

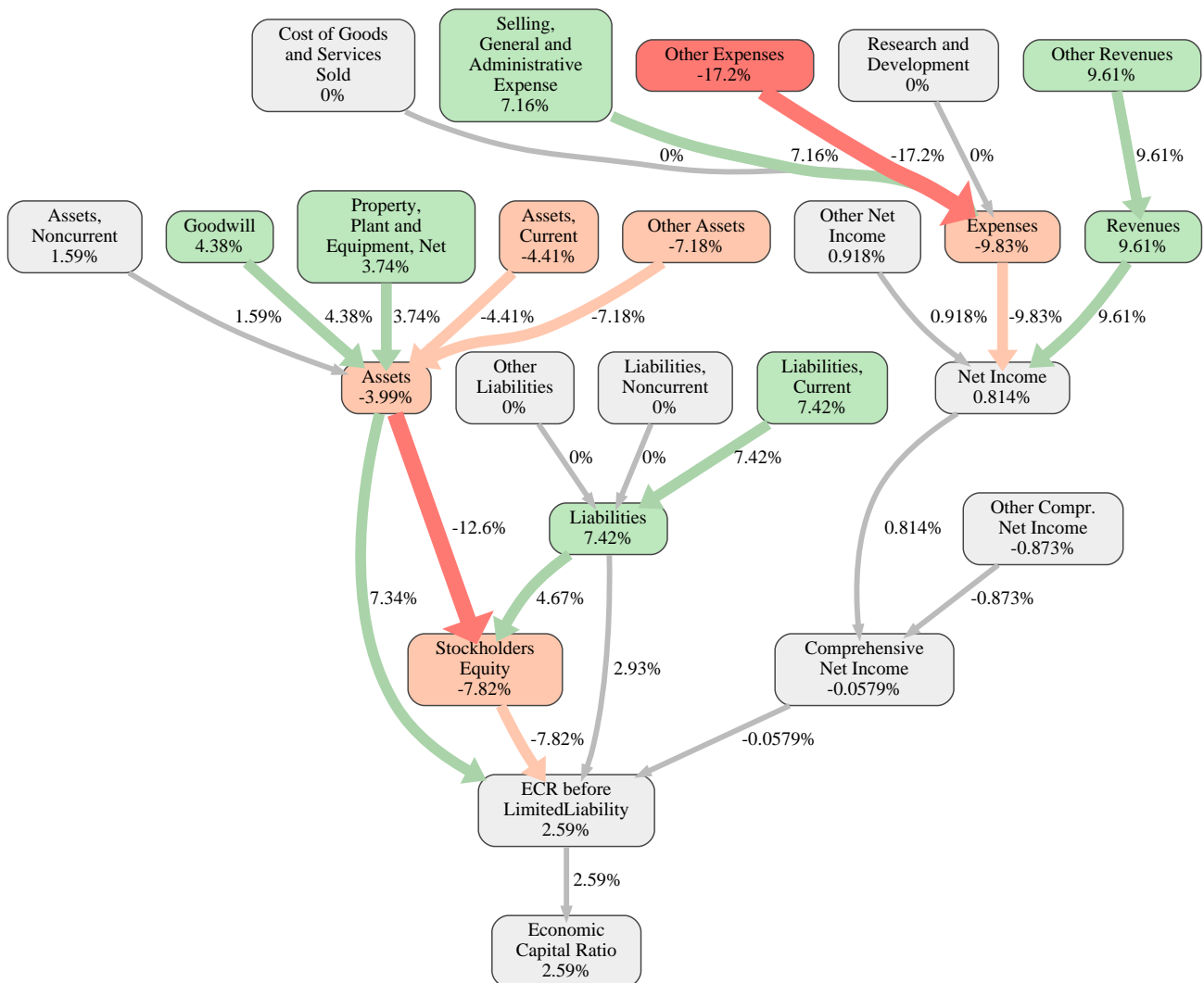


RealRate

MOTOR VEHICLE PARTS 2010

Borgwarner INC
Rank 1 of 2

BORGWARNER



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The relative strengths and weaknesses of Borgwarner INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Borgwarner INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 9.6% points. The greatest weakness of Borgwarner INC is the variable Other Expenses, reducing the Economic Capital Ratio by 17% points.

The company's Economic Capital Ratio, given in the ranking table, is 162%, being 2.6% points above the market average of 159%.

Input Variable	Value in 1000 USD
Assets, Current	1,551,800
Assets, Noncurrent	450,500
Cost of Goods and Services Sold	0
Goodwill	1,061,400
Liabilities, Current	1,046,200
Liabilities, Noncurrent	0
Other Assets	257,400
Other Compr. Net Income	0
Other Expenses	3,927,900
Other Liabilities	0
Other Net Income	2,500
Other Revenues	3,961,800
Property, Plant and Equipment, Net	1,490,300
Research and Development	0
Selling, General and Administrative Expense	0

Output Variable	Value in 1000 USD
Liabilities	1,046,200
Assets	4,811,400
Expenses	3,927,900
Revenues	3,961,800
Stockholders Equity	3,765,200
Net Income	36,400
Comprehensive Net Income	36,400
ECR before Limited Liability	126%
Economic Capital Ratio	162%