points below the market average of 175%.

| Input Variable | Value in 1000 USD |
|-----------------------------------|-------------------|
| Amortization of Intangible Assets | 0 |
| Assets, Current | 164,901 |
| Assets, Non-Current | 1,096 |
| Intangible Assets | 134,366 |
| Liabilities, Current | 55,219 |
| Liabilities, Non-Current | 1,970 |
| Other Assets | 449 |
| Other Compr. Net Income | 0 |
| Other Expenses | 166,603 |
| Other Liabilities | 31,253 |
| Other Net Income | -803 |
| Other Revenues | 235,480 |
| Property, Plant and Equipment | 30,692 |
| Research and Development | 109,943 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Liabilities | 88,442 |
| Assets | 331,504 |
| Expenses | 348,340 |
| Revenues | 235,480 |
| Stockholders Equity | 243,062 |
| Net Income | -113,663 |
| Comprehensive Net Income | -113,663 |
| Economic Capital Ratio | 64% |



SEMICONDUCTORS 2013

Cavium INC
Rank 82 of 105



| Input Variable | Value in 1000 USD |
|---|-------------------|
| Selling, General and Administrative Expense | 71,794 |