

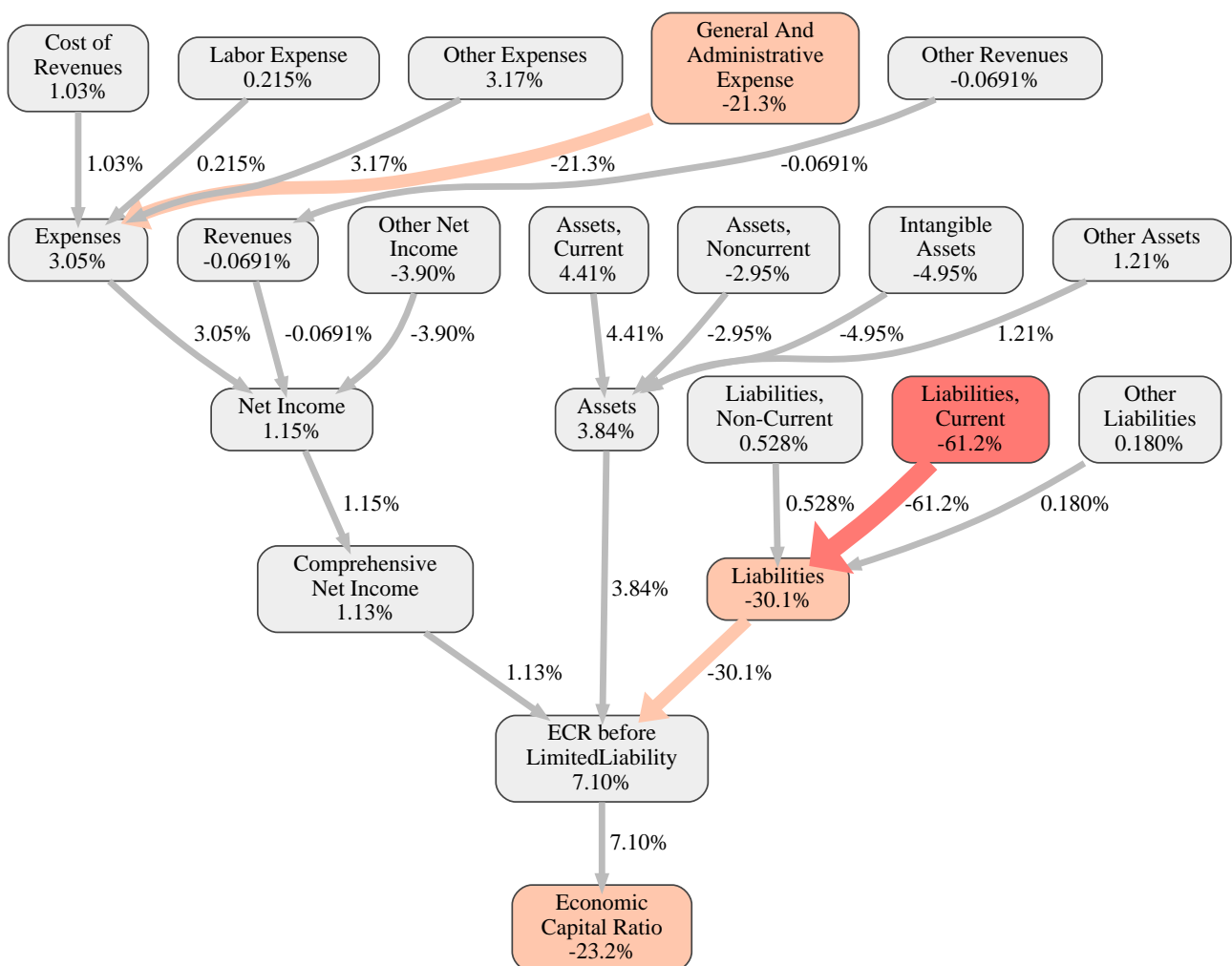


RealRate

CONSULTING & SERVICES 2012

Hypha Labs Inc
Rank 21 of 30

digipath, inc.
(OTCQB: DIGP)



The relative strengths and weaknesses of Hypha Labs Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Hypha Labs Inc compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 4.4% points. The greatest weakness of Hypha Labs Inc is the variable Liabilities, Current, reducing the Economic Capital Ratio by 61% points.

The company's Economic Capital Ratio, given in the ranking table, is 111%, being 23% points below the market average of 134%.

Input Variable	Value in 1000 USD
Assets, Current	202
Assets, Noncurrent	0
Cost of Revenues	0
General And Administrative Expense	113
Intangible Assets	0
Labor Expense	0
Liabilities, Current	245
Liabilities, Non-Current	0
Operating Lease Assets	0
Other Assets	63
Other Compr. Net Income	0
Other Expenses	10
Other Liabilities	0
Other Net Income	0
Other Revenues	96
Revenue from Contract with Customer	0
Revenue from Reimbursement	0

Output Variable	Value in 1000 USD
Assets	265
Liabilities	245
Expenses	123
Revenues	96
Stockholders Equity	20
Net Income	-28
Comprehensive Net Income	-28
ECR before Limited Liability	-6.9%
Economic Capital Ratio	111%