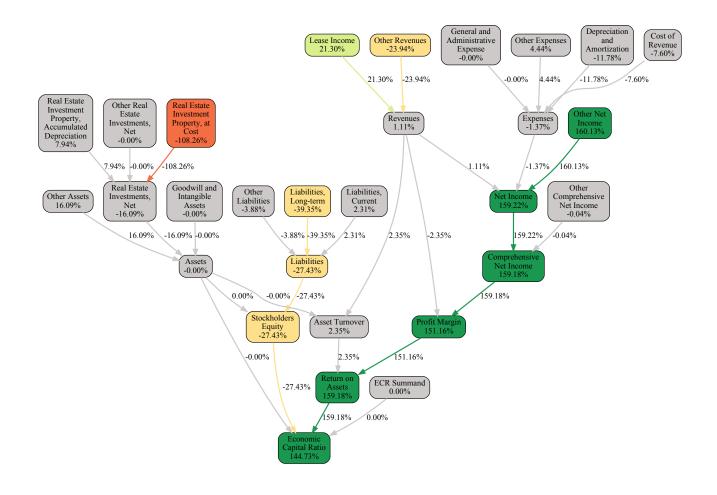


REAL ESTATE 2018



DUKE REALTY Ltd PARTNERSHIP Rank 1 of 22





REAL ESTATE 2018



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The relative strengths and weaknesses of DUKE REALTY Ltd PARTNERSHIP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of DUKE REALTY Ltd PARTNERSHIP compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 160% points. The greatest weakness of DUKE REALTY Ltd PARTNERSHIP is the variable Real Estate Investment Property, at Cost, reducing the Economic Capital Ratio by 108% points.

The company's Economic Capital Ratio, given in the ranking table, is 269%, being 145% points above the market average of 124%.

Input Variable	Value in 1000 USD
Cost of Revenue	64,582
Depreciation and Amortization	273,561
General and Administrative Expense	0
Goodwill and Intangible Assets	0
Lease Income	686,514
Liabilities, Current	0
Liabilities, Long-term	2,422,891
Other Assets	1,233,653
Other Comprehensive Net Income	-682
Other Expenses	285,067
Other Liabilities	390,927
Other Net Income	1,496,617
Other Real Estate Investments, Net	0
Other Revenues	94,420
Real Estate Investment Property, Accumulated Depreciation	-1,193,905
Real Estate Investment Property, at Cost	7,348,448

Output Variable	Value in 1000 USD
Real Estate Investments, Net	6,154,543
Liabilities	2,813,818
Assets	7,388,196
Expenses	623,210
Revenues	780,934
Stockholders Equity	4,574,378
Net Income	1,654,341
Comprehensive Net Income	1,654,000
Asset Turnover	11%
Profit Margin	212%
Return on Assets	22%
ECR Summand	0
Economic Capital Ratio	269%