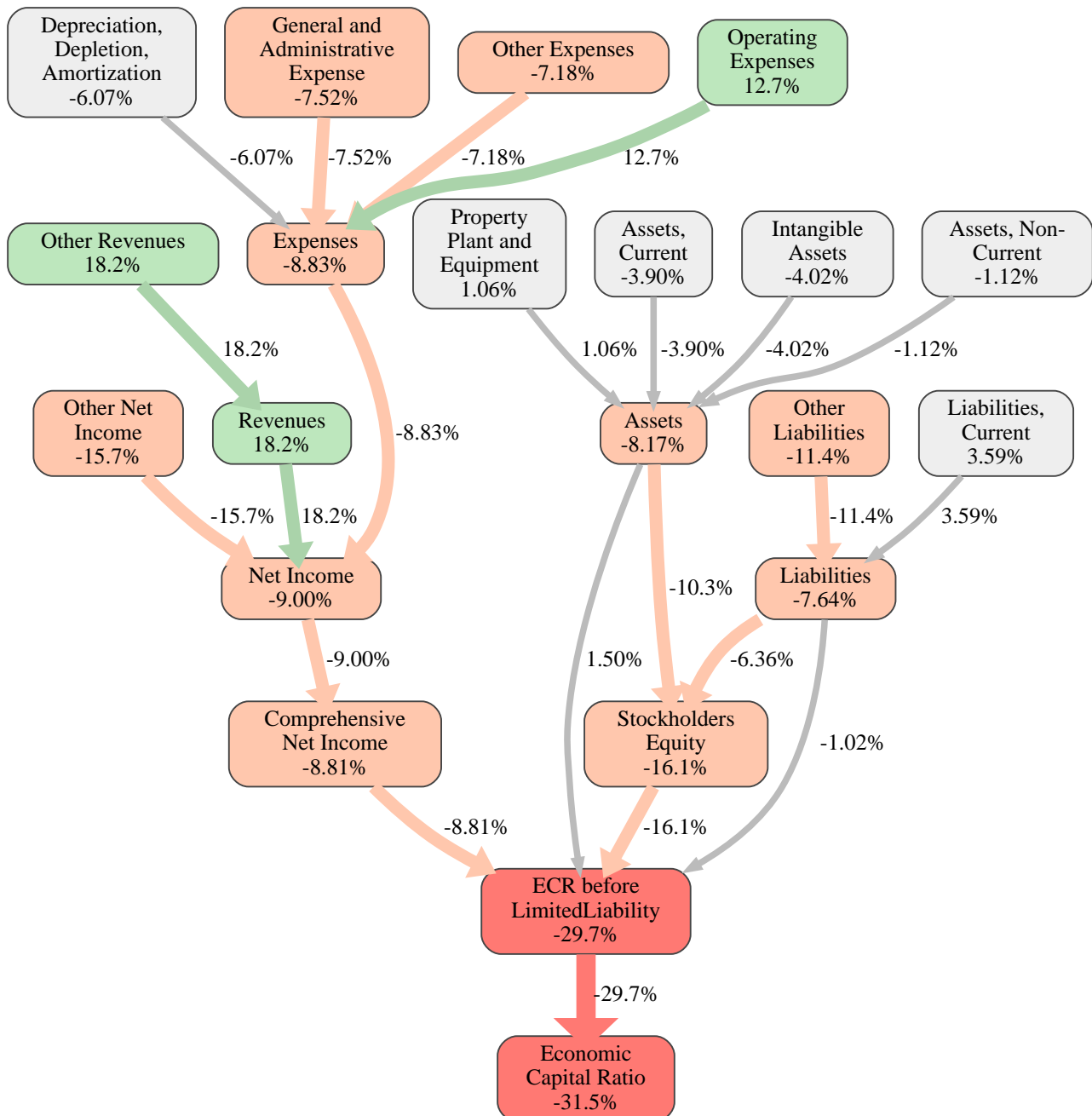




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Gold Merger Sub LLC
Rank 22 of 30



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The relative strengths and weaknesses of Gold Merger Sub LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Gold Merger Sub LLC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 18% points. The greatest weakness of Gold Merger Sub LLC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 16% points.

The company's Economic Capital Ratio, given in the ranking table, is 64%, being 32% points below the market average of 95%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 190,874 |
| Assets, Non-Current | 69,392 |
| Cost of Goods and Services Sold | 0 |
| Depreciation, Depletion, Amortization | 103,863 |
| General and Administrative Expense | 220,129 |
| Intangible Assets | 71,078 |
| Liabilities, Current | 181,979 |
| Long Term Liabilities | 0 |
| Operating Expenses | 0 |
| Other Assets | 104,246 |
| Other Compr. Net Income | 0 |
| Other Expenses | 786,636 |
| Other Liabilities | 1,249,248 |
| Other Net Income | -33,109 |
| Other Revenues | 1,141,198 |
| Property Plant and Equipment | 1,515,029 |

| Output Variable | Value in 1000 USD |
|------------------------------|----------------------|
| Assets | 1,950,619 |
| Liabilities | 1,431,227 |
| Expenses | 1,110,628 |
| Revenues | 1,141,198 |
| Stockholders Equity | 519,392 |
| Net Income | -2,539 |
| Comprehensive Net Income | -2,539 |
| ECR before Limited Liability | 23% |
| Economic Capital Ratio | 64% |