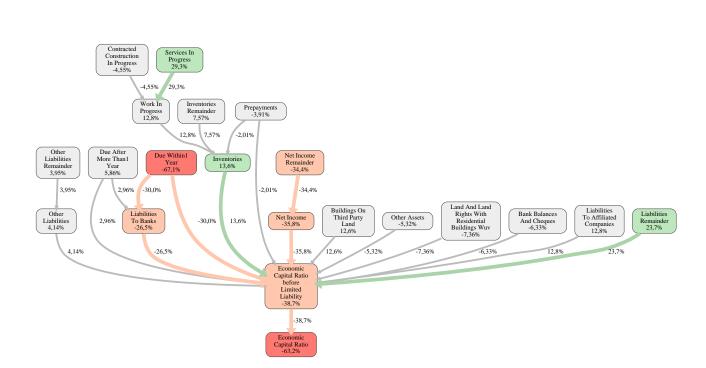


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The relative strengths and weaknesses of Wolf System GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Wolf System GmbH compared to the market average is the variable Services In Progress, increasing the Economic Capital Ratio by 29% points. The greatest weakness of Wolf System GmbH is the variable Due Within1 Year, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 197%, being 63% points below the market average of 260%.

Input Variable	Value in TEUR	Output Variable	Value in TEUR
And Land Rights With Buildings Under	0	Securities	0
Construction	0	Due After More Than1 Year	0
Assets Remainder	0	Work In Progress	68.198
Bank Balances And Cheques	34.821	Other Liabilities	0
Bonds	0	Payments Received On Account Of	0
Buildings On Third Party Land	32.756	Orders	0
Completed	0	Liabilities To Shareholders	0
Computer Software	0	Liabilities To Banks	36.074
Concessions	0	Trade Payables	0
Construction Preparatory Costs	0	Liabilities	37.060
Contracted Construction In Progress	0	Other Tangible Fixed Assets	0
Current Assets Remainder	0,000030	Recognised Deferred Taxes	0
Deferred Tax Assets	0	Taxes On Income	0
Deficit Not Covered By Equity	0	Technical Equipment And Machinery	0
Due After More Than5 Years	0	Shares In Affiliated Companies	0
Due Between1 And5 Years	0	Other Long Term Equity Investments	0
Due Within1 Year	36.074	Other Long Term Financial Assets	0
Earnings After Taxes	18.316	Long Term Financial Assets	200
Eceivables From Care	0	Operating And Office Equipment	0
Excess Of Plan Assets Over Pension	0	Tangible Fixed Assets	68.617
Liability	0	Trade Receivables	0
Expenses For The Cession Of Profit	0	Receivables From Shareholders	0
Participation Capital		Finished Goods And Merchandise	0
Finished Goods	0	Prepayments Received On Account Of	
Fixed Assets Remainder	0	Orders Deducted From Assets On The	0
From Capital Lease Contracts	0	Face Of The Balance Sheet	
Goodwill	0	Inventories	79.463
Income From Change In Deferred Taxes	0	Profit And Loss Transfer Subsidiary	0
Income From Loss Absorption	0	Licences Rights And Assets	0
Industrial Rights	0	Internally Generated Industrial Property	0
Intangible Fixed Assets Remainder	0	Rights And Similar Values	-
		Intangible Fixed Assets	0





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Input Variable	Value in TEUR
Inventories Gross Before Deduction Of Prepayments	0
Inventories Remainder	11.265
Land And Land Rights With Business Buildings And Other Buildings	0
Land And Land Rights With Residential Buildings Wuv	0
Land And Land Rights Without Buildings	0
Land And Land Rights Wth Finished Buildings	0
Land With Third Party Heritable Building Rights	0
Liabilities On Bills Accepted And Drawn	0
Liabilities Remainder	-36.074
Liabilities To Affiliated Companies	986
Liabilities To Banks Remainder	0
Liabilities To General Partners	0
Liabilities To Limited Partners	0
Liabilities To Other Long Term Investees And Investors	0
Liabilities To Shareholders Remainder	0
Liabilities To Silent Partners	0
Licences In Rights And Assets	0
Licences Rights And Assets Purchased Or Acquired Free Of Charge	0
Licences Rights And Assets Remainder	0
Loans To Affiliated Companies	0
Loans To Other Long Term Investees And Investors	0
Loans To Shareholders	0
Long Term Financial Assets Remainder	200
Long Term Securities	0

Output Variable	Value in TEUR
Fixed Assets	68.817
Net Income	-14.888
Receivables And Other Assets	13.056
Land And Other Inventories Deemed For Sale	0
Current Assets	127.340
Assets	197.968
Stockholders Equity	160.908
Economic Capital Ratio before Limited Liability	0,00099
Economic Capital Ratio	0,0020





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Machinery And Tools Fixed To Machinery Merchandise Miscellaneous Other Net Income Remainder Not Allocable To A Legal Form Office Equipment	0 0 -33.204 0	Pension Liability Claims From Life Insurance Policies Prepaid Expenses Prepayments Prepayments And Assets Under	0 749
Merchandise Miscellaneous Other Net Income Remainder Not Allocable To A Legal Form	0 0 -33.204	Prepaid Expenses Prepayments	749
Miscellaneous Other Net Income Remainder Not Allocable To A Legal Form	0-33.204	Prepayments	
Net Income Remainder Not Allocable To A Legal Form	-33.204		
Not Allocable To A Legal Form		Prepayments And Assets Under	0
	0		3.105
Office Equipment		Construction	
ee =qpinon	0	Prepayments Received On Account Of	0
Operating Equipment	0	Orders Deducted From Assets On The	
Orders In Progress	0	Face Of The Balance Sheet Remainder	
Other Assets	1.062	Profit And Loss Transfer Subsidiary Remainder	0
Other Intangible Fixed Assets	0	Receivables And Other Assets	
Other Inventories	0	Remainder	0,000030
Other Liabilities Remainder	0	Receivables From Affiliated Companies	11.994
Other Liabilities To Project Consortiums	0	Receivables From General Partners	0
Other Loans	0	Receivables From Limited Partners	0
Other Long Term Equity Investments	0 Receivables From Other Long Term Investees And Investors		
Remainder			0
Other Long Term Financial Assets Remainder	0	Receivables From Property Sales	0
Other Miscellaneous Debt Instruments	0	Receivables From Rent And Lease	0
	0	Securities Remainder	0
Other Payables Other Receivables		Services In Progress	68.198
Other Rights And Assets	0	Shares In Affiliated Companies Current	0
Other Securities Classified As Current	0	Assets	
Assets	0	Shares In Affiliated Companies Remainder	0
Other Tangible Fixed Assets Remainder	0	Shares In Cooperatives	0
Other Taxes	0	Shares In Corporations	0
Partial Profit Transfer Agreements	0	Tangible Fixed Assets Remainder	0,000020
Payments On Account	0	Taxes On Income Remainder	0,000020
Payments Received On Account Of	0	Trade Payables From Care	0
Orders Remainder	0	Trade Payables Remainder	0





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Input Variable	Value in TEUR
Trade Receivables Remainder	0
Unbilled Services Rendered	0
Unfinished Goods	0
Unpaid Contributions To Subscribed Capital	0
Unpaid Contributions To Subscribed Capital Of General Partners	0
Work In Progress Remainder	0

