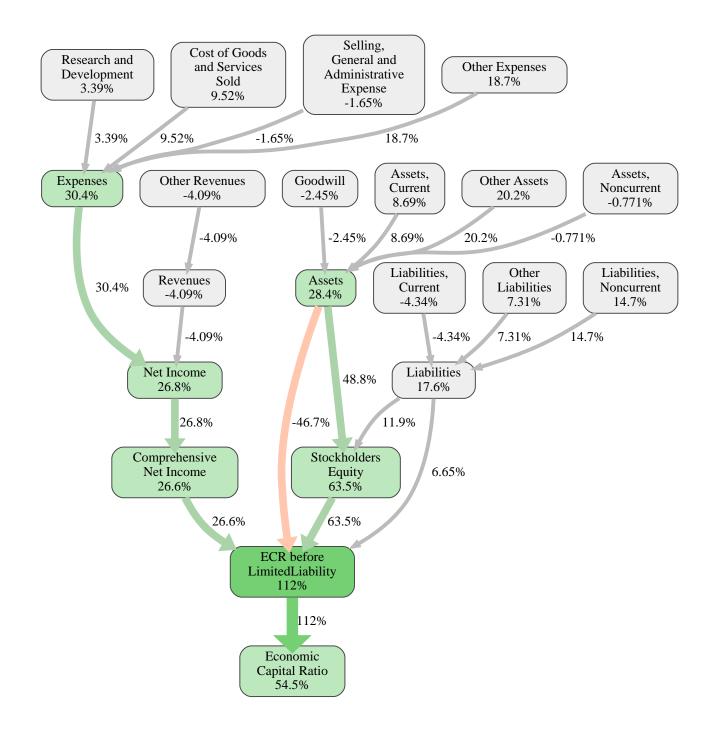


MOTOR VEHICLE PARTS 2012

Harley Davidson INC Rank 11 of 47







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The relative strengths and weaknesses of Harley Davidson INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Harley Davidson INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 63% points. The greatest weakness of Harley Davidson INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 4.3% points.

The company's Economic Capital Ratio, given in the ranking table, is 157%, being 55% points above the market average of 102%.

| Input Variable | Value in 1000 USD |
|---|----------------------|
| Assets, Current | 4,542,206 |
| Assets, Noncurrent | 64,765 |
| Cost of Goods and Services Sold | 0 |
| Goodwill | 29,081 |
| Liabilities, Current | 2,698,618 |
| Liabilities, Noncurrent | 0 |
| Other Assets | 4,228,653 |
| Other Compr. Net Income | 0 |
| Other Expenses | 3,710,655 |
| Other Liabilities | 0 |
| Other Net Income | 49,391 |
| Other Revenues | 5,311,713 |
| Property, Plant and Equipment, Net | 809,459 |
| Research and Development | 0 |
| Selling, General and Administrative Expense | 1,060,943 |

| Output Variable | Value in 1000 USD |
|-----------------------------|----------------------|
| Liabilities | 2,698,618 |
| Assets | 9,674,164 |
| Expenses | 4,771,598 |
| Revenues | 5,311,713 |
| Stockholders Equity | 6,975,546 |
| Net Income | 589,506 |
| Comprehensive Net Income | 589,506 |
| ECR before LimitedLiability | 119% |
| Economic Capital Ratio | 157% |

