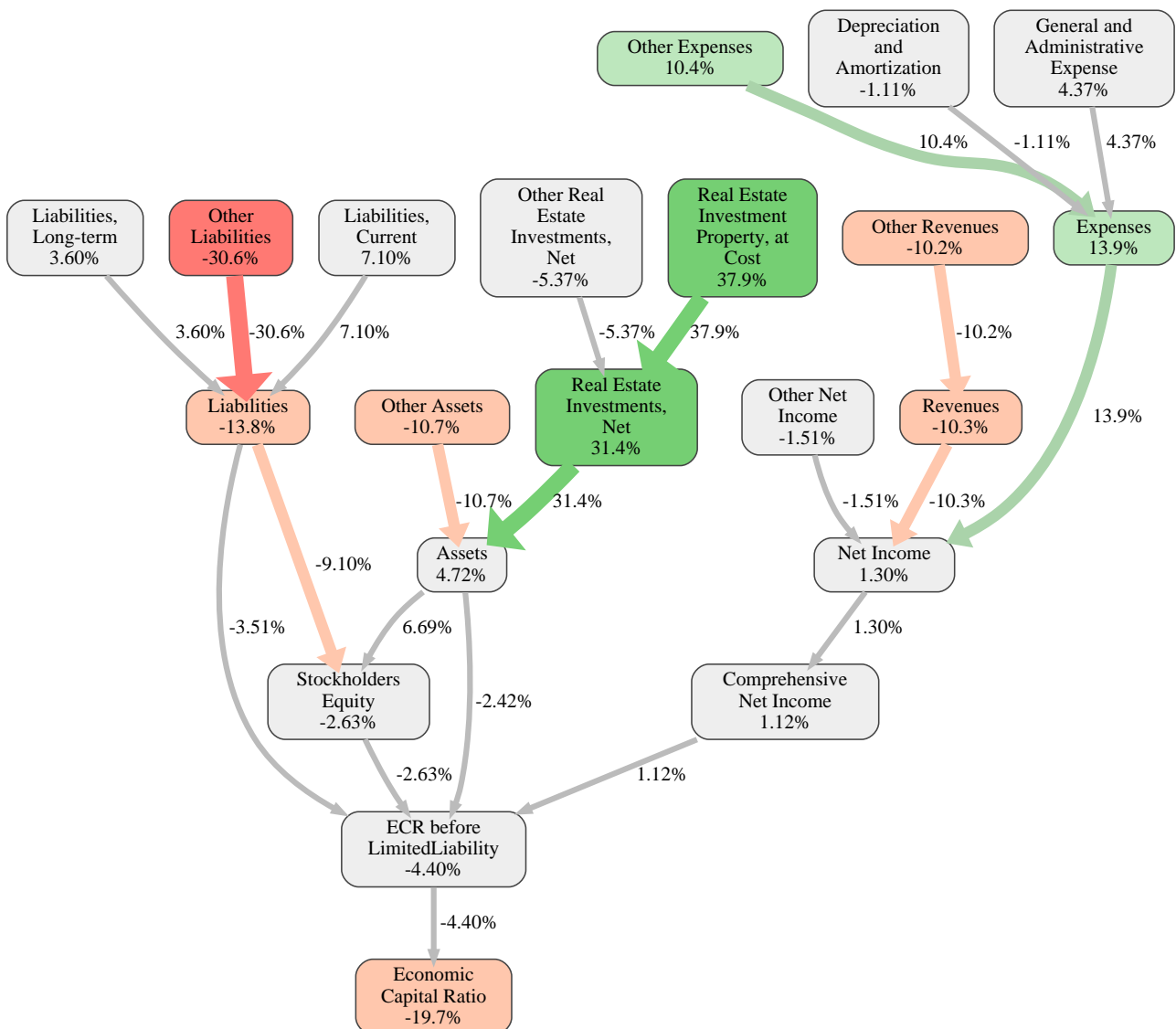




RealRate

REAL ESTATE 2012

Prologis L P
Rank 35 of 57



The relative strengths and weaknesses of Prologis L P are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Prologis L P compared to the market average is the variable Real Estate Investment Property, at Cost, increasing the Economic Capital Ratio by 38% points. The greatest weakness of Prologis L P is the variable Other Liabilities, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 20% points below the market average of 84%.

Input Variable	Value in 1000 USD
Cost of Revenue	384,652
Depreciation and Amortization	585,323
General and Administrative Expense	195,161
Goodwill and Intangible Assets	0
Lease Income	1,376,836
Liabilities, Current	0
Liabilities, Long-term	0
Other Assets	5,094,282
Other Compr. Net Income	-174,637
Other Expenses	242,501
Other Liabilities	13,268,438
Other Net Income	-127,137
Other Real Estate Investments, Net	0
Other Revenues	0
Real Estate Investment Property, Accumulated Depreciation	-2,157,907
Real Estate Investment Property, at Cost	24,787,537

Output Variable	Value in 1000 USD
Real Estate Investments, Net	22,629,630
Liabilities	13,268,438
Assets	27,723,912
Revenues	1,376,836
Expenses	1,407,637
Stockholders Equity	14,455,474
Net Income	-157,938
Comprehensive Net Income	-245,256
ECR before Limited Liability	44%
Economic Capital Ratio	64%