

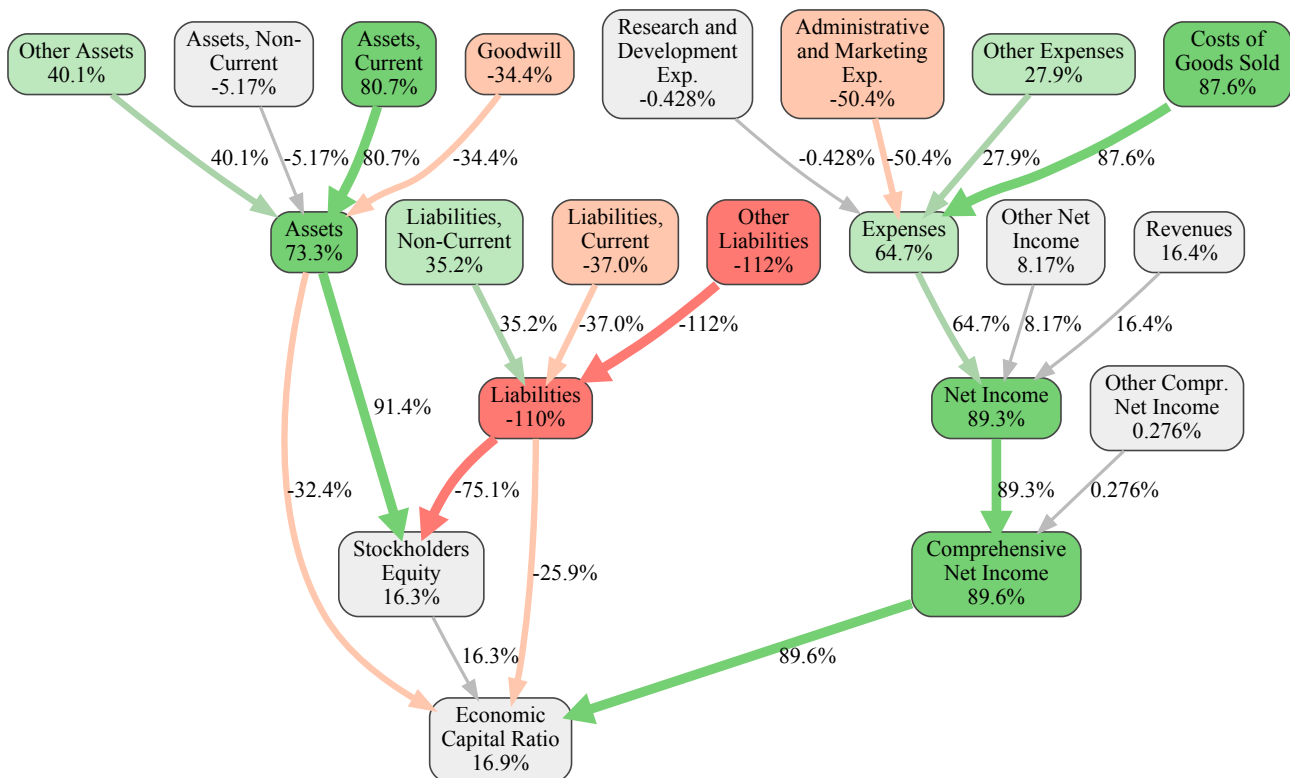


RealRate

COMPUTERS 2020

Fortinet Inc.
Rank 18 of 29

FORTINET®



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The relative strengths and weaknesses of Fortinet Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Fortinet Inc. compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 89% points. The greatest weakness of Fortinet Inc. is the variable Other Liabilities, reducing the Economic Capital Ratio by 112% points.

The company's Economic Capital Ratio, given in the ranking table, is 207%, being 17% points above the market average of 190%.

| Input Variable | Value in 1000 USD |
|-----------------------------------|-------------------|
| Administrative and Marketing Exp. | 1,029,000 |
| Assets, Current | 2,769,000 |
| Assets, Non-Current | 204,300 |
| Costs of Goods Sold | 505,900 |
| Goodwill | 98,300 |
| Liabilities, Current | 1,473,600 |
| Liabilities, Non-Current | 127,700 |
| Other Assets | 813,900 |
| Other Compr. Net Income | 2,000 |
| Other Expenses | 52,700 |
| Other Liabilities | 962,300 |
| Other Net Income | 35,000 |
| Research and Development Exp. | 277,100 |
| Revenues | 2,156,200 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Liabilities | 2,563,600 |
| Assets | 3,885,500 |
| Expenses | 1,864,700 |
| Stockholders Equity | 1,321,900 |
| Net Income | 326,500 |
| Comprehensive Net Income | 328,500 |
| Economic Capital Ratio | 207% |