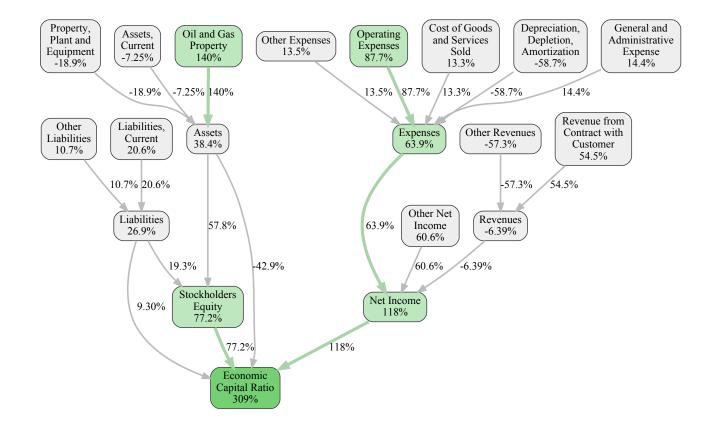


## PETROLEUM 2021









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## EARTHSTONE ENERGY INC Rank 17 of 89



The relative strengths and weaknesses of EARTHSTONE ENERGY INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of EARTHSTONE ENERGY INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 140% points. The greatest weakness of EARTHSTONE ENERGY INC is the variable Depreciation, Depletion, Amortization, reducing the Economic Capital Ratio by 59% points.

The company's Economic Capital Ratio, given in the ranking table, is 105%, being 309% points above the market average of -204%.

Input Variable	Value in 1000 USD
Assets, Current	34,733
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	14,497
Depreciation, Depletion, Amortization	96,414
Gains/Losses on Derivatives	0
General and Administrative Expense	28,233
Liabilities, Current	55,494
Long-term Debt	119,725
Oil and Gas Property	965,432
Operating Expenses	29,429
Other Assets	4,161
Other Compr. Net Income	0
Other Expenses	65,741
Other Liabilities	5.0
Other Net Income	55,271
Other Revenues	0
Property, Plant and Equipment	931
Revenue from Contract with Customer	144,523
Taxes	9,411

Output Variable	Value in 1000 USD
Liabilities	189,721
Assets	1,005,257
Revenues	144,523
Expenses	229,228
Stockholders Equity	815,536
Net Income	-29,434
Comprehensive Net Income	-29,434
Economic Capital Ratio	105%