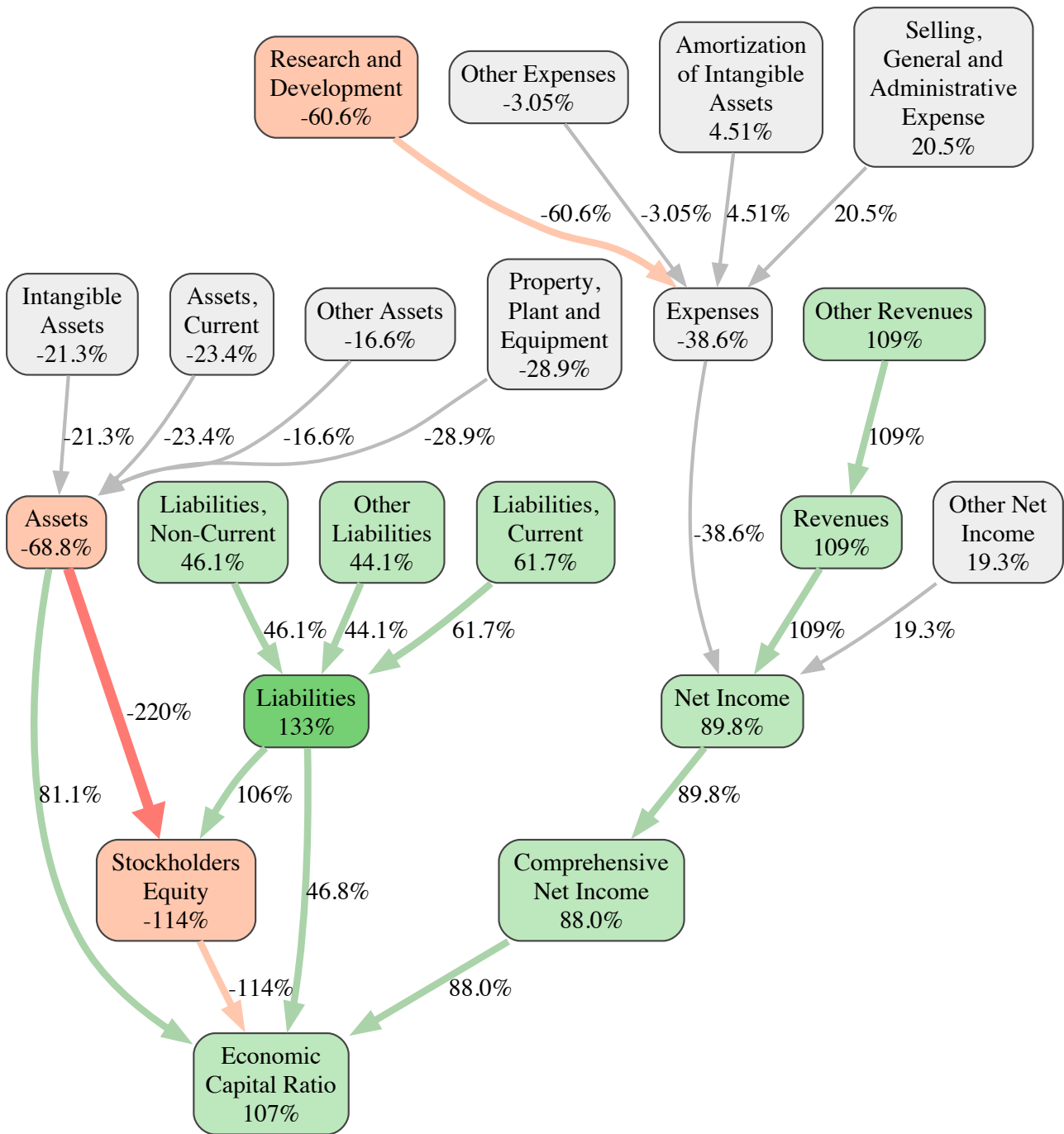




RealRate

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The relative strengths and weaknesses of Sigma Designs INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Sigma Designs INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 109% points. The greatest weakness of Sigma Designs INC is the variable Research and Development, reducing the Economic Capital Ratio by 61% points.

The company's Economic Capital Ratio, given in the ranking table, is 253%, being 107% points above the market average of 146%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	140,651
Assets, Non-Current	6,492
Intangible Assets	48,118
Liabilities, Current	48,173
Liabilities, Non-Current	15,374
Other Assets	21,408
Other Compr. Net Income	-764
Other Expenses	123,073
Other Liabilities	317
Other Net Income	8,504
Other Revenues	227,250
Property, Plant and Equipment	0
Research and Development	68,784

Output Variable	Value in 1000 USD
Liabilities	63,864
Assets	216,669
Expenses	235,596
Revenues	227,250
Stockholders Equity	152,805
Net Income	158
Comprehensive Net Income	-606
Economic Capital Ratio	253%



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Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	43,739