

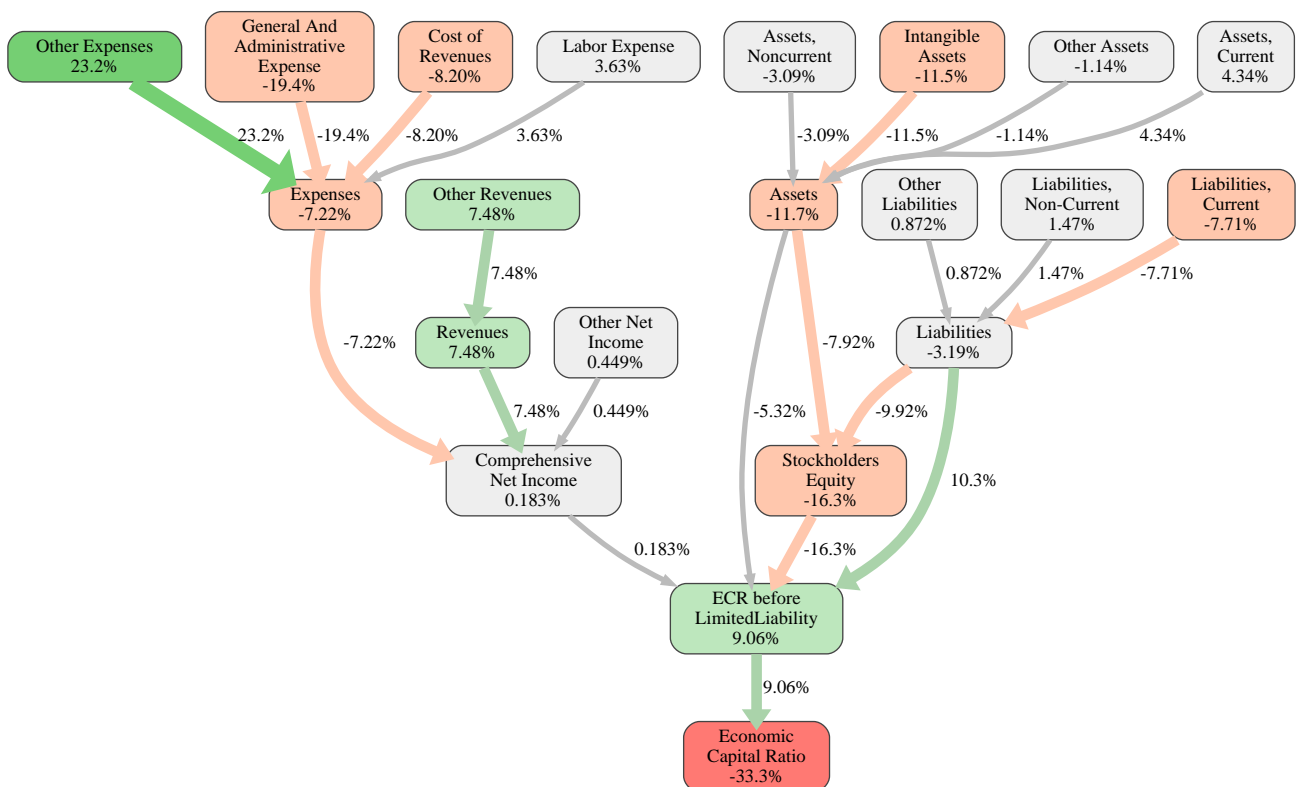


RealRate

CONSULTING & SERVICES 2013

Hypha Labs Inc
Rank 21 of 29

digipath, inc.
(OTCQB: DIGP)



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The relative strengths and weaknesses of Hypha Labs Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Hypha Labs Inc compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 23% points. The greatest weakness of Hypha Labs Inc is the variable General And Administrative Expense, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 86%, being 33% points below the market average of 119%.

Input Variable	Value in 1000 USD
Assets, Current	322
Assets, Noncurrent	29
Cost of Revenues	222
General And Administrative Expense	479
Intangible Assets	0
Labor Expense	0
Liabilities, Current	617
Liabilities, Non-Current	0
Operating Lease Assets	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	16
Other Liabilities	0
Other Net Income	0
Other Revenues	392
Revenue from Contract with Customer	0
Revenue from Reimbursement	0

Output Variable	Value in 1000 USD
Assets	351
Liabilities	617
Expenses	717
Revenues	392
Stockholders Equity	-266
Net Income	-326
Comprehensive Net Income	-326
ECR before Limited Liability	-140%
Economic Capital Ratio	86%