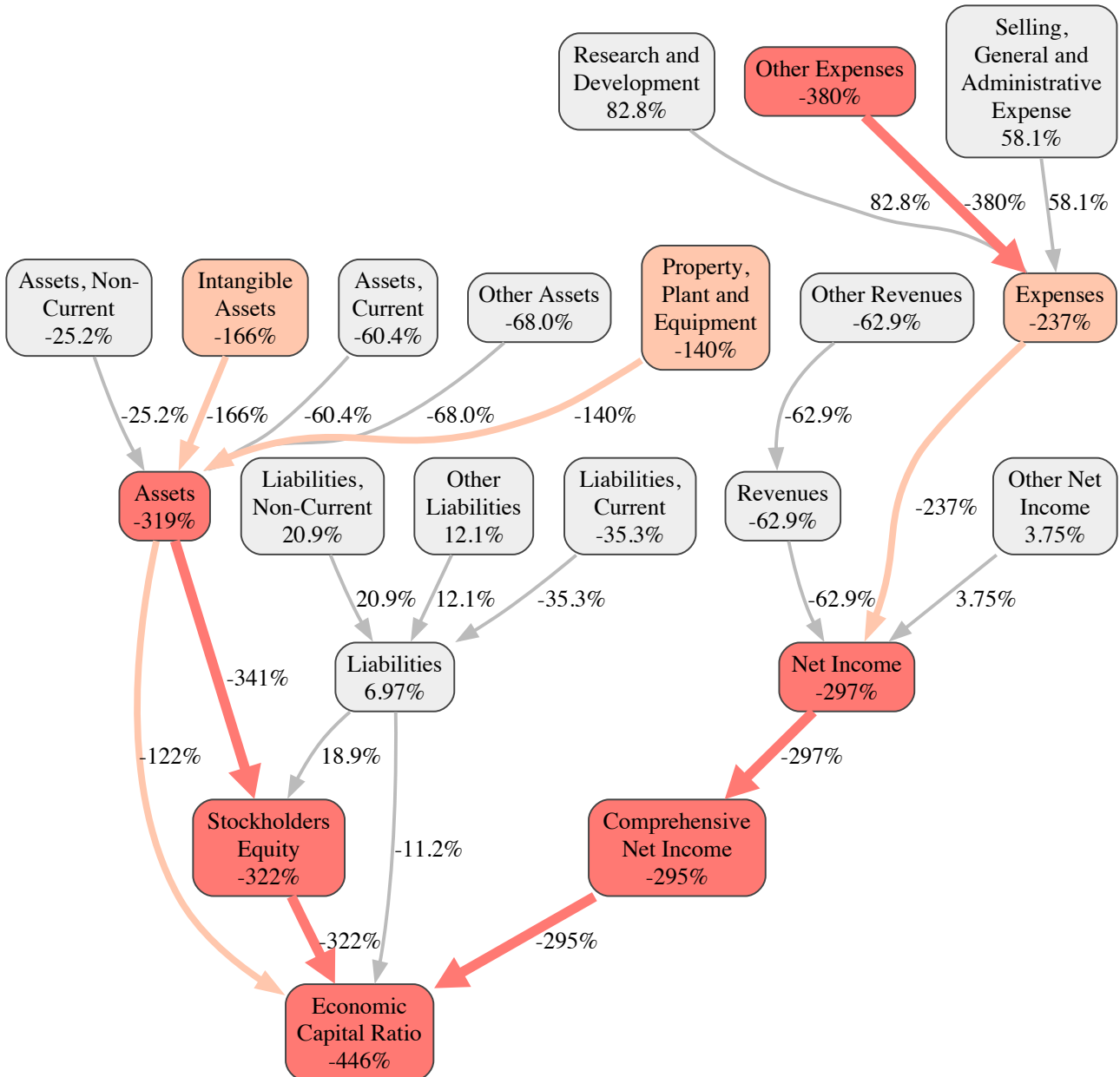




RealRate

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The relative strengths and weaknesses of Netlist INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Netlist INC compared to the market average is the variable Research and Development, increasing the Economic Capital Ratio by 83% points. The greatest weakness of Netlist INC is the variable Other Expenses, reducing the Economic Capital Ratio by 380% points.

The company's Economic Capital Ratio, given in the ranking table, is -288%, being 446% points below the market average of 157%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	69,879
Assets, Non-Current	0
Intangible Assets	0
Liabilities, Current	47,590
Liabilities, Non-Current	1,450
Other Assets	2,150
Other Compr. Net Income	0
Other Expenses	109,385
Other Liabilities	0
Other Net Income	1,360
Other Revenues	69,205
Property, Plant and Equipment	770
Research and Development	9,164

Output Variable	Value in 1000 USD
Liabilities	49,040
Assets	72,799
Expenses	130,963
Revenues	69,205
Stockholders Equity	23,759
Net Income	-60,398
Comprehensive Net Income	-60,398
Economic Capital Ratio	-288%



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Input Variable	Value in 1000 USD
Selling, General and Administrative Expense	12,414