

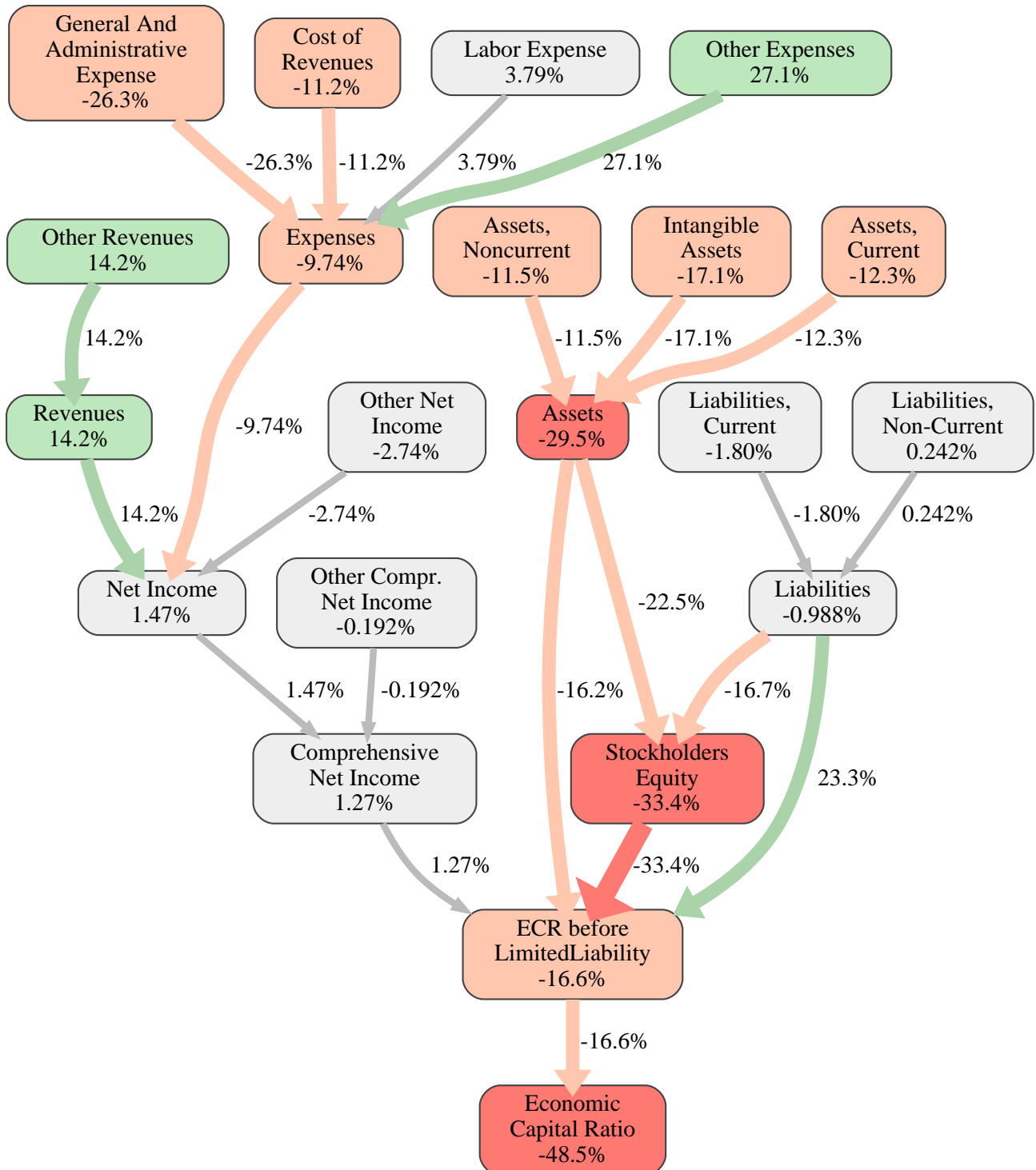


RealRate

CONSULTING & SERVICES 2014

Hypha Labs Inc
Rank 21 of 27

digipath, inc.
(OTCQB: DIGP)



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The relative strengths and weaknesses of Hypha Labs Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Hypha Labs Inc compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 27% points. The greatest weakness of Hypha Labs Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 33% points.

The company's Economic Capital Ratio, given in the ranking table, is 73%, being 49% points below the market average of 122%.

Input Variable	Value in 1000 USD
Assets, Current	254
Assets, Noncurrent	1.7
Cost of Revenues	304
General And Administrative Expense	575
Intangible Assets	0
Labor Expense	0
Liabilities, Current	802
Liabilities, Non-Current	0
Operating Lease Assets	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	18
Other Liabilities	0
Other Net Income	0
Other Revenues	567
Revenue from Contract with Customer	0
Revenue from Reimbursement	0

Output Variable	Value in 1000 USD
Assets	255
Liabilities	802
Expenses	897
Revenues	567
Stockholders Equity	-547
Net Income	-330
Comprehensive Net Income	-330
ECR before Limited Liability	-178%
Economic Capital Ratio	73%