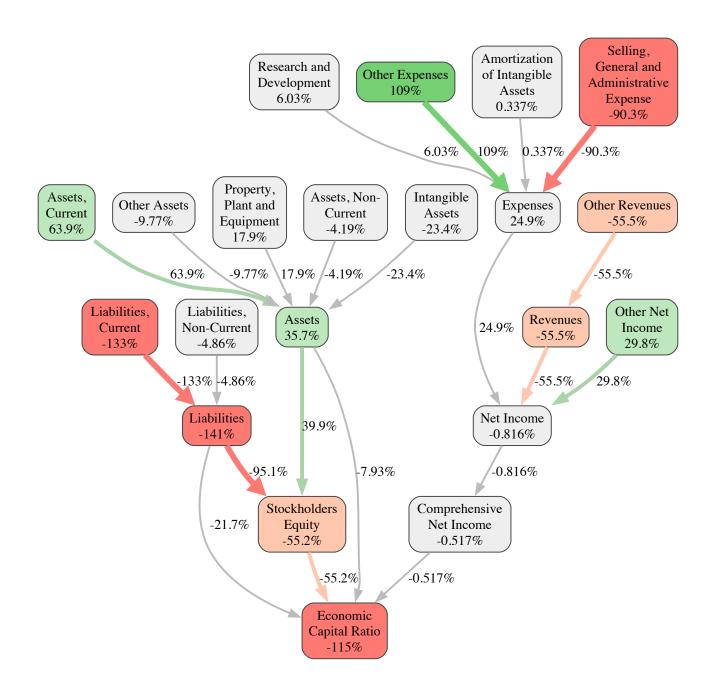


SEMICONDUCTORS 2014

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On Track Innovations LTD Rank 83 of 104





SEMICONDUCTORS 2014

On Track Innovations LTD Rank 83 of 104



The relative strengths and weaknesses of On Track Innovations LTD are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of On Track Innovations LTD compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 109% points. The greatest weakness of On Track Innovations LTD is the variable Liabilities, Current, reducing the Economic Capital Ratio by 133% points.

The company's Economic Capital Ratio, given in the ranking table, is 85%, being 115% points below the market average of 200%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	81
Assets, Current	34,725
Assets, Non-Current	0
Intangible Assets	0
Liabilities, Current	22,352
Liabilities, Non-Current	3,342
Other Assets	1,534
Other Compr. Net Income	95
Other Expenses	6,075
Other Liabilities	1,998
Other Net Income	2,864
Other Revenues	19,868
Property, Plant and Equipment	9,837
Research and Development	4,868

Output Variable	Value in 1000 USD
Liabilities	27,692
Assets	46,096
Expenses	25,883
Revenues	19,868
Stockholders Equity	18,404
Net Income	-3,151
Comprehensive Net Income	-3,056
Economic Capital Ratio	85%





SEMICONDUCTORS 2014

On Track Innovations LTD Rank 83 of 104



Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	14,859

