

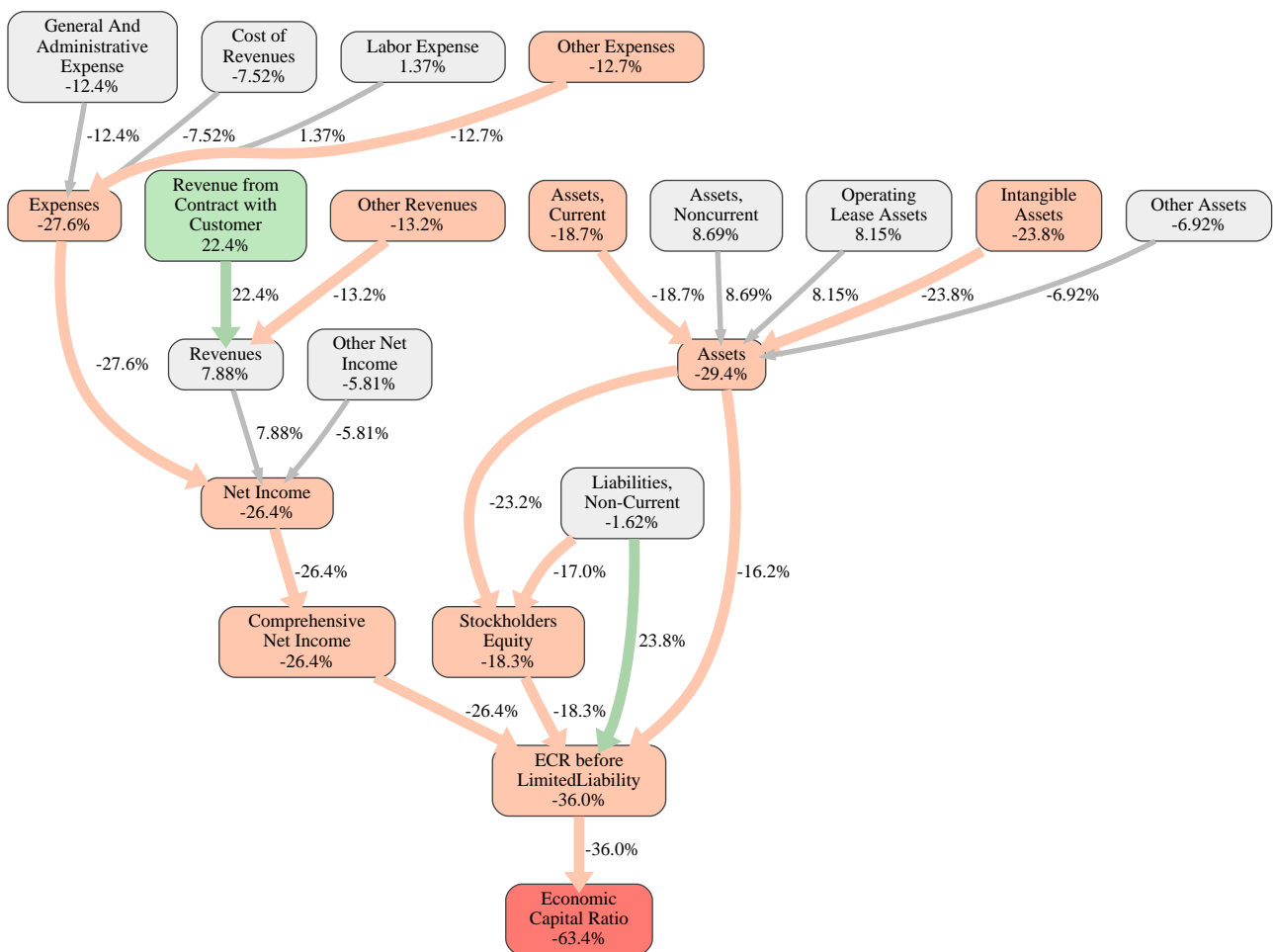


RealRate

CONSULTING & SERVICES 2021

Hypha Labs Inc
Rank 24 of 27

digipath, inc.
(OTCQB: DIGP)



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The relative strengths and weaknesses of Hypha Labs Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Hypha Labs Inc compared to the market average is the variable Revenue from Contract with Customer, increasing the Economic Capital Ratio by 22% points. The greatest weakness of Hypha Labs Inc is the variable Assets, reducing the Economic Capital Ratio by 29% points.

The company's Economic Capital Ratio, given in the ranking table, is 75%, being 63% points below the market average of 138%.

| Input Variable | Value in 1000 USD |
|-------------------------------------|-------------------|
| Assets, Current | 397 |
| Assets, Noncurrent | 885 |
| Cost of Revenues | 1,779 |
| General And Administrative Expense | 1,483 |
| Intangible Assets | 0 |
| Labor Expense | 0 |
| Liabilities, Current | 773 |
| Liabilities, Non-Current | 2,105 |
| Operating Lease Assets | 506 |
| Other Assets | 0 |
| Other Compr. Net Income | 0 |
| Other Expenses | 1,505 |
| Other Liabilities | 0 |
| Other Net Income | -117 |
| Other Revenues | 0 |
| Revenue from Contract with Customer | 2,574 |
| Revenue from Reimbursement | 0 |

| Output Variable | Value in 1000 USD |
|------------------------------|-------------------|
| Assets | 1,788 |
| Liabilities | 2,878 |
| Expenses | 4,767 |
| Revenues | 2,574 |
| Stockholders Equity | -1,089 |
| Net Income | -2,309 |
| Comprehensive Net Income | -2,309 |
| ECR before Limited Liability | -174% |
| Economic Capital Ratio | 75% |