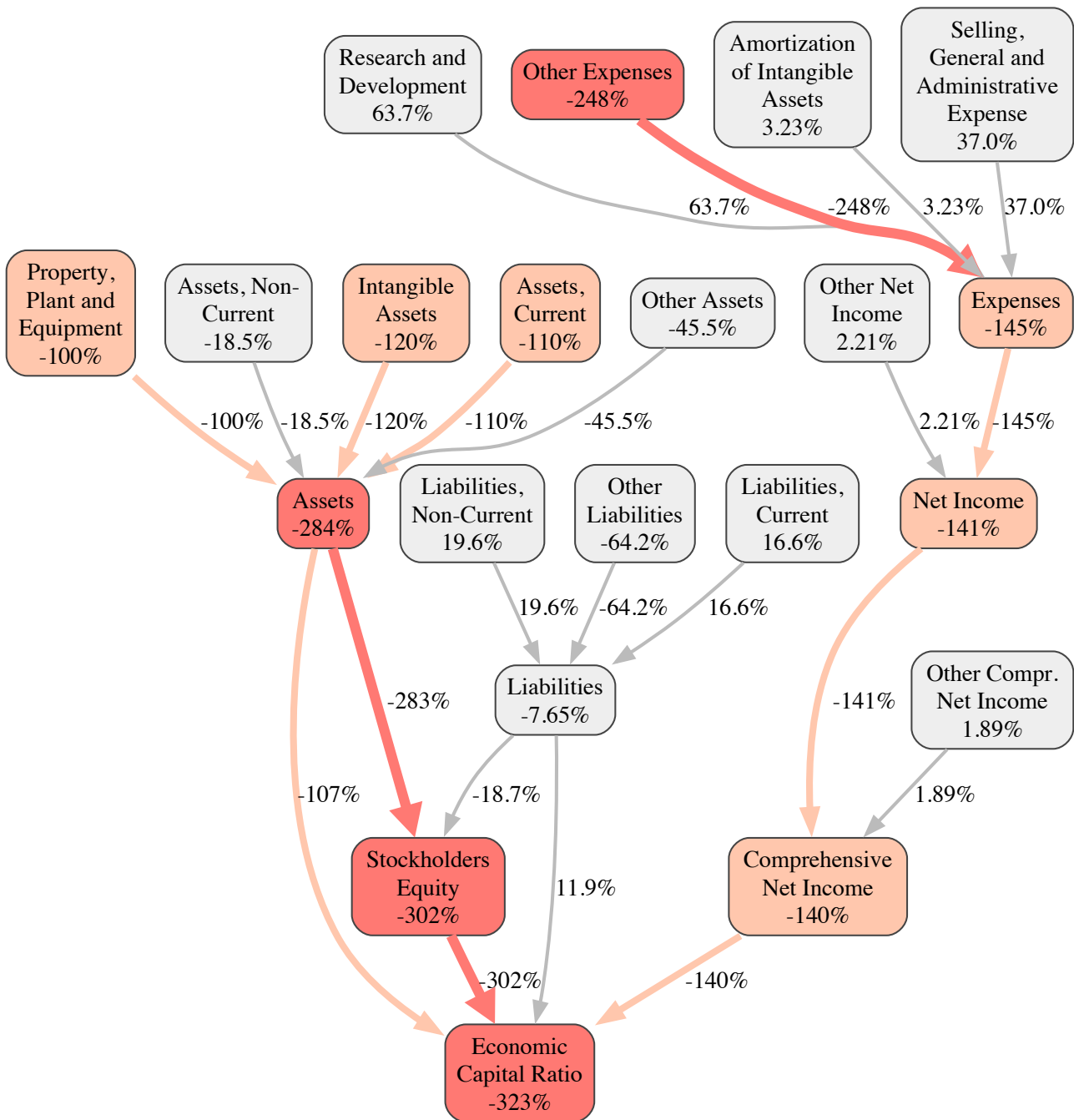




RealRate

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The relative strengths and weaknesses of Netlist INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Netlist INC compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 64% points. The greatest weakness of Netlist INC is the variable Other Expenses, reducing the Economic Capital Ratio by 248% points.

The company's Economic Capital Ratio, given in the ranking table, is -285%, being 323% points below the market average of 39%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	23,192
Assets, Non-Current	0
Intangible Assets	0
Liabilities, Current	13,113
Liabilities, Non-Current	0
Other Assets	1,394
Other Compr. Net Income	0
Other Expenses	40,144
Other Liabilities	17,424
Other Net Income	-750
Other Revenues	33,529
Property, Plant and Equipment	279
Research and Development	2,899

Output Variable	Value in 1000 USD
Liabilities	30,537
Assets	24,865
Expenses	49,899
Revenues	33,529
Stockholders Equity	-5,672
Net Income	-17,120
Comprehensive Net Income	-17,120
Economic Capital Ratio	-285%



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Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	6,856