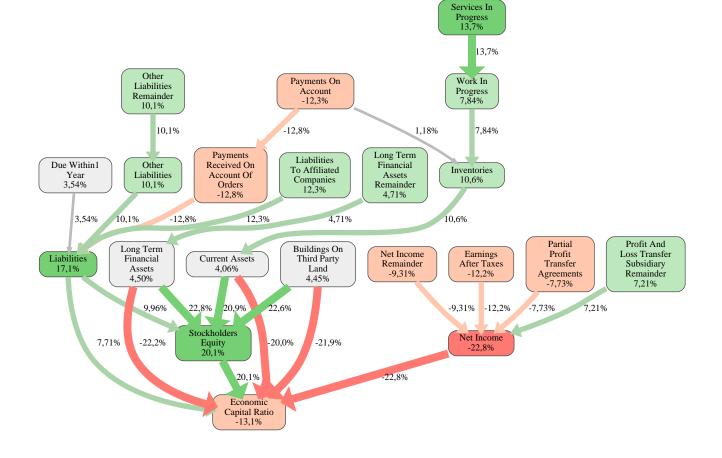


Wolf System







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The relative strengths and weaknesses of Wolf System GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Wolf System GmbH compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 20% points. The greatest weakness of Wolf System GmbH is the variable Net Income, reducing the Economic Capital Ratio by 23% points.

The company's Economic Capital Ratio, given in the ranking table, is 244%, being 13% points below the market average of 257%.

Input Variable	Value in TEUR	Output Variable	Value in TEUR
And Land Rights With Buildings Under	0	Securities	0
Construction	0	Due After More Than1 Year	0
Assets Remainder	0	Work In Progress	118.492
Bank Balances And Cheques	59.127	Other Liabilities	0
Bonds	0	Payments Received On Account Of	0
Buildings On Third Party Land	39.042	Orders	0
Completed	0	Liabilities To Shareholders	0
Computer Software	0	Liabilities To Banks	0
Concessions	0	Trade Payables	0
Construction Preparatory Costs	0	Liabilities	2.479
Contracted Construction In Progress	0	Other Tangible Fixed Assets	0
Current Assets Remainder	0,000050	Recognised Deferred Taxes	0
Deferred Tax Assets	0	Taxes On Income	0
Deficit Not Covered By Equity	0	Technical Equipment And Machinery	0
Due After More Than5 Years	0	Shares In Affiliated Companies	0
Due Between1 And5 Years	0	Other Long Term Equity Investments	0
Due Within1 Year	0	Other Long Term Financial Assets	0
Earnings After Taxes	20.235	Long Term Financial Assets	9.891
Eceivables From Care	0	Operating And Office Equipment	0
Excess Of Plan Assets Over Pension	0	Tangible Fixed Assets	78.877
Liability	0	Trade Receivables	0
Expenses For The Cession Of Profit	0	Receivables From Shareholders	0
Participation Capital		Finished Goods And Merchandise	0
Finished Goods	0	Prepayments Received On Account Of	
Fixed Assets Remainder	0,000020	Orders Deducted From Assets On The	0
From Capital Lease Contracts	0	Face Of The Balance Sheet	
Goodwill	0	Inventories	135.517
Income From Change In Deferred Taxes	0	Profit And Loss Transfer Subsidiary	0
Income From Loss Absorption	0	Licences Rights And Assets	0
Industrial Rights	0	Internally Generated Industrial Property	0
Intangible Fixed Assets Remainder	0	Rights And Similar Values	
		Intangible Fixed Assets	0





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Input Variable	Value in TEUR
Inventories Gross Before Deduction Of Prepayments	0
Inventories Remainder	17.024
Land And Land Rights With Business Buildings And Other Buildings	0
Land And Land Rights With Residential Buildings Wuv	0
Land And Land Rights Without Buildings	0
Land And Land Rights Wth Finished Buildings	0
Land With Third Party Heritable Building Rights	0
Liabilities On Bills Accepted And Drawn	0
Liabilities Remainder	0,000030
Liabilities To Affiliated Companies	2.479
Liabilities To Banks Remainder	0
Liabilities To General Partners	0
Liabilities To Limited Partners	0
Liabilities To Other Long Term Investees And Investors	0
Liabilities To Shareholders Remainder	0
Liabilities To Silent Partners	0
Licences In Rights And Assets	0
Licences Rights And Assets Purchased Or Acquired Free Of Charge	0
Licences Rights And Assets Remainder	0
Loans To Affiliated Companies	0
Loans To Other Long Term Investees And Investors	0
Loans To Shareholders	0
Long Term Financial Assets Remainder	4.891
Long Term Securities	0

Output Variable	Value in TEUR
Fixed Assets	88.768
Net Income	-14.744
Receivables And Other Assets	6.942
Land And Other Inventories Deemed For Sale	0
Current Assets	201.586
Assets	292.152
Stockholders Equity	289.673
Economic Capital Ratio before Limited Liability	0,0017
Economic Capital Ratio	0,0024





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Input Variable	Value in TEUR	Input Variable	Value in TEUR
Machinery And Tools Fixed To Machinery	0	Pension Liability Claims From Life Insurance Policies	0
Merchandise	0	Prepaid Expenses	404
Miscellaneous Other	0	Prepayments	0
Net Income Remainder	-34.979	Prepayments And Assets Under	
Not Allocable To A Legal Form	0	Construction	794
Office Equipment	0	Prepayments Received On Account Of	
Operating Equipment	0	Orders Deducted From Assets On The	0
Orders In Progress	0	Face Of The Balance Sheet Remainder	
Other Assets	1.393	Profit And Loss Transfer Subsidiary Remainder	0
Other Intangible Fixed Assets	0	Receivables And Other Assets	
Other Inventories	0	Remainder	0,000010
Other Liabilities Remainder	0	Receivables From Affiliated Companies	5.549
Other Liabilities To Project Consortiums	0	Receivables From General Partners	0
Other Loans	5.000	Receivables From Limited Partners	0
Other Long Term Equity Investments	0	Receivables From Other Long Term	
Remainder	Investees And Investors		0
Other Long Term Financial Assets Remainder	0	Receivables From Property Sales Receivables From Rent And Lease	0
Other Miscellaneous Debt Instruments	0		0
Other Payables	0	Securities Remainder	0
Other Receivables	0	Services In Progress	118.492
Other Rights And Assets	0	Shares In Affiliated Companies Current Assets	0
Other Securities Classified As Current Assets	0	Shares In Affiliated Companies Remainder	0
Other Tangible Fixed Assets Remainder	0	Shares In Cooperatives	0
Other Taxes	0	Shares In Corporations	0
Partial Profit Transfer Agreements	0	Tangible Fixed Assets Remainder	0
Payments On Account	0	Taxes On Income Remainder	0
Payments Received On Account Of	0	Trade Payables From Care	0
Orders Remainder	0	Trade Payables Remainder	0





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Input Variable	Value in TEUR
Trade Receivables Remainder	0
Unbilled Services Rendered	0
Unfinished Goods	0
Unpaid Contributions To Subscribed Capital	0
Unpaid Contributions To Subscribed Capital Of General Partners	0
Work In Progress Remainder	0

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