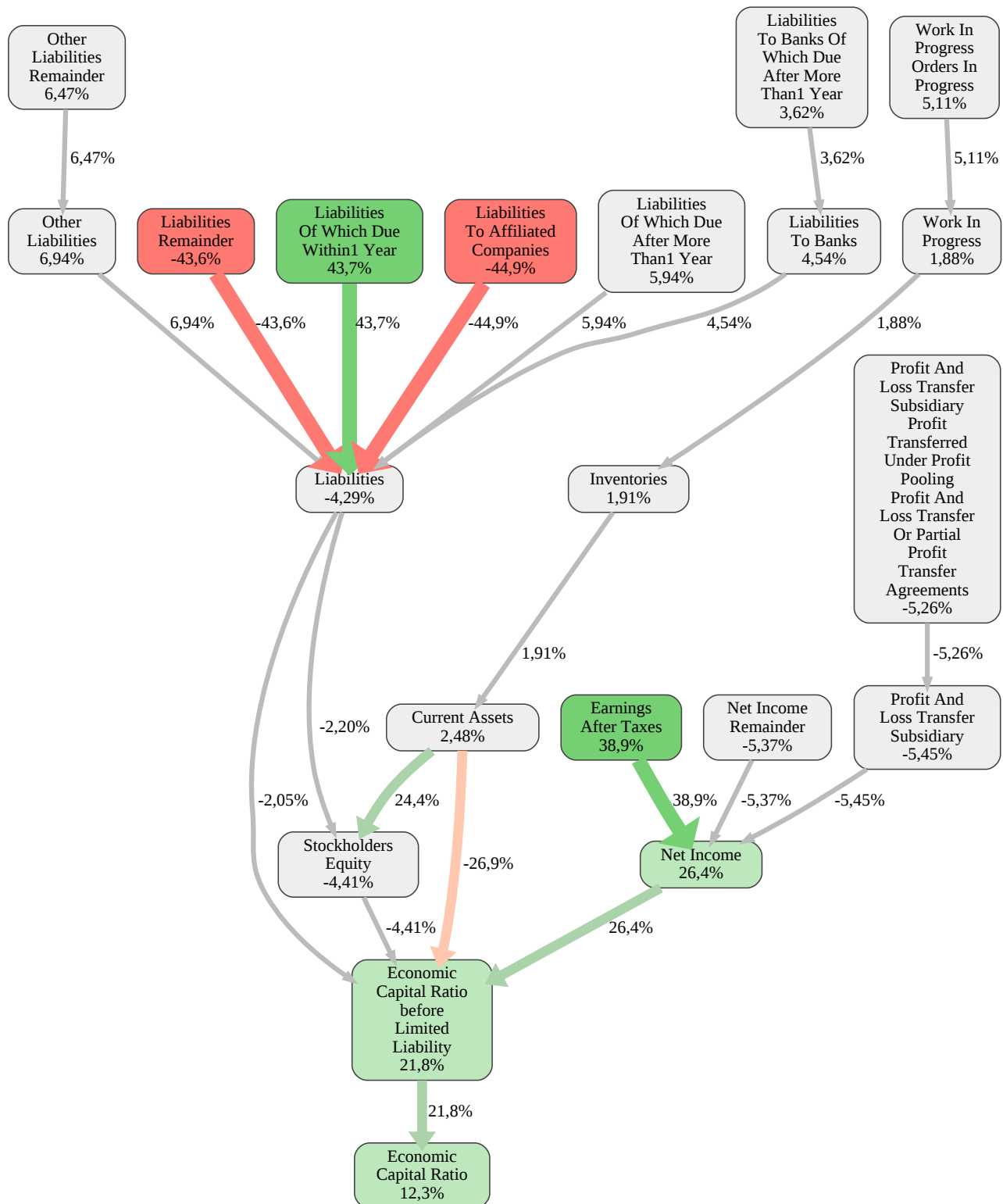




The relative strengths and weaknesses of Matthias Ruppert Bauunternehmen GmbH are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Matthias Ruppert Bauunternehmen GmbH compared to the market average is the variable Liabilities Of Which Due Within1 Year, increasing the Economic Capital Ratio by 44% points. The greatest weakness of Matthias Ruppert Bauunternehmen GmbH is the variable Liabilities To Affiliated Companies, reducing the Economic Capital Ratio by 45% points.

The company's Economic Capital Ratio, given in the ranking table, is 255%, being 12% points above the market average of 243%.

| Input Variable                                                                                                                                                                            | Value in TEUR | Output Variable                                                                                             | Value in TEUR |
|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------|-------------------------------------------------------------------------------------------------------------|---------------|
| Assets Remainder                                                                                                                                                                          | 0             | Receivables And Other Assets                                                                                | 0             |
| Bonds                                                                                                                                                                                     | 0             | Receivables From Shareholders                                                                               | 0             |
| Buildings On Third Party Land                                                                                                                                                             | 0             | Other Tangible Fixed Assets                                                                                 | 0             |
| Cash In Hand Central Bank Balances Bank Balances And Cheques                                                                                                                              | 2.788         | Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet | 0             |
| Concessions Industrial And Similar Rights And Assets And Licences In Such Rights And Assets Purchased Or Acquired Free Of Charge                                                          | 0             | Taxes On Income Recognised Deferred Taxes                                                                   | 0             |
| Construction Preparatory Costs                                                                                                                                                            | 0             | Taxes On Income                                                                                             | 0             |
| Current Assets Land And Other Inventories Deemed For Sale And Land Rights With Buildings Under Construction                                                                               | 0             | Finished Goods And Merchandise                                                                              | 0             |
| Current Assets Land And Other Inventories Deemed For Sale Construction Preparatory Costs                                                                                                  | 0             | Work In Progress                                                                                            | 4.666         |
| Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights Without Buildings                                                                                          | 0             | Inventories                                                                                                 | 4.696         |
| Current Assets Land And Other Inventories Deemed For Sale Land And Land Rights Wth Finished Buildings                                                                                     | 0             | Securities                                                                                                  | 0             |
| Current Assets Remainder                                                                                                                                                                  | 0,000010      | Land Land Rights And Buildings Including Buildings On Third Party Land                                      | 0             |
| Deferred Tax Assets                                                                                                                                                                       | 0             | Technical Equipment And Machinery                                                                           | 0             |
| Deficit Not Covered By Equity Loss Participation Not Covered By Capital Contributions Withdrawals Not Covered By Capital Contributions Compensations Not Covered By Capital Contributions | 0             | Other Equipment Operating And Office Equipment                                                              | 0             |
| Earnings After Taxes                                                                                                                                                                      | 2.248         | Tangible Fixed Assets                                                                                       | 0             |
| Excess Of Plan Assets Over Pension Liability                                                                                                                                              | 0             | Trade Payables                                                                                              | 0             |
|                                                                                                                                                                                           |               | Shares In Affiliated Companies                                                                              | 0             |
|                                                                                                                                                                                           |               | Other Long Term Financial Assets                                                                            | 0             |
|                                                                                                                                                                                           |               | Other Long Term Equity Investments                                                                          | 0             |
|                                                                                                                                                                                           |               | Long Term Financial Assets                                                                                  | 0             |
|                                                                                                                                                                                           |               | Liabilities Liabilities To Shareholders                                                                     | 0             |
|                                                                                                                                                                                           |               | Payments Received On Account Of Orders                                                                      | 0             |
|                                                                                                                                                                                           |               | Liabilities To Banks                                                                                        | 0             |
|                                                                                                                                                                                           |               | Other Liabilities                                                                                           | 0             |
|                                                                                                                                                                                           |               | Liabilities                                                                                                 | 2.462         |

| Input Variable                                                                                                                           | Value in<br>TEUR | Output Variable                                                                                   | Value in<br>TEUR |
|------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------------------------------------------------------------------------------------|------------------|
| Expenses For The Cession Of Profit Participation Capital                                                                                 | 0                | Purchased Concessions Industrial And Similar Rights And Assets Licences In Such Rights And Assets | 0                |
| Finished Goods And Merchandise Finished Goods                                                                                            | 0                | Internally Generated Industrial Property Rights And Similar Values                                | 0                |
| Finished Goods And Merchandise Merchandise                                                                                               | 0                | Intangible Fixed Assets                                                                           | 0                |
| Finished Goods And Merchandise Unbilled Services Rendered                                                                                | 0                | Fixed Assets                                                                                      | 0                |
| Fixed Assets Remainder                                                                                                                   | 0                | Receivables And Other Assets Other Assets                                                         | 0                |
| Goodwill                                                                                                                                 | 0                | Trade Receivables                                                                                 | 0                |
| Intangible Fixed Assets Other Intangible Fixed Assets                                                                                    | 0                | Receivables And Other Assets                                                                      | 1.932            |
| Intangible Fixed Assets Prepayments                                                                                                      | 0                | Current Assets Land And Other Inventories Deemed For Sale                                         | 0                |
| Intangible Fixed Assets Remainder                                                                                                        | 0                | Current Assets                                                                                    | 9.416            |
| Internally Generated Industrial Property Rights And Similar Values Of Which Completed                                                    | 0                | Assets                                                                                            | 9.416            |
| Inventories Gross Before Deduction Of Prepayments                                                                                        | 0                | Profit And Loss Transfer Subsidiary                                                               | 0                |
| Inventories Other Inventories                                                                                                            | 0                | Net Income                                                                                        | 1.308            |
| Inventories Prepayments                                                                                                                  | 0                | Stockholders Equity                                                                               | 6.953            |
| Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Of Which Payments On Account | 0                | Economic Capital Ratio before Limited Liability                                                   | 0,0018           |
| Inventories Prepayments Received On Account Of Orders Deducted From Assets On The Face Of The Balance Sheet Remainder                    | 0                | Economic Capital Ratio                                                                            | 0,0026           |
| Inventories Remainder                                                                                                                    | 30               |                                                                                                   |                  |
| Land And Land Rights With Business Buildings And Other Buildings                                                                         | 0                |                                                                                                   |                  |

| Input Variable                                                                                               | Value in<br>TEUR | Input Variable                                                                                      | Value in<br>TEUR |
|--------------------------------------------------------------------------------------------------------------|------------------|-----------------------------------------------------------------------------------------------------|------------------|
| Land And Land Rights With Residential Buildings Wuv                                                          | 0                | Liabilities To Other Long Term Investees And Investors                                              | 0                |
| Land And Land Rights Without Buildings                                                                       | 0                | Liabilities To Silent Partners                                                                      | 0                |
| Land Land Rights And Buildings Including Buildings On Third Party Land Buildings On Own Land And Land Rights | 0                | Loans To Affiliated Companies                                                                       | 0                |
| Land Land Rights And Buildings Including Buildings On Third Party Land Remainder                             | 0                | Loans To Other Long Term Investees And Investors                                                    | 0                |
| Land Land Rights And Buildings Including Buildings On Third Party Land Undeveloped Land                      | 0                | Loans To Shareholders                                                                               | 0                |
| Land With Third Party Heritable Building Rights                                                              | 0                | Long Term Financial Assets Remainder                                                                | 0                |
| Liabilities Liabilities To Shareholders Liabilities To General Partners                                      | 0                | Long Term Securities                                                                                | 0                |
| Liabilities Liabilities To Shareholders Liabilities To Limited Partners                                      | 0                | Net Income Remainder                                                                                | -940             |
| Liabilities Liabilities To Shareholders Remainder                                                            | 0                | Other Assets                                                                                        | 0                |
| Liabilities Of Which Due After More Than1 Year                                                               | 0                | Other Equipment Operating And Office Equipment Office Equipment                                     | 0                |
| Liabilities Of Which Due Within1 Year                                                                        | 0                | Other Equipment Operating And Office Equipment Operating Equipment                                  | 0                |
| Liabilities On Bills Accepted And Drawn                                                                      | 0                | Other Liabilities Of Which From Capital Lease Contracts                                             | 0                |
| Liabilities Other Miscellaneous Debt Instruments                                                             | 0                | Other Liabilities Other Liabilities To Project Consortiums                                          | 0                |
| Liabilities Remainder                                                                                        | 0,000020         | Other Liabilities Remainder                                                                         | 0                |
| Liabilities To Affiliated Companies                                                                          | 2.462            | Other Loans                                                                                         | 0                |
| Liabilities To Banks Of Which Due After More Than1 Year                                                      | 0                | Other Long Term Equity Investments Other Long Term Equity Investments Not Allocable To A Legal Form | 0                |
| Liabilities To Banks Of Which Due Within1 Year                                                               | 0                | Other Long Term Equity Investments Remainder                                                        | 0                |
| Liabilities To Banks Remainder                                                                               | 0                | Other Long Term Financial Assets Pension Liability Claims From Life Insurance Policies              | 0                |
|                                                                                                              |                  | Other Long Term Financial Assets Remainder                                                          | 0                |
|                                                                                                              |                  | Other Long Term Financial Assets Shares In Cooperatives                                             | 0                |

| Input Variable                                                                                                                                      | Value in<br>TEUR | Input Variable                                                                                                                         | Value in<br>TEUR |
|-----------------------------------------------------------------------------------------------------------------------------------------------------|------------------|----------------------------------------------------------------------------------------------------------------------------------------|------------------|
| Other Tangible Fixed Assets<br>Miscellaneous Other                                                                                                  | 0                | Purchased Concessions Industrial And<br>Similar Rights And Assets And Licences<br>In Such Rights And Assets Other Rights<br>And Assets | 0                |
| Other Tangible Fixed Assets Remainder                                                                                                               | 0                | Purchased Concessions Industrial And<br>Similar Rights And Assets Licences In<br>Such Rights And Assets Remainder                      | 0                |
| Other Taxes                                                                                                                                         | 0                | Receivables And Other Assets<br>Eceivables From Care                                                                                   | 0                |
| Payments Received On Account Of<br>Orders Of Which Payments On Account                                                                              | 0                | Receivables And Other Assets Of Which<br>Unpaid Contributions To Subscribed<br>Capital                                                 | 0                |
| Payments Received On Account Of<br>Orders Remainder                                                                                                 | 0                | Receivables And Other Assets Of Which<br>Unpaid Contributions To Subscribed<br>Capital Of General Partners                             | 0                |
| Prepaid Expenses                                                                                                                                    | 0                | Receivables And Other Assets Other<br>Assets Receivables From Project<br>Consortiums                                                   | 0                |
| Prepayments And Assets Under<br>Construction                                                                                                        | 0                | Receivables And Other Assets Other<br>Assets Remainder                                                                                 | 0                |
| Profit And Loss Transfer Subsidiary<br>Income From Loss Absorption                                                                                  | 0                | Receivables And Other Assets<br>Receivables From Property Sales                                                                        | 0                |
| Profit And Loss Transfer Subsidiary Profit<br>Transferred Under Profit Pooling Profit<br>And Loss Transfer Or Partial Profit<br>Transfer Agreements | 0                | Receivables And Other Assets<br>Receivables From Rent And Lease                                                                        | 0                |
| Profit And Loss Transfer Subsidiary<br>Remainder                                                                                                    | 0                | Receivables And Other Assets<br>Receivables From Shareholders<br>Receivables From General Partners                                     | 0                |
| Purchased Concessions Industrial And<br>Similar Rights And Assets And Licences<br>In Such Rights And Assets Computer<br>Software                    | 0                | Receivables And Other Assets<br>Receivables From Shareholders<br>Receivables From Limited Partners                                     | 0                |
| Purchased Concessions Industrial And<br>Similar Rights And Assets And Licences<br>In Such Rights And Assets Concessions                             | 0                | Receivables And Other Assets<br>Remainder                                                                                              | 0,000010         |
| Purchased Concessions Industrial And<br>Similar Rights And Assets And Licences<br>In Such Rights And Assets Industrial<br>Rights                    | 0                | Receivables And Other Assets Unpaid<br>Contributions To Subscribed Capital                                                             | 0                |
| Purchased Concessions Industrial And<br>Similar Rights And Assets And Licences<br>In Such Rights And Assets Licences In<br>Rights And Assets        | 0                |                                                                                                                                        |                  |

| Input Variable                                                                              | Value in<br>TEUR |
|---------------------------------------------------------------------------------------------|------------------|
| Receivables And Other Assets Unpaid<br>Supplementary Calls                                  | 0                |
| Receivables From Affiliated Companies                                                       | 1.932            |
| Receivables From Other Long Term<br>Investees And Investors                                 | 0                |
| Securities Classified As Current Assets<br>Other Securities Classified As Current<br>Assets | 0                |
| Securities Remainder                                                                        | 0                |
| Shares In Affiliated Companies Current<br>Assets                                            | 0                |
| Shares In Affiliated Companies<br>Remainder                                                 | 0                |
| Shares In Affiliated Companies Shares In<br>Corporations                                    | 0                |
| Tangible Fixed Assets Remainder                                                             | 0                |
| Taxes On Income Recognised Deferred<br>Taxes Income From Change In Deferred<br>Taxes        | 0                |
| Taxes On Income Remainder                                                                   | 0                |
| Technical Equipment And Machinery<br>Machinery And Tools Fixed To<br>Machinery              | 0                |
| Trade Payables From Care                                                                    | 0                |
| Trade Payables Other Payables                                                               | 0                |
| Trade Payables Remainder                                                                    | 0                |
| Trade Receivables Other Receivables                                                         | 0                |
| Trade Receivables Remainder                                                                 | 0                |
| Work In Progress Contracted<br>Construction In Progress                                     | 895              |
| Work In Progress Orders In Progress                                                         | 3.771            |
| Work In Progress Remainder                                                                  | 0                |
| Work In Progress Services In Progress                                                       | 0                |

| Input Variable                    | Value in<br>TEUR |
|-----------------------------------|------------------|
| Work In Progress Unfinished Goods | 0                |