

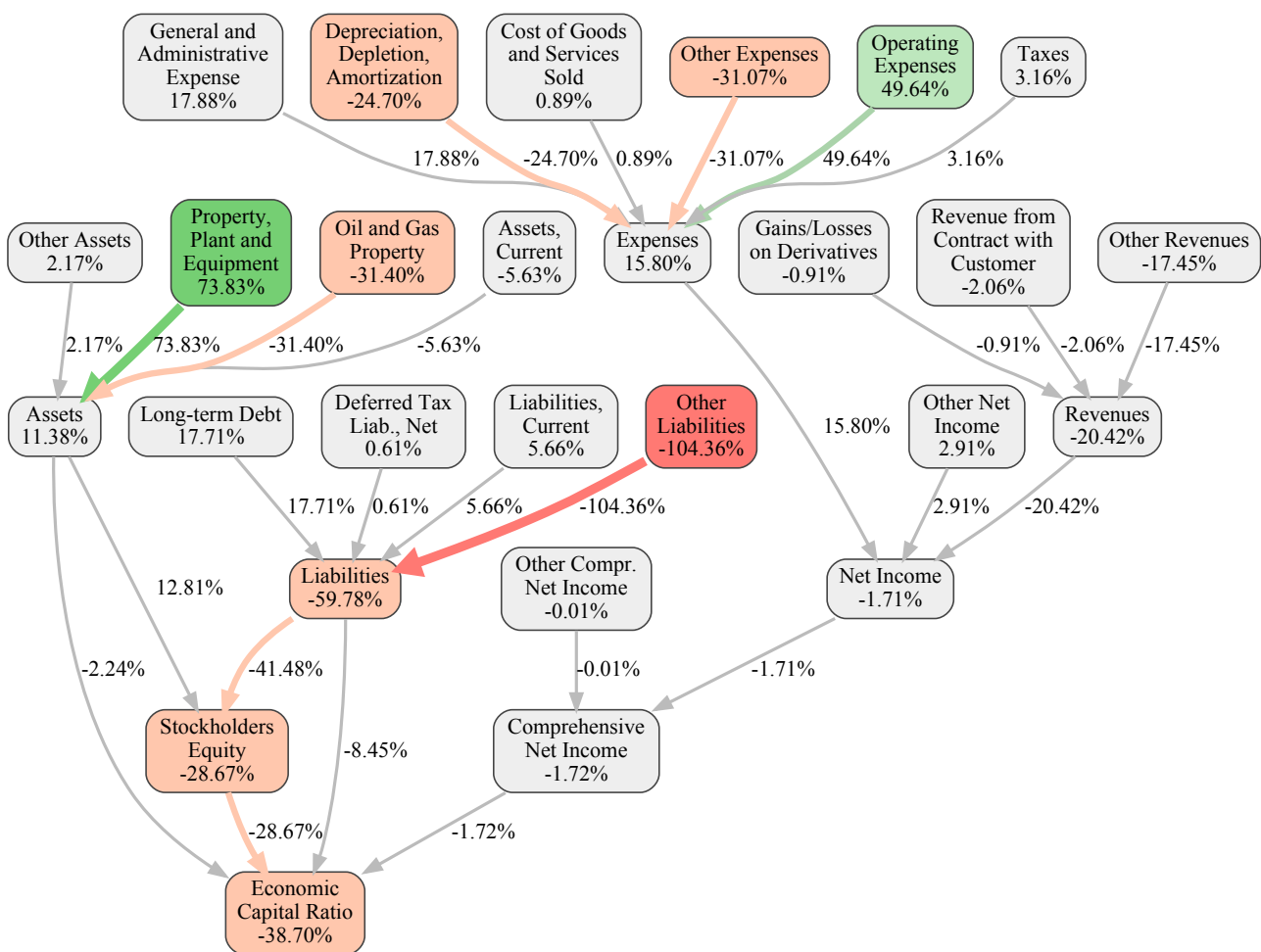


RealRate

PETROLEUM 2018

SM Energy Co
Rank 47 of 66

SM ENERGY



RealRate

• Financial Strength Rankings using Artificial Intelligence

• www.realrate.ai

The relative strengths and weaknesses of SM Energy Co are analyzed with respect to the market average, including all of its competitors. We analyzed all var_labels having an effect on the Economic Capital Ratio.

The greatest strength of SM Energy Co compared to the market average is the variable Property, Plant and Equipment, increasing the Economic Capital Ratio by 74% points. The greatest weakness of SM Energy Co is the variable Other Liabilities, reducing the Economic Capital Ratio by 104% points.

The company's Economic Capital Ratio, given in the ranking table, is 36%, being 39% points below the market average of 74%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|-------------------|
| Assets, Current | 549,115 |
| Cost of Goods and Services Sold | 0 |
| Deferred Tax Liab., Net | 0 |
| Depreciation, Depletion, Amortization | 557,036 |
| Gains/Losses on Derivatives | 0 |
| General and Administrative Expense | 120,585 |
| Liabilities, Current | 559,212 |
| Long-term Debt | 119,802 |
| Oil and Gas Property | 0 |
| Operating Expenses | 56,179 |
| Other Assets | 72,869 |
| Other Compr. Net Income | 767 |
| Other Expenses | 560,352 |
| Other Liabilities | 3,103,154 |
| Other Net Income | 3,933 |
| Other Revenues | 1,129,376 |
| Property, Plant and Equipment | 5,554,792 |
| Revenue from Contract with Customer | 0 |
| Taxes | 0 |

| Output Variable | Value in 1000 USD |
|--------------------------|-------------------|
| Liabilities | 3,782,168 |
| Assets | 6,176,776 |
| Revenues | 1,129,376 |
| Expenses | 1,294,152 |
| Stockholders Equity | 2,394,608 |
| Net Income | -160,843 |
| Comprehensive Net Income | -160,460 |
| Economic Capital Ratio | 36% |