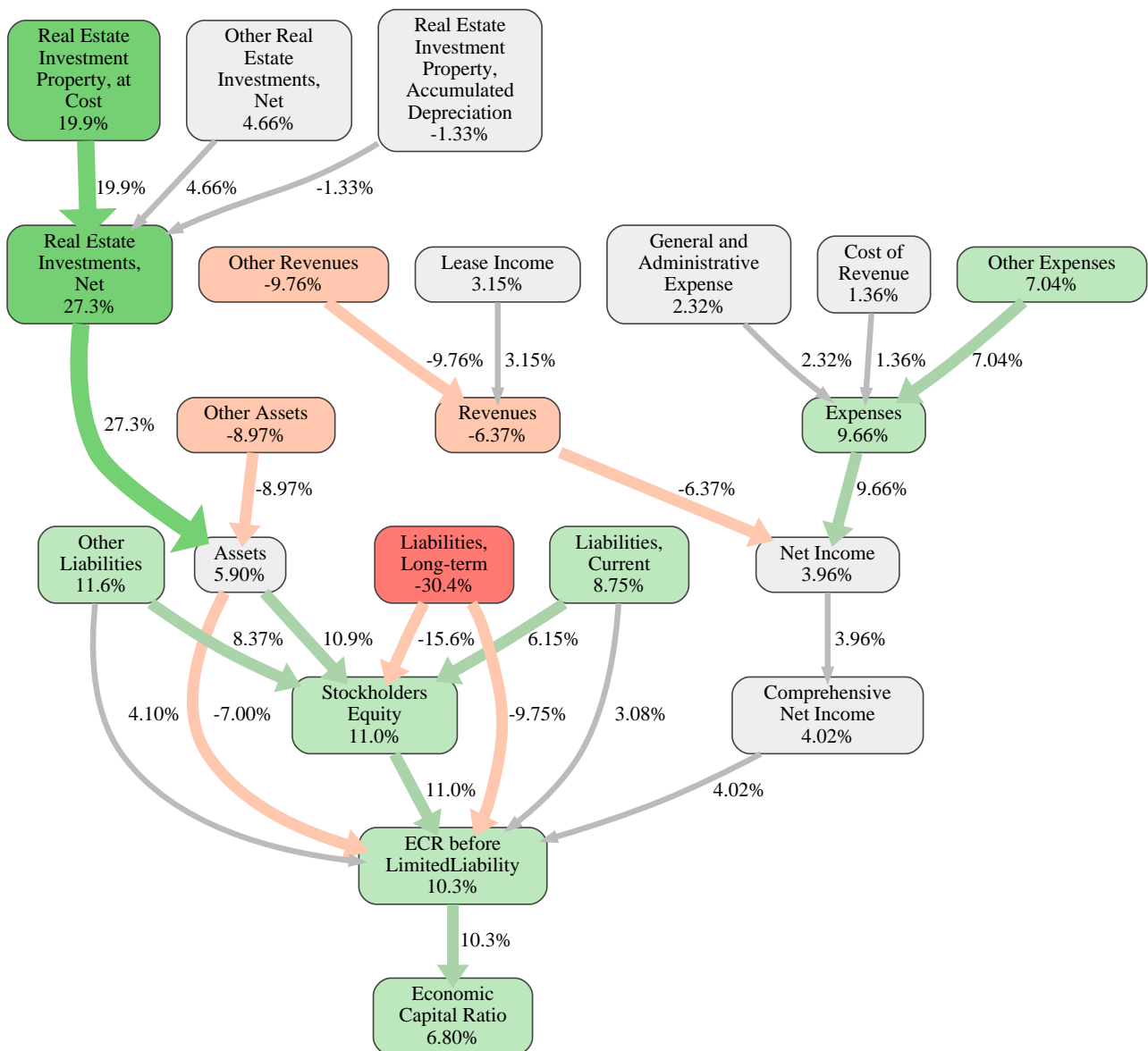




RealRate

REAL ESTATE 2020

Prologis L P
Rank 12 of 38



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Prologis L P are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Prologis L P compared to the market average is the variable Real Estate Investments, Net, increasing the Economic Capital Ratio by 27% points. The greatest weakness of Prologis L P is the variable Liabilities, Long-term, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 81%, being 6.8% points above the market average of 74%.

Input Variable	Value in 1000 USD
Cost of Revenue	734,266
Depreciation and Amortization	1,139,879
General and Administrative Expense	266,718
Goodwill and Intangible Assets	0
Lease Income	2,831,818
Liabilities, Current	0
Liabilities, Long-term	11,905,877
Other Assets	3,287,042
Other Compr. Net Income	-34,614
Other Expenses	272,327
Other Liabilities	2,054,189
Other Net Income	784,415
Other Real Estate Investments, Net	6,958,056
Other Revenues	498,803
Real Estate Investment Property, Accumulated Depreciation	-5,437,662
Real Estate Investment Property, at Cost	35,224,414

Output Variable	Value in 1000 USD
Real Estate Investments, Net	36,744,808
Liabilities	13,960,066
Assets	40,031,850
Revenues	3,330,621
Expenses	2,413,190
Stockholders Equity	26,071,784
Net Income	1,701,846
Comprehensive Net Income	1,684,539
ECR before Limited Liability	68%
Economic Capital Ratio	81%