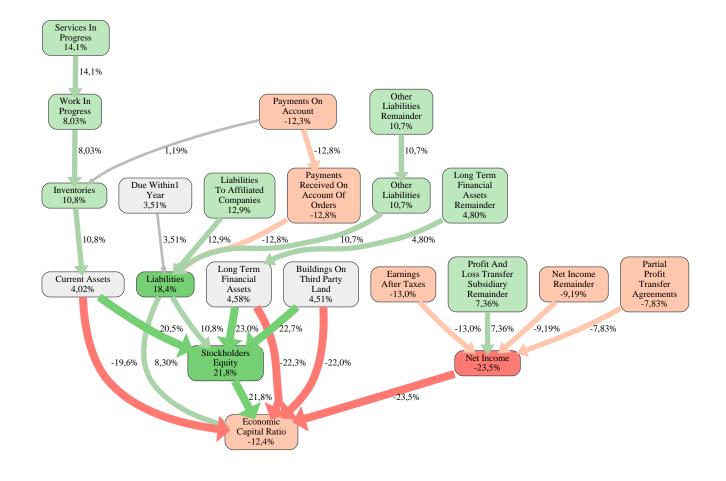


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Wolf System







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The relative strengths and weaknesses of Wolf System GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Wolf System GmbH compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 22% points. The greatest weakness of Wolf System GmbH is the variable Net Income, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 244%, being 12% points below the market average of 257%.

Input Variable	Value in TEUR	Output Variable	Value in TEUR
And Land Rights With Buildings Under	0	Other Assets	0
Construction		Trade Payables	0
Bank Balances And Cheques	59.127	Liabilities To Shareholders	0
Bonds	0	Payments Received On Account Of	0
Buildings On Third Party Land	39.042	Orders	0
Completed	0	Other Liabilities	0
Computer Software	0	Liabilities To Banks	0
Concessions	0	Liabilities	2.479
Construction Preparatory Costs	0	Shares In Affiliated Companies	0
Contracted Construction In Progress	0	Other Long Term Financial Assets	0
Current Assets Remainder	0,000050	Other Long Term Equity Investments	0
Deferred Tax Assets	0	Long Term Financial Assets	9.891
Deficit Not Covered By Equity	0	Trade Receivables	0
Due After More Than1 Year	0	Finished Goods And Merchandise	0
Due Within1 Year	0	Recognised Deferred Taxes	0
Earnings After Taxes	20.235	Profit And Loss Transfer Subsidiary	0
Eceivables From Care	0	Technical Equipment And Machinery	0
Excess Of Plan Assets Over Pension Liability	0	Land And Other Inventories Deemed For Sale	0
Expenses For The Cession Of Profit	0	Other Tangible Fixed Assets	0
Participation Capital	0	Licences Rights And Assets	0
Finished Goods	0	Internally Generated Industrial Property	0
Fixed Assets Remainder	0,000020	Rights And Similar Values	0
From Capital Lease Contracts	0	Intangible Fixed Assets	0
Goodwill	0	Operating And Office Equipment	0
Income From Change In Deferred Taxes	0	Tangible Fixed Assets	78.877
Income From Loss Absorption	0	Fixed Assets	88.768
Industrial Rights	0	Work In Progress	118.492
Intangible Fixed Assets Remainder	0	Prepayments Received On Account Of	
Inventories Gross Before Deduction Of	0	Orders Deducted From Assets On The	0
Prepayments	0	Face Of The Balance Sheet	
Inventories Remainder	17.024	Securities	0





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Input Variable	Value in TEUR
Land And Land Rights With Business Buildings And Other Buildings	0
Land And Land Rights With Residential Buildings Wuv	0
Land And Land Rights Without Buildings	0
Land And Land Rights Wth Finished Buildings	0
Land With Third Party Heritable Building Rights	0
Liabilities On Bills Accepted And Drawn	0
Liabilities Remainder	0,000030
Liabilities To Affiliated Companies	2.479
Liabilities To Banks Remainder	0
Liabilities To General Partners	0
Liabilities To Limited Partners	0
Liabilities To Other Long Term Investees And Investors	0
Liabilities To Shareholders Remainder	0
Liabilities To Silent Partners	0
Licences In Rights And Assets	0
Licences Rights And Assets Purchased Or Acquired Free Of Charge	0
Licences Rights And Assets Remainder	0
Loans To Affiliated Companies	0
Loans To Other Long Term Investees And Investors	0
Loans To Shareholders	0
Long Term Financial Assets Remainder	4.891
Long Term Securities	0
Machinery And Tools Fixed To Machinery	0
Merchandise	0

Output Variable	Value in TEUR
Receivables From Shareholders	0
Receivables And Other Assets	5.549
Inventories	135.517
Current Assets	200.193
Total Assets	289.365
Taxes On Income	0
Net Income	-14.744
Stockholders Equity	286.886
Economic Capital Ratio before Limited Liability	0,0017
Economic Capital Ratio	0,0024





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Input Variable	Value in TEUR	Input Variable	Value in TEUR
Miscellaneous Other	0	Prepayments And Assets Under	794
Net Income Remainder	-34.979	Construction	7.54
Not Allocable To A Legal Form	0	Prepayments Received On Account Of	
Office Equipment	0	Orders Deducted From Assets On The	0
Operating Equipment	0	Face Of The Balance Sheet Remainder	
Orders In Progress	0	Profit And Loss Transfer Subsidiary Remainder	0
Other Assets Remainder	0	Receivables And Other Assets	
Other Intangible Fixed Assets	0	Remainder	0,000010
Other Inventories	0	Receivables From Affiliated Companies	5.549
Other Liabilities Remainder	0	Receivables From General Partners	0
Other Liabilities To Project Consortiums	0	Receivables From Limited Partners	0
Other Loans	5.000	Receivables From Other Long Term	
Other Long Term Equity Investments	0	Investees And Investors	0
Remainder	0	Receivables From Project Consortiums	0
Other Long Term Financial Assets	0	Receivables From Property Sales	0
Remainder		Receivables From Rent And Lease	0
Other Miscellaneous Debt Instruments	0	Securities Remainder	0
Other Payables	0	Services In Progress	118.492
Other Receivables	0	Shares In Affiliated Companies Current	0
Other Rights And Assets	0	Assets	0
Other Securities Classified As Current Assets	0	Shares In Affiliated Companies Remainder	0
Other Tangible Fixed Assets Remainder	0	Shares In Cooperatives	0
Other Taxes	0	Shares In Corporations	0
Partial Profit Transfer Agreements	0	Tangible Fixed Assets Remainder	0
Payments On Account	0	Taxes On Income Remainder	0
Payments Received On Account Of	0	Total Assets Remainder	0
Orders Remainder		Trade Payables From Care	0
Pension Liability Claims From Life	0	Trade Payables Remainder	0
Insurance Policies		Trade Receivables Remainder	0
Prepaid Expenses	404	Unbilled Services Rendered	0
Prepayments	0		



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Input Variable	Value in TEUR
Unfinished Goods	0
Unpaid Contributions To Subscribed Capital	0
Unpaid Contributions To Subscribed Capital Of General Partners	0
Unpaid Supplementary Calls	0
Work In Progress Remainder	0

