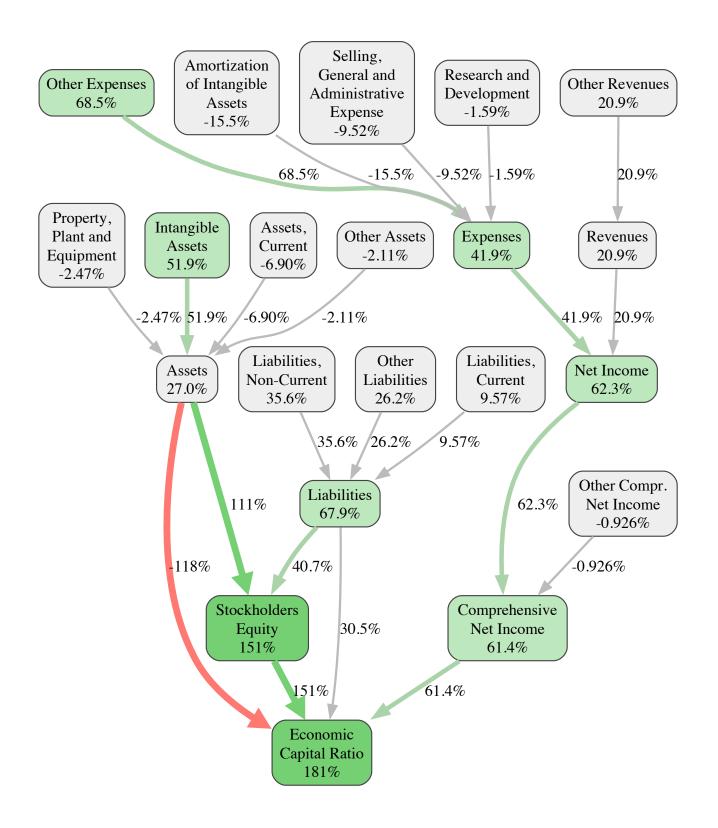


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The relative strengths and weaknesses of Semtech Corp are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Semtech Corp compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 69% points. The greatest weakness of Semtech Corp is the variable Amortization of Intangible Assets, reducing the Economic Capital Ratio by 15% points.

The company's Economic Capital Ratio, given in the ranking table, is 381%, being 181% points above the market average of 200%.

| Input Variable | Value in 1000 USD |
|-----------------------------------|----------------------|
| Amortization of Intangible Assets | 29,244 |
| Assets, Current | 405,993 |
| Assets, Non-Current | 22,071 |
| Intangible Assets | 599,642 |
| Liabilities, Current | 157,682 |
| Liabilities, Non-Current | 0 |
| Other Assets | 41,470 |
| Other Compr. Net Income | -182 |
| Other Expenses | 237,588 |
| Other Liabilities | 0 |
| Other Net Income | -977 |
| Other Revenues | 578,827 |
| Property, Plant and Equipment | 101,837 |
| Research and Development | 120,009 |

| Output Variable | Value in 1000 USD |
|--------------------------|----------------------|
| Liabilities | 157,682 |
| Assets | 1,171,013 |
| Expenses | 535,911 |
| Revenues | 578,827 |
| Stockholders Equity | 1,013,331 |
| Net Income | 41,939 |
| Comprehensive Net Income | 41,757 |
| Economic Capital Ratio | 381% |





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| Input Variable | Value in 1000 USD |
|---|----------------------|
| Selling, General and Administrative Expense | 149,070 |

