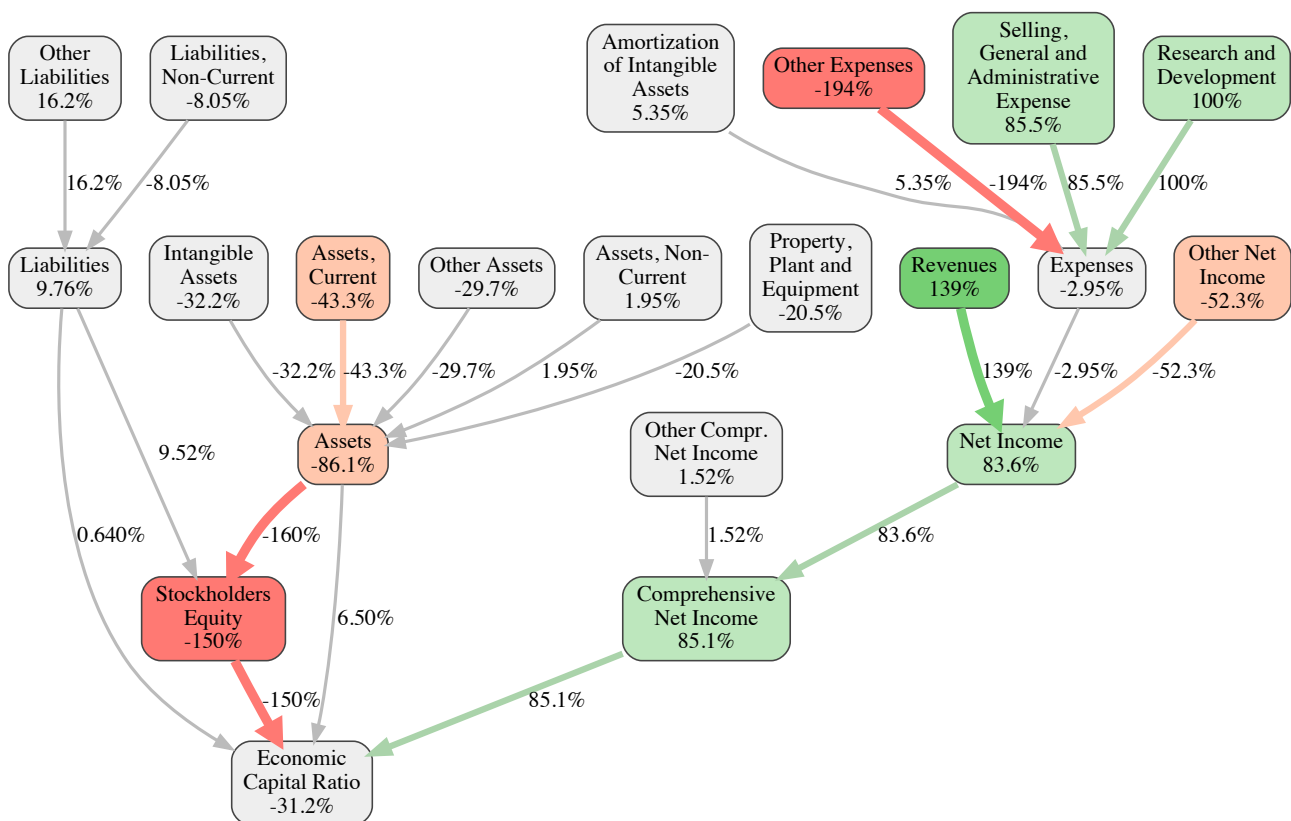




RealRate

SEMICONDUCTORS 2018

SMART Global Holdings Inc.
Rank 50 of 70



RealRate

• Financial Strength Rankings using Artificial Intelligence

• www.realrate.ai

The relative strengths and weaknesses of SMART Global Holdings Inc. are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of SMART Global Holdings Inc. compared to the market average is the variable Revenues, increasing the Economic Capital Ratio by 139% points. The greatest weakness of SMART Global Holdings Inc. is the variable Other Expenses, reducing the Economic Capital Ratio by 194% points.

The company's Economic Capital Ratio, given in the ranking table, is 15%, being 31% points below the market average of 47%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	346,989
Assets, Non-Current	26,728
Intangible Assets	51,129
Liabilities, Current	239,874
Liabilities, Non-Current	156,319
Other Assets	0
Other Compr. Net Income	4,313
Other Expenses	612,412
Other Liabilities	1,439
Other Net Income	-51,755
Property, Plant and Equipment	55,182
Research and Development	38,160
Revenues	761,291
Selling, General and Administrative Expense	66,759

Output Variable	Value in 1000 USD
Liabilities	397,632
Assets	480,028
Expenses	717,331
Stockholders Equity	82,396
Net Income	-7,795
Comprehensive Net Income	-5,638
Economic Capital Ratio	15%