

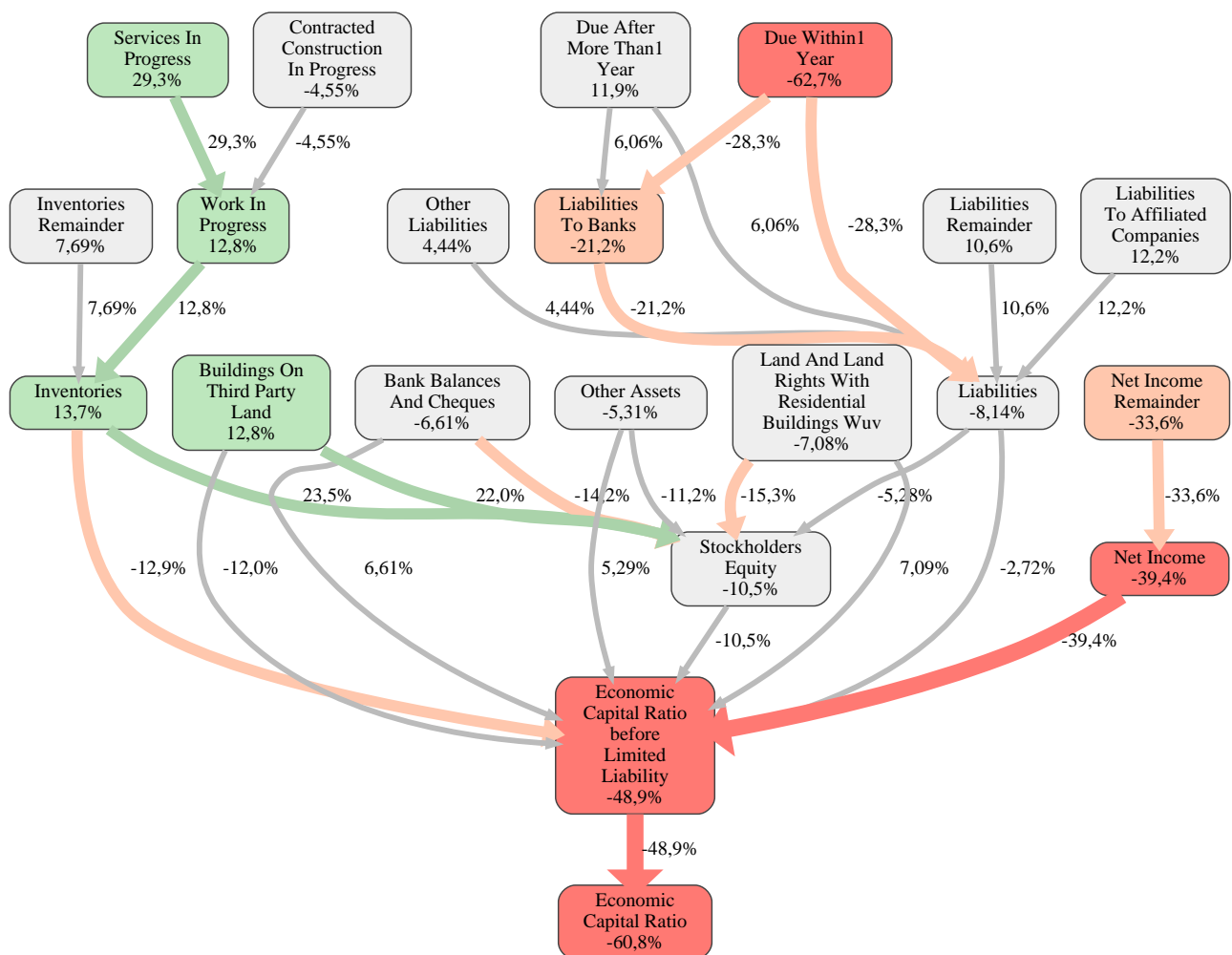


RealRate

GERMAN MANUFACTURER 2021

Wolf System GmbH
Rank 94 of 116

Wolf System



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Wolf System GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Wolf System GmbH compared to the market average is the variable Services In Progress, increasing the Economic Capital Ratio by 29% points. The greatest weakness of Wolf System GmbH is the variable Due Within1 Year, reducing the Economic Capital Ratio by 63% points.

The company's Economic Capital Ratio, given in the ranking table, is 197%, being 61% points below the market average of 258%.

| Input Variable | Value in TEUR | Output Variable | Value in TEUR |
|--|---------------|---|---------------|
| And Land Rights With Buildings Under Construction | 0 | Finished Goods And Merchandise | 0 |
| Bank Balances And Cheques | 34.821 | Other Liabilities | 0 |
| Bonds | 0 | Liabilities To Shareholders | 0 |
| Buildings On Third Party Land | 32.756 | Trade Payables | 0 |
| Completed | 0 | Liabilities To Banks | 36.074 |
| Computer Software | 0 | Payments Received On Account Of Orders | 0 |
| Concessions | 0 | Liabilities | 37.060 |
| Construction Preparatory Costs | 0 | Operating And Office Equipment | 0 |
| Contracted Construction In Progress | 0 | Technical Equipment And Machinery | 0 |
| Current Assets Remainder | 0,000030 | Other Tangible Fixed Assets | 0 |
| Deferred Tax Assets | 0 | Tangible Fixed Assets | 68.617 |
| Deficit Not Covered By Equity | 0 | Other Long Term Financial Assets | 0 |
| Due After More Than1 Year | 0 | Other Long Term Equity Investments | 0 |
| Due Within1 Year | 36.074 | Shares In Affiliated Companies | 0 |
| Earnings After Taxes | 18.316 | Long Term Financial Assets | 200 |
| Eceivables From Care | 0 | Internally Generated Industrial Property Rights And Similar Values | 0 |
| Excess Of Plan Assets Over Pension Liability | 0 | Licences Rights And Assets | 0 |
| Expenses For The Cession Of Profit Participation Capital | 0 | Intangible Fixed Assets | 0 |
| Finished Goods | 0 | Fixed Assets | 68.817 |
| Fixed Assets Remainder | 0 | Recognised Deferred Taxes | 0 |
| From Capital Lease Contracts | 0 | Securities | 0 |
| Goodwill | 0 | Receivables From Shareholders | 0 |
| Income From Change In Deferred Taxes | 0 | Trade Receivables | 0 |
| Income From Loss Absorption | 0 | Receivables And Other Assets | 13.056 |
| Industrial Rights | 0 | Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet | 0 |
| Intangible Fixed Assets Remainder | 0 | Work In Progress | 68.198 |
| Inventories Gross Before Deduction Of Prepayments | 0 | Inventories | 79.463 |
| Inventories Remainder | 11.265 | | |

| Input Variable | Value in TEUR |
|--|---------------|
| Land And Land Rights With Business Buildings And Other Buildings | 0 |
| Land And Land Rights With Residential Buildings Wuv | 0 |
| Land And Land Rights Without Buildings | 0 |
| Land And Land Rights Wth Finished Buildings | 0 |
| Land With Third Party Heritable Building Rights | 0 |
| Liabilities On Bills Accepted And Drawn | 0 |
| Liabilities Remainder | -36.074 |
| Liabilities To Affiliated Companies | 986 |
| Liabilities To Banks Remainder | 0 |
| Liabilities To General Partners | 0 |
| Liabilities To Limited Partners | 0 |
| Liabilities To Other Long Term Investees And Investors | 0 |
| Liabilities To Shareholders Remainder | 0 |
| Liabilities To Silent Partners | 0 |
| Licences In Rights And Assets | 0 |
| Licences Rights And Assets Purchased Or Acquired Free Of Charge | 0 |
| Licences Rights And Assets Remainder | 0 |
| Loans To Affiliated Companies | 0 |
| Loans To Other Long Term Investees And Investors | 0 |
| Loans To Shareholders | 0 |
| Long Term Financial Assets Remainder | 200 |
| Long Term Securities | 0 |
| Machinery And Tools Fixed To Machinery | 0 |
| Merchandise | 0 |

| Output Variable | Value in TEUR |
|---|---------------|
| Land And Other Inventories Deemed For Sale | 0 |
| Current Assets | 127.340 |
| Total Assets | 197.968 |
| Taxes On Income | 0 |
| Profit And Loss Transfer Subsidiary | 0 |
| Net Income | -14.888 |
| Stockholders Equity | 160.908 |
| Economic Capital Ratio before Limited Liability | 0,00099 |
| Economic Capital Ratio | 0,0020 |

**RealRate**

GERMAN MANUFACTURER 2021

Wolf System GmbH
Rank 94 of 116

Wolf System

| Input Variable | Value in TEUR | Input Variable | Value in TEUR |
|---|---------------|---|---------------|
| Miscellaneous Other | 0 | Prepayments And Assets Under Construction | 3.105 |
| Net Income Remainder | -33.204 | Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Remainder | 0 |
| Not Allocable To A Legal Form | 0 | Profit And Loss Transfer Subsidiary Remainder | 0 |
| Office Equipment | 0 | Receivables And Other Assets Remainder | 0,000030 |
| Operating Equipment | 0 | Receivables From Affiliated Companies | 11.994 |
| Orders In Progress | 0 | Receivables From General Partners | 0 |
| Other Assets | 1.062 | Receivables From Limited Partners | 0 |
| Other Intangible Fixed Assets | 0 | Receivables From Other Long Term Investees And Investors | 0 |
| Other Inventories | 0 | Receivables From Property Sales | 0 |
| Other Liabilities Remainder | 0 | Receivables From Rent And Lease | 0 |
| Other Liabilities To Project Consortiums | 0 | Securities Remainder | 0 |
| Other Loans | 0 | Services In Progress | 68.198 |
| Other Long Term Equity Investments Remainder | 0 | Shares In Affiliated Companies Current Assets | 0 |
| Other Long Term Financial Assets Remainder | 0 | Shares In Affiliated Companies Remainder | 0 |
| Other Miscellaneous Debt Instruments | 0 | Shares In Cooperatives | 0 |
| Other Payables | 0 | Shares In Corporations | 0 |
| Other Receivables | 0 | Tangible Fixed Assets Remainder | 0,000020 |
| Other Rights And Assets | 0 | Taxes On Income Remainder | 0 |
| Other Securities Classified As Current Assets | 0 | Total Assets Remainder | 0 |
| Other Tangible Fixed Assets Remainder | 0 | Trade Payables From Care | 0 |
| Other Taxes | 0 | Trade Payables Remainder | 0 |
| Partial Profit Transfer Agreements | 0 | Trade Receivables Remainder | 0 |
| Payments On Account | 0 | Unbilled Services Rendered | 0 |
| Payments Received On Account Of Orders Remainder | 0 | Unfinished Goods | 0 |
| Pension Liability Claims From Life Insurance Policies | 0 | | |
| Prepaid Expenses | 749 | | |
| Prepayments | 0 | | |



GERMAN MANUFACTURER 2021

Wolf System GmbH
Rank 94 of 116

Wolf System

| Input Variable | Value in TEUR |
|---|------------------|
| Unpaid Contributions To Subscribed Capital | 0 |
| Unpaid Contributions To Subscribed Capital Of General Partners | 0 |
| Work In Progress Remainder | 0 |