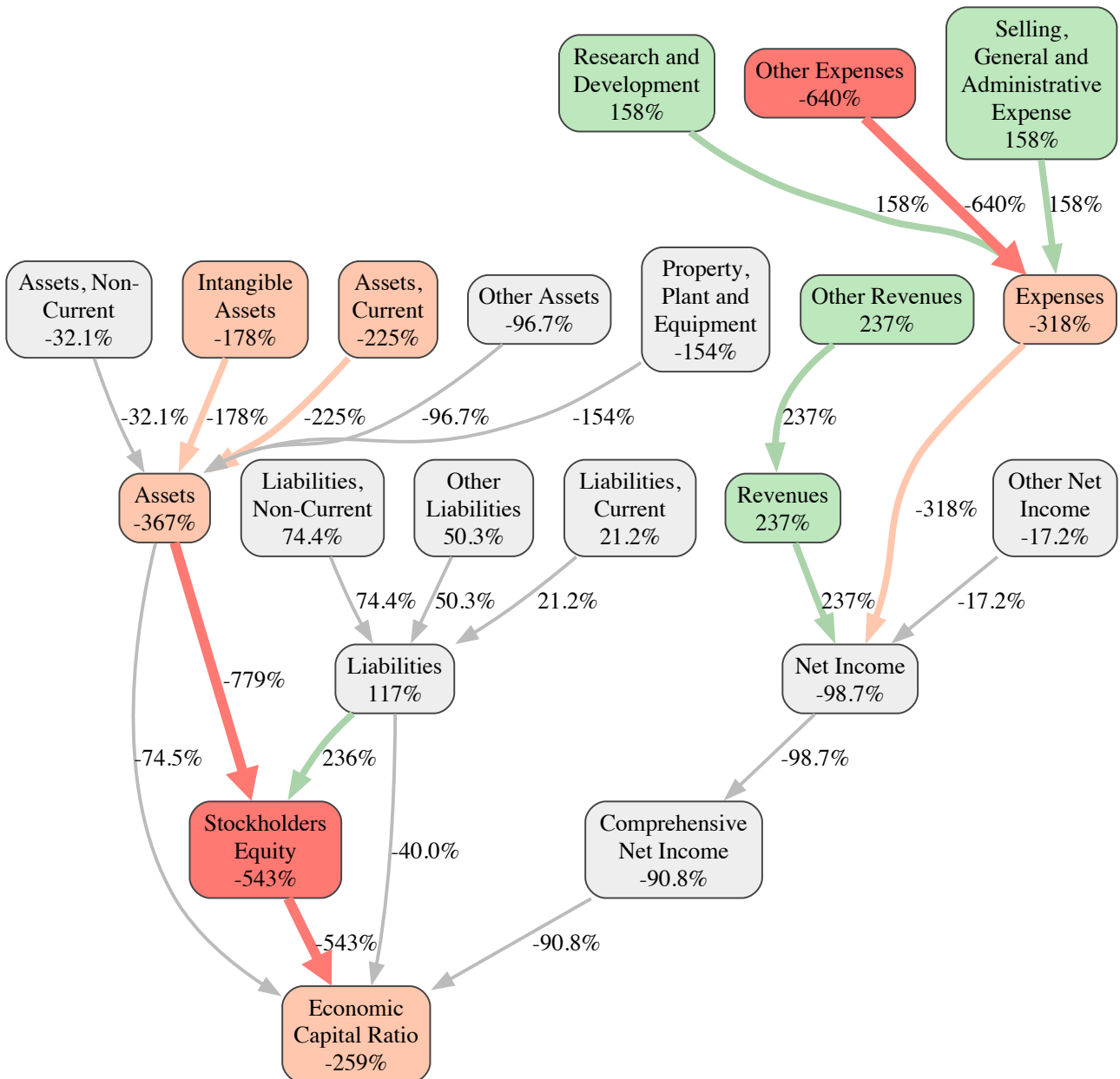




RealRate

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The relative strengths and weaknesses of Netlist INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Netlist INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 237% points. The greatest weakness of Netlist INC is the variable Other Expenses, reducing the Economic Capital Ratio by 640% points.

The company's Economic Capital Ratio, given in the ranking table, is -119%, being 259% points below the market average of 139%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	63,847
Assets, Non-Current	0
Intangible Assets	0
Liabilities, Current	38,073
Liabilities, Non-Current	2,014
Other Assets	2,338
Other Compr. Net Income	0
Other Expenses	170,167
Other Liabilities	0
Other Net Income	131
Other Revenues	161,637
Property, Plant and Equipment	1,138
Research and Development	10,624

Output Variable	Value in 1000 USD
Liabilities	40,087
Assets	67,323
Expenses	195,138
Revenues	161,637
Stockholders Equity	27,236
Net Income	-33,370
Comprehensive Net Income	-33,370
Economic Capital Ratio	-119%



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Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	14,347