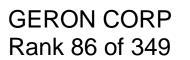
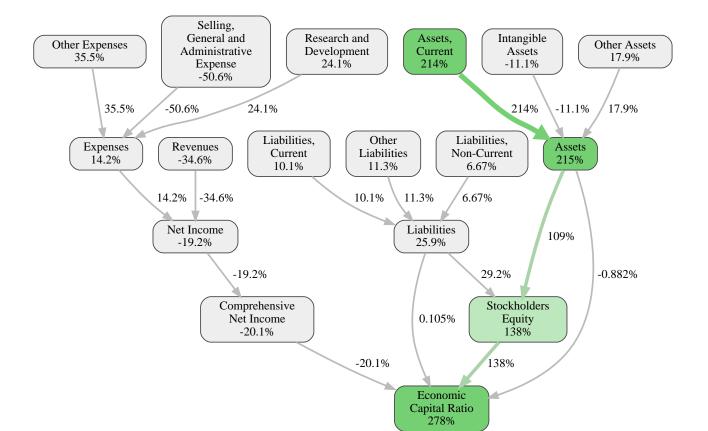


RealRate

PHARMACEUTICAL 2018











RealRate

PHARMACEUTICAL 2018

GERON CORP Rank 86 of 349



The relative strengths and weaknesses of GERON CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of GERON CORP compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 214% points. The greatest weakness of GERON CORP is the variable Selling, General and Administrative Expense, reducing the Economic Capital Ratio by 51% points.

The company's Economic Capital Ratio, given in the ranking table, is 0.90%, being 278% points above the market average of -278%.

| Input Variable                              | Value in 1000 USD |
|---|-------------------|
| Assets, Current                             | 95,970            |
| Cost of Goods Sold                          | 0                 |
| Intangible Assets                           | 0                 |
| Liabilities, Current                        | 6,516             |
| Liabilities, Non-Current                    | 0                 |
| Other Assets                                | 14,241            |
| Other Compr. Net Income                     | -154              |
| Other Expenses                              | 77                |
| Other Liabilities                           | 0                 |
| Other Net Income                            | 0                 |
| Property and Equipment                      | 102               |
| Research and Development                    | 11,033            |
| Revenues                                    | 2,481             |
| Selling, General and Administrative Expense | 19,287            |

| Output Variable          | Value in 1000 USD |
|--------------------------|-------------------|
| Assets                   | 110,313           |
| Liabilities              | 6,516             |
| Expenses                 | 30,397            |
| Stockholders Equity      | 103,797           |
| Net Income               | -27,916           |
| Comprehensive Net Income | -27,993           |
| Economic Capital Ratio   | 0.90%             |

