

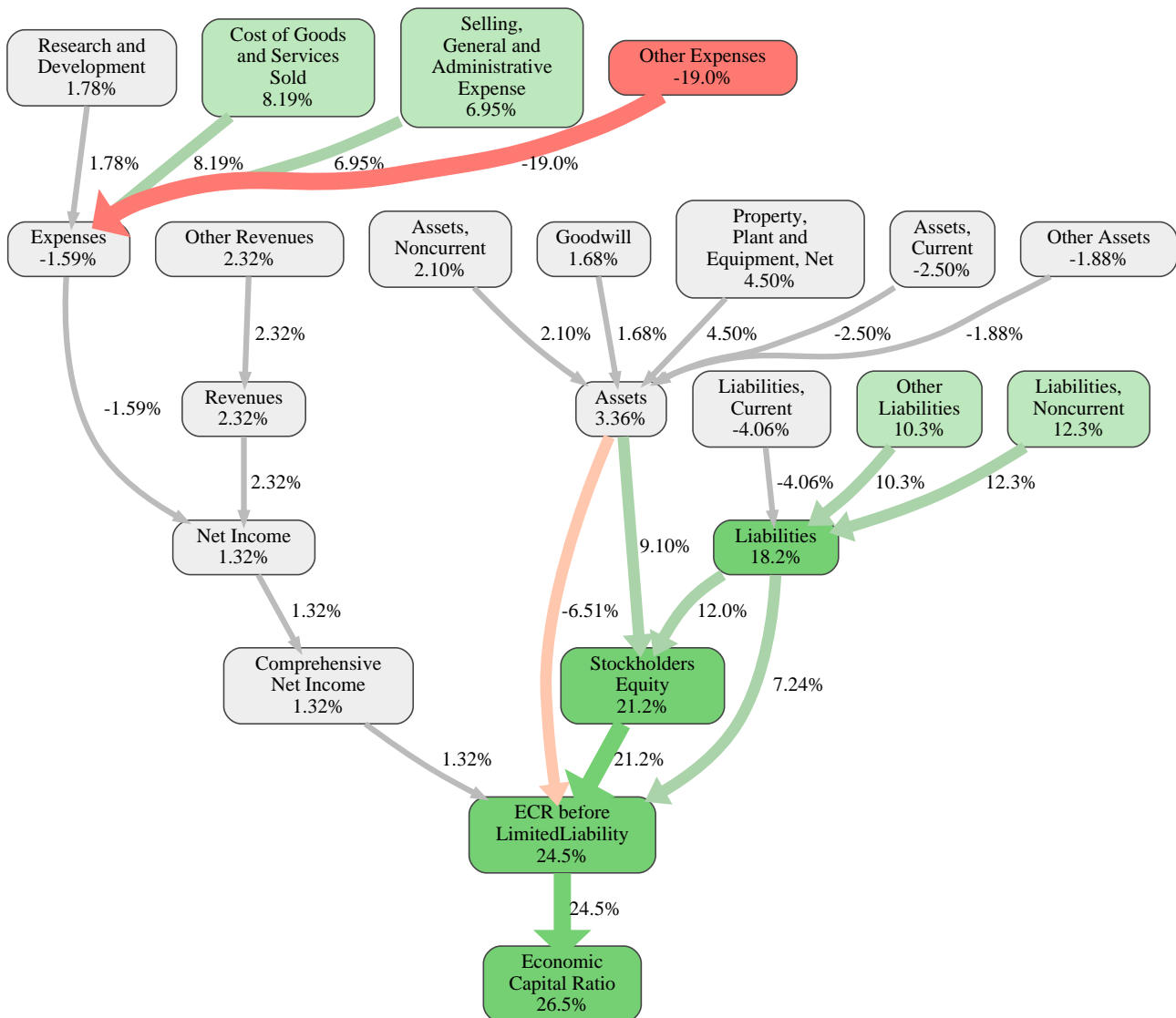


RealRate

MOTOR VEHICLE PARTS 2011

Borgwarner INC
Rank 3 of 9

BORGWARNER



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The relative strengths and weaknesses of Borgwarner INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Borgwarner INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Borgwarner INC is the variable Other Expenses, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 163%, being 27% points above the market average of 136%.

Input Variable	Value in 1000 USD
Assets, Current	2,059,900
Assets, Noncurrent	531,100
Cost of Goods and Services Sold	0
Goodwill	1,113,500
Liabilities, Current	1,392,300
Liabilities, Noncurrent	0
Other Assets	307,900
Other Compr. Net Income	0
Other Expenses	5,259,400
Other Liabilities	0
Other Net Income	2,800
Other Revenues	5,652,800
Property, Plant and Equipment, Net	1,542,600
Research and Development	0
Selling, General and Administrative Expense	0

Output Variable	Value in 1000 USD
Liabilities	1,392,300
Assets	5,555,000
Expenses	5,259,400
Revenues	5,652,800
Stockholders Equity	4,162,700
Net Income	396,200
Comprehensive Net Income	396,200
ECR before Limited Liability	128%
Economic Capital Ratio	163%