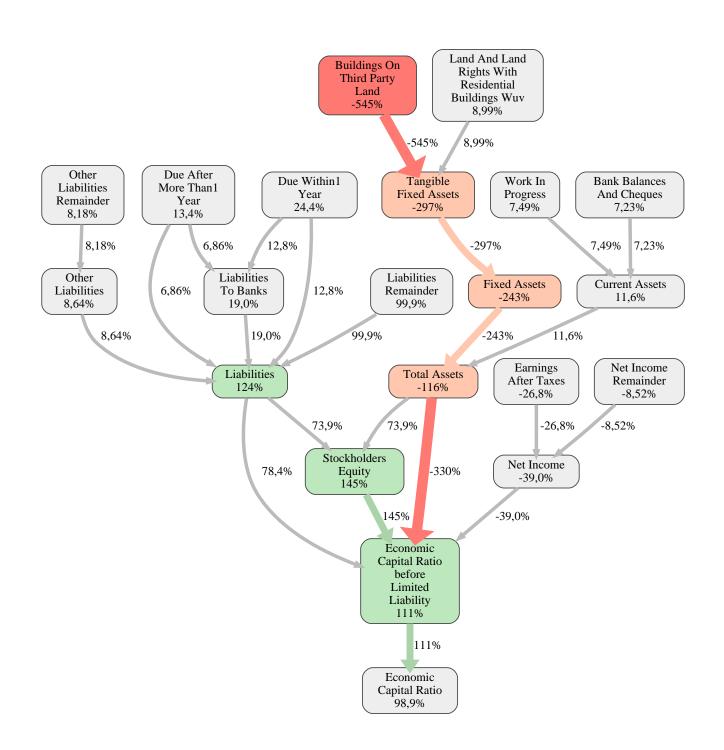


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Wolf System GmbH Rank 9 of 108

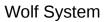
The relative strengths and weaknesses of Wolf System GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Wolf System GmbH compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 145% points. The greatest weakness of Wolf System GmbH is the variable Buildings On Third Party Land, reducing the Economic Capital Ratio by 545% points.

The company's Economic Capital Ratio, given in the ranking table, is 353%, being 99% points above the market average of 255%.

Input Variable	Value in TEUR	Output Variable	Value in TEUR
And Land Rights With Buildings Under	0	Other Assets	0
Construction	0	Trade Payables	0
Bank Balances And Cheques	12.336	Liabilities To Shareholders	0
Bonds	0	Payments Received On Account Of	0
Buildings On Third Party Land	27.101	Orders	0
Completed	0	Other Liabilities	0
Computer Software	0	Liabilities To Banks	252
Concessions	0	Liabilities	-22.776
Construction Preparatory Costs	0	Shares In Affiliated Companies	0
Contracted Construction In Progress	0	Other Long Term Financial Assets	0
Current Assets Remainder	0,000020	Other Long Term Equity Investments	0
Deferred Tax Assets	0	Long Term Financial Assets	130
Deficit Not Covered By Equity	0	Trade Receivables	0
Due After More Than1 Year	0	Finished Goods And Merchandise	0
Due Within1 Year	252	Recognised Deferred Taxes	0
Earnings After Taxes	0	Profit And Loss Transfer Subsidiary	0
Eceivables From Care	0	Technical Equipment And Machinery	0
Excess Of Plan Assets Over Pension Liability	0	Land And Other Inventories Deemed For Sale	0
Expenses For The Cession Of Profit	0	Other Tangible Fixed Assets	0
Participation Capital	0	Licences Rights And Assets	0
Finished Goods	0	Internally Generated Industrial Property	0
Fixed Assets Remainder	-0,000010	Rights And Similar Values	0
From Capital Lease Contracts	0	Intangible Fixed Assets	0
Goodwill	0	Operating And Office Equipment	0
Income From Change In Deferred Taxes	0	Tangible Fixed Assets	55.198
Income From Loss Absorption	0	Fixed Assets	55.328
Industrial Rights	0	Work In Progress	0
Intangible Fixed Assets Remainder	0	Prepayments Received On Account Of	
Inventories Gross Before Deduction Of	0	Orders Deducted From Assets On The	0
Prepayments	0	Face Of The Balance Sheet	
Inventories Remainder	8.323	Securities	0





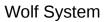


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Input Variable	Value in TEUR
Land And Land Rights With Business Buildings And Other Buildings	0
Land And Land Rights With Residential Buildings Wuv	0
Land And Land Rights Without Buildings	0
Land And Land Rights Wth Finished Buildings	0
Land With Third Party Heritable Building Rights	0
Liabilities On Bills Accepted And Drawn	0
Liabilities Remainder	-25.325
Liabilities To Affiliated Companies	2.045
Liabilities To Banks Remainder	0
Liabilities To General Partners	0
Liabilities To Limited Partners	0
Liabilities To Other Long Term Investees And Investors	0
Liabilities To Shareholders Remainder	0
Liabilities To Silent Partners	0
Licences In Rights And Assets	0
Licences Rights And Assets Purchased Or Acquired Free Of Charge	0
Licences Rights And Assets Remainder	0
Loans To Affiliated Companies	0
Loans To Other Long Term Investees And Investors	0
Loans To Shareholders	0
Long Term Financial Assets Remainder	130
Long Term Securities	0
Machinery And Tools Fixed To Machinery	0
Merchandise	0

Output Variable	Value in TEUR
Receivables From Shareholders	0
Receivables And Other Assets	4.164
Inventories	8.323
Current Assets	24.822
Total Assets	80.432
Taxes On Income	0
Net Income	-3.193
Stockholders Equity	103.207
Economic Capital Ratio before Limited Liability	0,0032
Economic Capital Ratio	0,0035









Input Variable	Value in TEUR	Input Variable	Value in TEUR
Miscellaneous Other	0	Prepayments And Assets Under	997
Net Income Remainder	-3.193	Construction	
Not Allocable To A Legal Form	0	Prepayments Received On Account Of	
Office Equipment	0	Orders Deducted From Assets On The	0
Operating Equipment	0	Face Of The Balance Sheet Remainder	
Orders In Progress	0	Profit And Loss Transfer Subsidiary Remainder	0
Other Assets Remainder	0	Receivables And Other Assets	
Other Intangible Fixed Assets	0	Remainder	-0,000010
Other Inventories	0	Receivables From Affiliated Companies	4.164
Other Liabilities Remainder	0	Receivables From General Partners	0
Other Liabilities To Project Consortiums	0	Receivables From Limited Partners	0
Other Loans	0	Receivables From Other Long Term	
Other Long Term Equity Investments Remainder	0	Investees And Investors	0
Other Long Term Financial Assets		Receivables From Project Consortiums	0
Remainder	0	Receivables From Property Sales	0
Other Miscellaneous Debt Instruments	0	Receivables From Rent And Lease	0
Other Payables	0	Securities Remainder	0
Other Receivables	0	Services In Progress	0
Other Rights And Assets	0	Shares In Affiliated Companies Current Assets	0
Other Securities Classified As Current Assets	0	Shares In Affiliated Companies Remainder	0
Other Tangible Fixed Assets Remainder	0	Shares In Cooperatives	0
Other Taxes	0	Shares In Corporations	0
Partial Profit Transfer Agreements	0	Tangible Fixed Assets Remainder	0
Payments On Account	0	Taxes On Income Remainder	0
Payments Received On Account Of	0	Total Assets Remainder	0
Orders Remainder		Trade Payables From Care	0
Pension Liability Claims From Life	0	Trade Payables Remainder	0
Insurance Policies		Trade Receivables Remainder	0
Prepaid Expenses	282	Unbilled Services Rendered	0
Prepayments	0		



Wolf System



Input Variable	Value in TEUR
Unfinished Goods	0
Unpaid Contributions To Subscribed Capital	0
Unpaid Contributions To Subscribed Capital Of General Partners	0
Unpaid Supplementary Calls	0
Work In Progress Remainder	0

