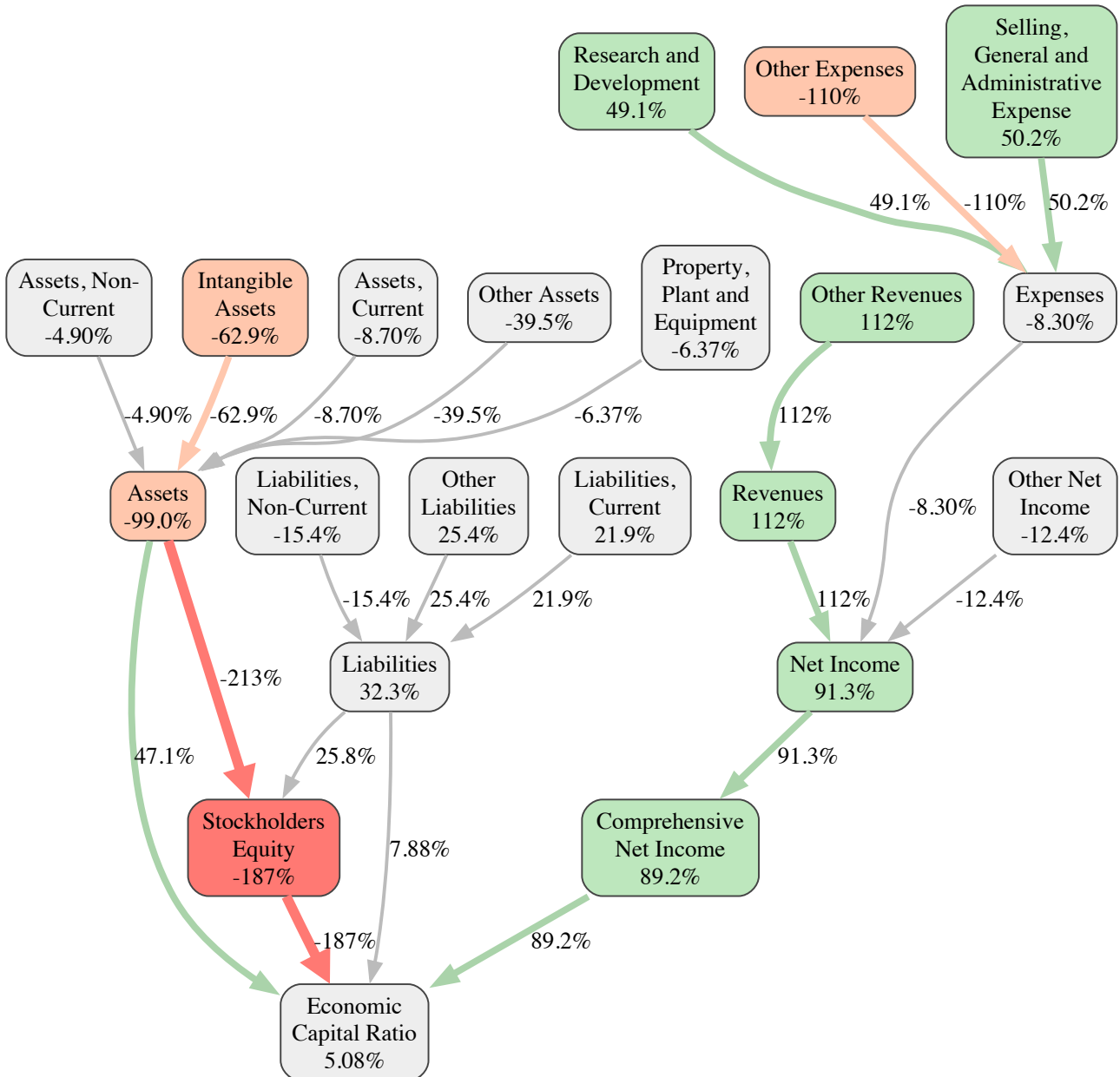




RealRate

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The relative strengths and weaknesses of Oclaro INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Oclaro INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 112% points. The greatest weakness of Oclaro INC is the variable Other Expenses, reducing the Economic Capital Ratio by 110% points.

The company's Economic Capital Ratio, given in the ranking table, is 151%, being 5.1% points above the market average of 146%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	995
Assets, Current	290,175
Assets, Non-Current	2,331
Intangible Assets	1,498
Liabilities, Current	109,772
Liabilities, Non-Current	73,752
Other Assets	0
Other Compr. Net Income	-1,705
Other Expenses	292,402
Other Liabilities	8,914
Other Net Income	-6,413
Other Revenues	407,914
Property, Plant and Equipment	65,045
Research and Development	46,067

Output Variable	Value in 1000 USD
Liabilities	192,438
Assets	359,049
Expenses	392,921
Revenues	407,914
Stockholders Equity	166,611
Net Income	8,580
Comprehensive Net Income	6,875
Economic Capital Ratio	151%



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Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	53,457