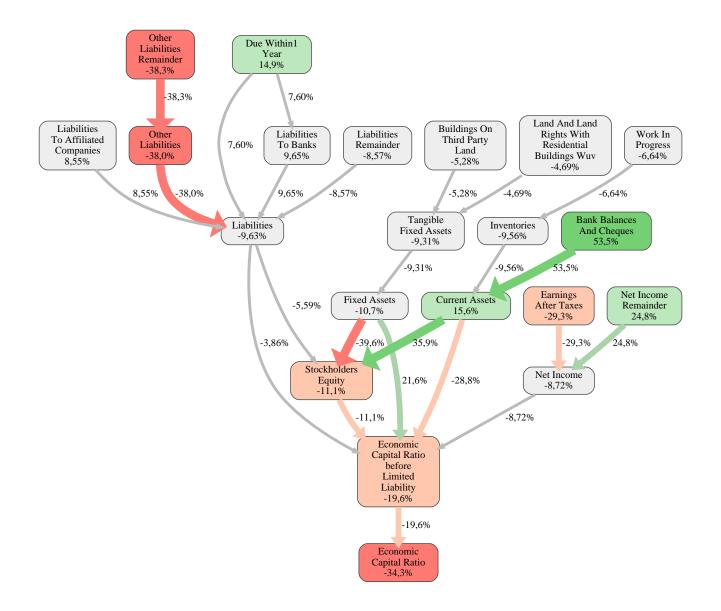


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The relative strengths and weaknesses of MSB Bauausführungen GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of MSB Bauausführungen GmbH compared to the market average is the variable Bank Balances And Cheques, increasing the Economic Capital Ratio by 54% points. The greatest weakness of MSB Bauausführungen GmbH is the variable Other Liabilities Remainder, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 221%, being 34% points below the market average of 255%.

| Input Variable | Value in TEUR | Output Variable | Value in TEUR |
|--|------------------|---|------------------|
| And Land Rights With Buildings Under | 0 | Other Assets | 0 |
| Construction | | Trade Payables | 0 |
| Bank Balances And Cheques | 36 | Liabilities To Shareholders | 0 |
| Bonds | 0 | Payments Received On Account Of | 0 |
| Buildings On Third Party Land | 0 | Orders | 0 |
| Completed | 0 | Other Liabilities | 8,1 |
| Computer Software | 0 | Liabilities To Banks | 0 |
| Concessions | 0 | Liabilities | 8,1 |
| Construction Preparatory Costs | 0 | Shares In Affiliated Companies | 0 |
| Contracted Construction In Progress | 0 | Other Long Term Financial Assets | 0 |
| Current Assets Remainder | 2,1 | Other Long Term Equity Investments | 0 |
| Deferred Tax Assets | 0 | Long Term Financial Assets | 0 |
| Deficit Not Covered By Equity | 0 | Trade Receivables | 0 |
| Due After More Than1 Year | 0 | Finished Goods And Merchandise | 0 |
| Due Within1 Year | 0 | Recognised Deferred Taxes | 0 |
| Earnings After Taxes | 0 | Profit And Loss Transfer Subsidiary | 0 |
| Eceivables From Care | 0 | Technical Equipment And Machinery | 0 |
| Excess Of Plan Assets Over Pension Liability | 0 | Land And Other Inventories Deemed For Sale | 0 |
| Expenses For The Cession Of Profit | 0 | Other Tangible Fixed Assets | 0 |
| Participation Capital | 0 | Licences Rights And Assets | 0 |
| Finished Goods | 0 | Internally Generated Industrial Property | 0 |
| Fixed Assets Remainder | 0 | Rights And Similar Values | 0 |
| From Capital Lease Contracts | 0 | Intangible Fixed Assets | 0 |
| Goodwill | 0 | Operating And Office Equipment | 0 |
| Income From Change In Deferred Taxes | 0 | Tangible Fixed Assets | 0 |
| Income From Loss Absorption | 0 | Fixed Assets | 0 |
| Industrial Rights | 0 | Work In Progress | 0 |
| Intangible Fixed Assets Remainder | 0 | Prepayments Received On Account Of | |
| Inventories Gross Before Deduction Of Prepayments | 0 | Orders Deducted From Assets On The Face Of The Balance Sheet | 0 |
| Inventories Remainder | 0 | Securities | 0 |

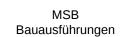




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| Input Variable | Value in TEUR |
|---|------------------|
| Land And Land Rights With Business Buildings And Other Buildings | 0 |
| Land And Land Rights With Residential Buildings Wuv | 0 |
| Land And Land Rights Without Buildings | 0 |
| Land And Land Rights Wth Finished Buildings | 0 |
| Land With Third Party Heritable Building Rights | 0 |
| Liabilities On Bills Accepted And Drawn | 0 |
| Liabilities Remainder | 0,000030 |
| Liabilities To Affiliated Companies | 0 |
| Liabilities To Banks Remainder | 0 |
| Liabilities To General Partners | 0 |
| Liabilities To Limited Partners | 0 |
| Liabilities To Other Long Term Investees And Investors | 0 |
| Liabilities To Shareholders Remainder | 0 |
| Liabilities To Silent Partners | 0 |
| Licences In Rights And Assets | 0 |
| Licences Rights And Assets Purchased Or Acquired Free Of Charge | 0 |
| Licences Rights And Assets Remainder | 0 |
| Loans To Affiliated Companies | 0 |
| Loans To Other Long Term Investees And Investors | 0 |
| Loans To Shareholders | 0 |
| Long Term Financial Assets Remainder | 0 |
| Long Term Securities | 0 |
| Machinery And Tools Fixed To Machinery | 0 |
| Merchandise | 0 |

| Output Variable | Value in TEUR |
|--|------------------|
| Receivables From Shareholders | 0 |
| Receivables And Other Assets | 0 |
| Inventories | 0 |
| Current Assets | 38 |
| Total Assets | 40 |
| Taxes On Income | 0 |
| Net Income | 0 |
| Stockholders Equity | 32 |
| Economic Capital Ratio before Limited Liability | 0,0013 |
| Economic Capital Ratio | 0,0022 |







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| Input Variable | Value in TEUR | Input Variable | Value in TEUR |
|--|------------------|---|------------------|
| Miscellaneous Other | 0 | Prepayments And Assets Under | 0 |
| Net Income Remainder | 0 | Construction | 0 |
| Not Allocable To A Legal Form | 0 | Prepayments Received On Account Of | |
| Office Equipment | 0 | Orders Deducted From Assets On The Face Of The Balance Sheet Remainder | 0 |
| Operating Equipment | 0 | | |
| Orders In Progress | 0 | Profit And Loss Transfer Subsidiary Remainder | 0 |
| Other Assets Remainder | 0 | Receivables And Other Assets | |
| Other Intangible Fixed Assets | 0 | Remainder | 0 |
| Other Inventories | 0 | Receivables From Affiliated Companies | 0 |
| Other Liabilities Remainder | 8,1 | Receivables From General Partners | 0 |
| Other Liabilities To Project Consortiums | 0 | Receivables From Limited Partners | 0 |
| Other Loans | 0 | Receivables From Other Long Term | |
| Other Long Term Equity Investments Remainder | 0 | Investees And Investors | 0 |
| Other Long Term Financial Assets | | Receivables From Project Consortiums | 0 |
| Remainder | 0 | Receivables From Property Sales | 0 |
| Other Miscellaneous Debt Instruments | 0 | Receivables From Rent And Lease | 0 |
| Other Payables | 0 | Securities Remainder | 0 |
| Other Receivables | 0 | Services In Progress | 0 |
| Other Rights And Assets | 0 | Shares In Affiliated Companies Current Assets | 0 |
| Other Securities Classified As Current Assets | 0 | Shares In Affiliated Companies Remainder | 0 |
| Other Tangible Fixed Assets Remainder | 0 | Shares In Cooperatives | 0 |
| Other Taxes | 0 | Shares In Corporations | 0 |
| Partial Profit Transfer Agreements | 0 | Tangible Fixed Assets Remainder | 0 |
| Payments On Account | 0 | Taxes On Income Remainder | 0 |
| Payments Received On Account Of | 0 | Total Assets Remainder | 0 |
| Orders Remainder | 3 | Trade Payables From Care | 0 |
| Pension Liability Claims From Life Insurance Policies | 0 | Trade Payables Remainder | 0 |
| | | Trade Receivables Remainder | 0 |
| Prepaid Expenses | 1,4 | Unbilled Services Rendered | 0 |
| Prepayments | 0 | | |





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| Input Variable | Value in TEUR |
|---|------------------|
| Unfinished Goods | 0 |
| Unpaid Contributions To Subscribed Capital | 0 |
| Unpaid Contributions To Subscribed Capital Of General Partners | 0 |
| Unpaid Supplementary Calls | 0 |
| Work In Progress Remainder | 0 |

