





REAL ESTATE 2018

Forestar Group Inc. Rank 13 of 48

The relative strengths and weaknesses of Forestar Group Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Forestar Group Inc. compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 476% points. The greatest weakness of Forestar Group Inc. is the variable Revenues, reducing the Economic Capital Ratio by 231% points.

The company's Economic Capital Ratio, given in the ranking table, is 257%, being 150% points above the market average of 108%.

| Input Variable | Value in 1000 USD |
|---|-------------------|
| Cost of Revenue | 0 |
| Depreciation and Amortization | 0 |
| General and Administrative Expense | 56,531 |
| Goodwill and Intangible Assets | 0 |
| Lease Income | 0 |
| Liabilities, Current | 0 |
| Liabilities, Long-term | 108,429 |
| Other Assets | 761,912 |
| Other Compr. Net Income | 0 |
| Other Expenses | 185,789 |
| Other Liabilities | 47,851 |
| Other Net Income | 291,052 |
| Other Real Estate Investments, Net | 0 |
| Other Revenues | 3,600 |
| Real Estate Investment Property, Accumulated Depreciation | 0 |
| Real Estate Investment Property, at Cost | 0 |

| Output Variable | Value in 1000 USD |
|------------------------------|-------------------|
| Real Estate Investments, Net | 0 |
| Liabilities | 156,280 |
| Assets | 761,912 |
| Revenues | 3,600 |
| Expenses | 242,320 |
| Stockholders Equity | 605,632 |
| Net Income | 52,332 |
| Comprehensive Net Income | 52,332 |
| Economic Capital Ratio | 257% |

