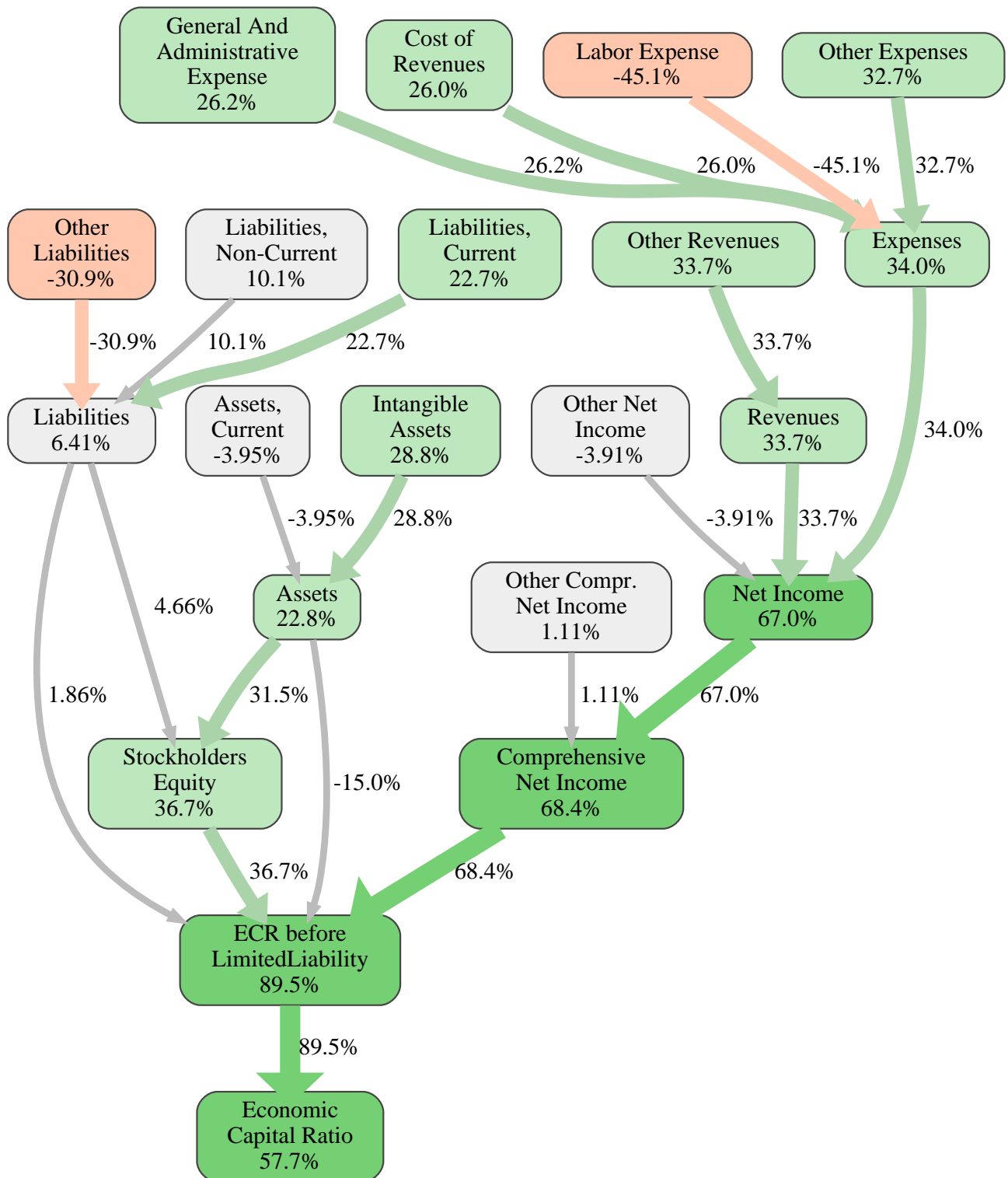




RealRate

CONSULTING & SERVICES 2014

Towers Watson Co
Rank 9 of 27



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Towers Watson Co are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Towers Watson Co compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 68% points. The greatest weakness of Towers Watson Co is the variable Labor Expense, reducing the Economic Capital Ratio by 45% points.

The company's Economic Capital Ratio, given in the ranking table, is 179%, being 58% points above the market average of 122%.

Input Variable	Value in 1000 USD
Assets, Current	1,712,221
Assets, Noncurrent	626,850
Cost of Revenues	0
General And Administrative Expense	303,472
Intangible Assets	2,906,693
Labor Expense	2,085,188
Liabilities, Current	1,112,873
Liabilities, Non-Current	226,750
Operating Lease Assets	0
Other Assets	86,313
Other Compr. Net Income	54,441
Other Expenses	761,117
Other Liabilities	1,247,620
Other Net Income	32,914
Other Revenues	3,432,515
Revenue from Contract with Customer	0
Revenue from Reimbursement	0

Output Variable	Value in 1000 USD
Assets	5,332,077
Liabilities	2,587,243
Expenses	3,149,777
Revenues	3,432,515
Stockholders Equity	2,744,834
Net Income	315,652
Comprehensive Net Income	370,093
ECR before Limited Liability	77%
Economic Capital Ratio	179%