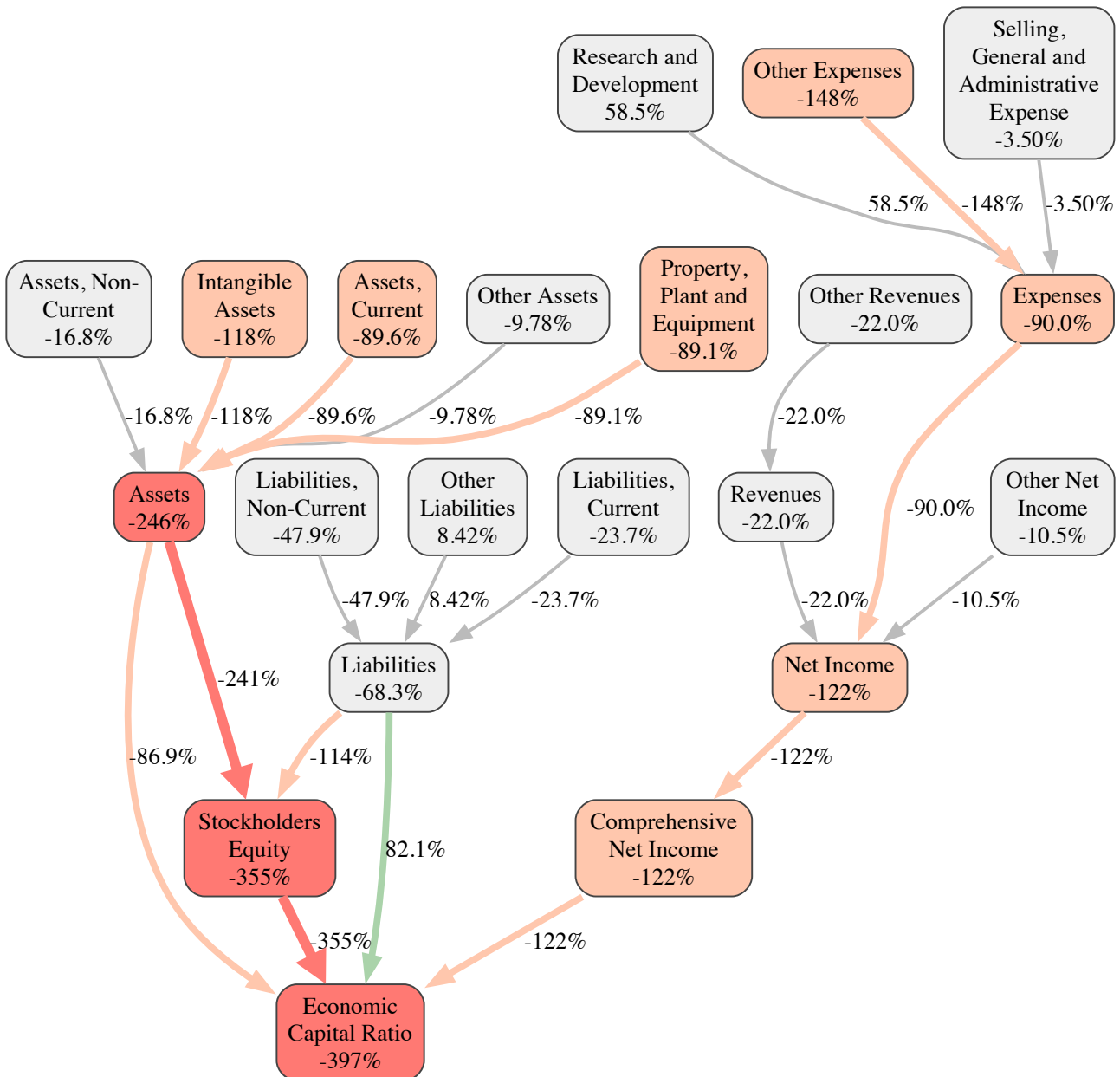




RealRate

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The relative strengths and weaknesses of Netlist INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Netlist INC compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 59% points. The greatest weakness of Netlist INC is the variable Other Expenses, reducing the Economic Capital Ratio by 148% points.

The company's Economic Capital Ratio, given in the ranking table, is -256%, being 397% points below the market average of 141%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	19,511
Assets, Non-Current	0
Intangible Assets	0
Liabilities, Current	14,069
Liabilities, Non-Current	16,435
Other Assets	2,344
Other Compr. Net Income	0
Other Expenses	27,677
Other Liabilities	0
Other Net Income	-949
Other Revenues	26,103
Property, Plant and Equipment	286
Research and Development	2,383

Output Variable	Value in 1000 USD
Liabilities	30,504
Assets	22,141
Expenses	37,606
Revenues	26,103
Stockholders Equity	-8,363
Net Income	-12,452
Comprehensive Net Income	-12,452
Economic Capital Ratio	-256%



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Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	7,546