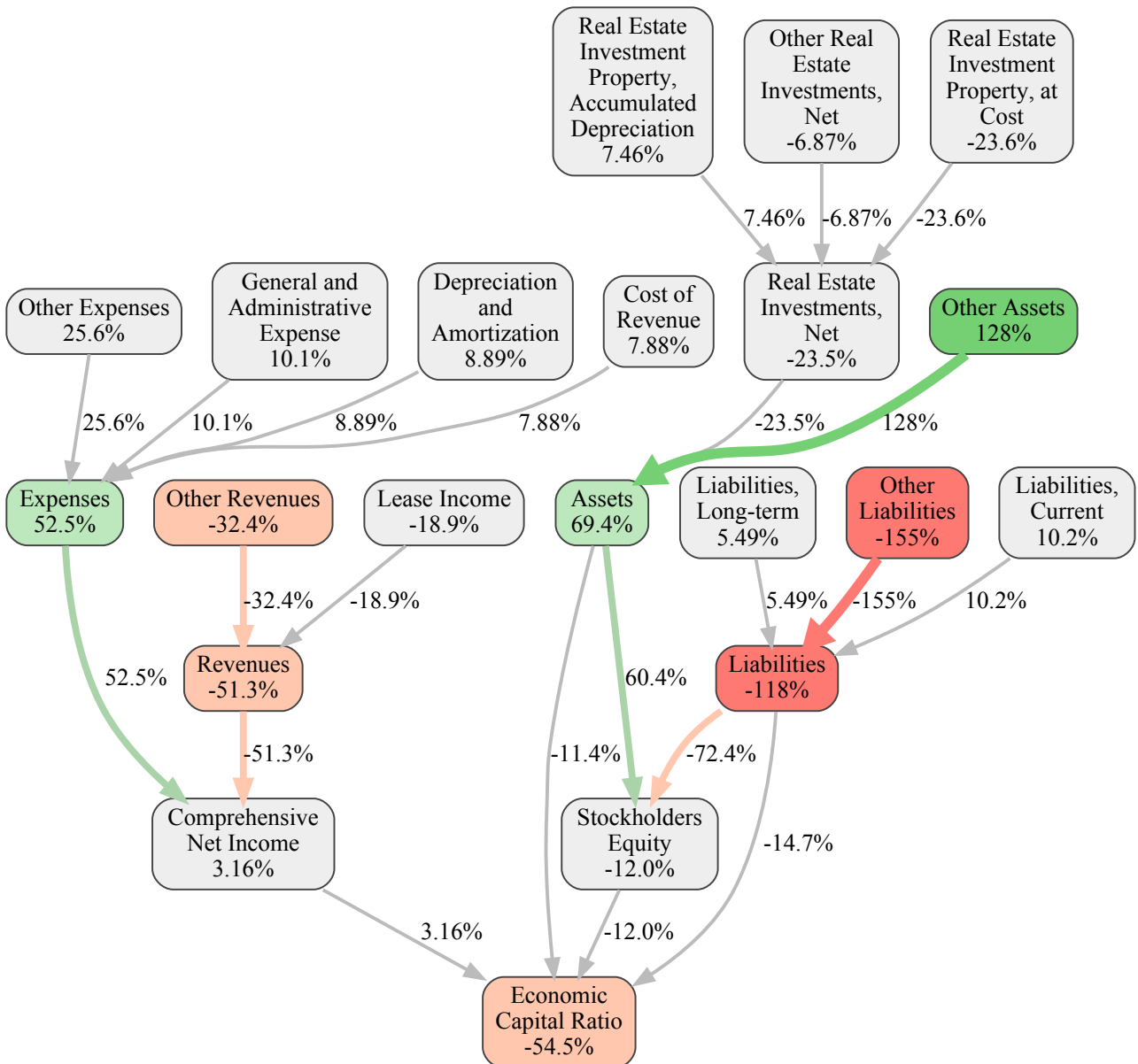




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Angel Oak Mortgage Inc.
Rank 38 of 49



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REAL ESTATE 2022

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The relative strengths and weaknesses of Angel Oak Mortgage Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Angel Oak Mortgage Inc. compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 128% points. The greatest weakness of Angel Oak Mortgage Inc. is the variable Other Liabilities, reducing the Economic Capital Ratio by 155% points.

The company's Economic Capital Ratio, given in the ranking table, is 34%, being 55% points below the market average of 88%.

Input Variable	Value in 1000 USD
Cost of Revenue	0
Depreciation and Amortization	0
General and Administrative Expense	0
Goodwill and Intangible Assets	0
Lease Income	0
Liabilities, Current	0
Liabilities, Long-term	0
Other Assets	2,577,929
Other Compr. Net Income	4,024
Other Expenses	1,600
Other Liabilities	2,086,539
Other Net Income	22,713
Other Real Estate Investments, Net	0
Other Revenues	0
Real Estate Investment Property, Accumulated Depreciation	0
Real Estate Investment Property, at Cost	0

Output Variable	Value in 1000 USD
Real Estate Investments, Net	0
Liabilities	2,086,539
Assets	2,577,929
Revenues	0
Expenses	1,600
Stockholders Equity	491,390
Net Income	21,113
Comprehensive Net Income	23,125
Economic Capital Ratio	34%

