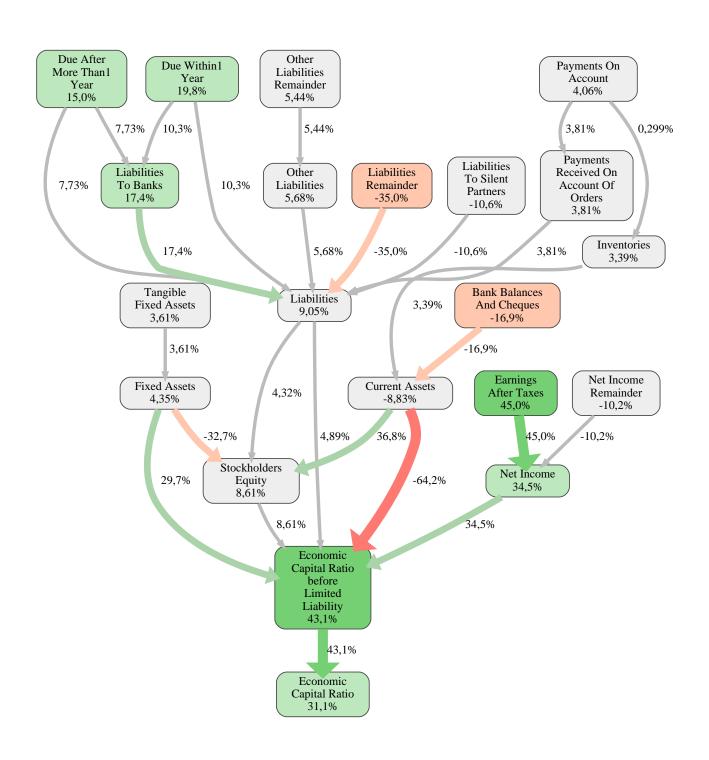


VSTR Rodewisch











VSTR AG Rodewisch Rank 22 of 116

The relative strengths and weaknesses of VSTR AG Rodewisch are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of VSTR AG Rodewisch compared to the market average is the variable Earnings After Taxes, increasing the Economic Capital Ratio by 45% points. The greatest weakness of VSTR AG Rodewisch is the variable Liabilities Remainder, reducing the Economic Capital Ratio by 35% points.

The company's Economic Capital Ratio, given in the ranking table, is 289%, being 31% points above the market average of 258%.

| Input Variable                        | Value in<br>TEUR | Output Variable                          | Value in<br>TEUR |
|---------------------------------------|------------------|--|------------------|
| And Land Rights With Buildings Under  | 0                | Finished Goods And Merchandise           | 0                |
| Construction                          | 0                | Other Liabilities                        | 0                |
| Bank Balances And Cheques             | 9.498            | Liabilities To Shareholders              | 0                |
| Bonds                                 | 0                | Trade Payables                           | 0                |
| Buildings On Third Party Land         | 419              | Liabilities To Banks                     | 0                |
| Completed                             | 0                | Payments Received On Account Of          | 0                |
| Computer Software                     | 0                | Orders                                   | 0                |
| Concessions                           | 0                | Liabilities                              | 1.276            |
| Construction Preparatory Costs        | 0                | Operating And Office Equipment           | 0                |
| Contracted Construction In Progress   | 0                | Technical Equipment And Machinery        | 0                |
| Current Assets Remainder              | 0,000020         | Other Tangible Fixed Assets              | 0                |
| Deferred Tax Assets                   | 0                | Tangible Fixed Assets                    | 837              |
| Deficit Not Covered By Equity         | 0                | Other Long Term Financial Assets         | 0                |
| Due After More Than1 Year             | 0                | Other Long Term Equity Investments       | 0                |
| Due Within1 Year                      | 0                | Shares In Affiliated Companies           | 0                |
| Earnings After Taxes                  | 2.840            | Long Term Financial Assets               | -0,000020        |
| Eceivables From Care                  | 0                | Internally Generated Industrial Property | 0                |
| Excess Of Plan Assets Over Pension    | 0                | Rights And Similar Values                | 0                |
| Liability                             | 0                | Licences Rights And Assets               | 0                |
| Expenses For The Cession Of Profit    | 0                | Intangible Fixed Assets                  | 0,0010           |
| Participation Capital                 |                  | Fixed Assets                             | 837              |
| Finished Goods                        | 0                | Recognised Deferred Taxes                | 0                |
| Fixed Assets Remainder                | 0                | Securities                               | 381              |
| From Capital Lease Contracts          | 0                | Receivables From Shareholders            | 0                |
| Goodwill                              | 0,0010           | Trade Receivables                        | 0                |
| Income From Change In Deferred Taxes  | 0                | Receivables And Other Assets             | 1.446            |
| Income From Loss Absorption           | 0                | Prepayments Received On Account Of       |                  |
| Industrial Rights                     | 0                | Orders Deducted From Assets On The       | 0                |
| Intangible Fixed Assets Remainder     | 0                | Face Of The Balance Sheet                |                  |
| Inventories Gross Before Deduction Of | 0                | Work In Progress                         | 0                |
| Prepayments                           | 0                | Inventories                              | 164              |
| Inventories Remainder                 | 164              |  |                  |



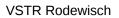




| Input Variable  | Value in<br>TEUR |
|---|------------------|
| Land And Land Rights With Business<br>Buildings And Other Buildings | 0                |
| Land And Land Rights With Residential Buildings Wuv                 | 0                |
| Land And Land Rights Without Buildings                              | 0                |
| Land And Land Rights Wth Finished<br>Buildings                      | 0                |
| Land With Third Party Heritable Building Rights                     | 0                |
| Liabilities On Bills Accepted And Drawn                             | 0                |
| Liabilities Remainder   | 0,000010         |
| Liabilities To Affiliated Companies                                 | 744              |
| Liabilities To Banks Remainder                                      | 0                |
| Liabilities To General Partners                                     | 0                |
| Liabilities To Limited Partners                                     | 0                |
| Liabilities To Other Long Term Investees<br>And Investors           | 27               |
| Liabilities To Shareholders Remainder                               | 0                |
| Liabilities To Silent Partners                                      | 505              |
| Licences In Rights And Assets                                       | 0                |
| Licences Rights And Assets Purchased<br>Or Acquired Free Of Charge  | 0                |
| Licences Rights And Assets Remainder                                | 0                |
| Loans To Affiliated Companies                                       | 0                |
| Loans To Other Long Term Investees<br>And Investors                 | 0                |
| Loans To Shareholders   | 0                |
| Long Term Financial Assets Remainder                                | -0,000020        |
| Long Term Securities  | 0                |
| Machinery And Tools Fixed To<br>Machinery                           | 0                |
| Merchandise   | 0                |

| Output Variable                                 | Value in<br>TEUR |
|---|------------------|
| Land And Other Inventories Deemed For Sale      | 0                |
| Current Assets                                  | 11.489           |
| Total Assets                                    | 12.930           |
| Taxes On Income                                 | 0                |
| Profit And Loss Transfer Subsidiary             | 0                |
| Net Income                                      | 1.654            |
| Stockholders Equity                             | 11.654           |
| Economic Capital Ratio before Limited Liability | 0,0023           |
| Economic Capital Ratio                          | 0,0029           |







| Input Variable   | Value in<br>TEUR | Input Variable                                   | Value in<br>TEUR |
|--|------------------|--|------------------|
| Miscellaneous Other                                      | 0                | Prepayments And Assets Under                     | 0                |
| Net Income Remainder                                     | -1.247           | Construction                                     | 0                |
| Not Allocable To A Legal Form                            | 0                | Prepayments Received On Account Of               |                  |
| Office Equipment   | 0                | Orders Deducted From Assets On The               | 0                |
| Operating Equipment                                      | 0                | Face Of The Balance Sheet Remainder              |                  |
| Orders In Progress                                       | 0                | Profit And Loss Transfer Subsidiary<br>Remainder | 0                |
| Other Assets   | 445              | Receivables And Other Assets                     |                  |
| Other Intangible Fixed Assets                            | 0                | Receivables And Other Assets<br>Remainder        | 0,000020         |
| Other Inventories  | 0                | Receivables From Affiliated Companies            | 62               |
| Other Liabilities Remainder                              | 0                | Receivables From General Partners                | 0                |
| Other Liabilities To Project Consortiums                 | 0                | Receivables From Limited Partners                | 0                |
| Other Loans  | 0                | Receivables From Other Long Term                 |                  |
| Other Long Term Equity Investments                       | 0                | Investees And Investors                          | 939              |
| Remainder  |                  | Receivables From Property Sales                  | 0                |
| Other Long Term Financial Assets<br>Remainder            | 0                | Receivables From Rent And Lease                  | 0                |
|  | 0                | Securities Remainder                             | 0                |
| Other Miscellaneous Debt Instruments                     | 0                | Services In Progress                             | 0                |
| Other Payables   | 0                | Shares In Affiliated Companies Current           | 0                |
| Other Receivables  | 0                | Assets   |                  |
| Other Rights And Assets                                  | 0                | Shares In Affiliated Companies                   | 0                |
| Other Securities Classified As Current<br>Assets         | 381              | Remainder  | <u> </u>         |
|  | 0                | Shares In Cooperatives                           | 0                |
| Other Tangible Fixed Assets Remainder                    | 0<br>61          | Shares In Corporations                           | 0                |
| Other Taxes  |                  | Tangible Fixed Assets Remainder                  | 0,000020         |
| Partial Profit Transfer Agreements                       | 0                | Taxes On Income Remainder                        | 0                |
| Payments On Account                                      | 0                | Total Assets Remainder                           | 0                |
| Payments Received On Account Of                          | 0                | Trade Payables From Care                         | 0                |
| Orders Remainder   |                  | Trade Payables Remainder                         | 0                |
| Pension Liability Claims From Life<br>Insurance Policies | 0                | Trade Receivables Remainder                      | 0                |
| Prepaid Expenses   | 159              | Unbilled Services Rendered                       | 0                |
| Prepayments  | 0                | Unfinished Goods                                 | 0                |



VSTR Rodewisch



| Input Variable  | Value in<br>TEUR |
|---|------------------|
| Unpaid Contributions To Subscribed<br>Capital                     | 0                |
| Unpaid Contributions To Subscribed<br>Capital Of General Partners | 0                |
| Work In Progress Remainder  | 0                |

