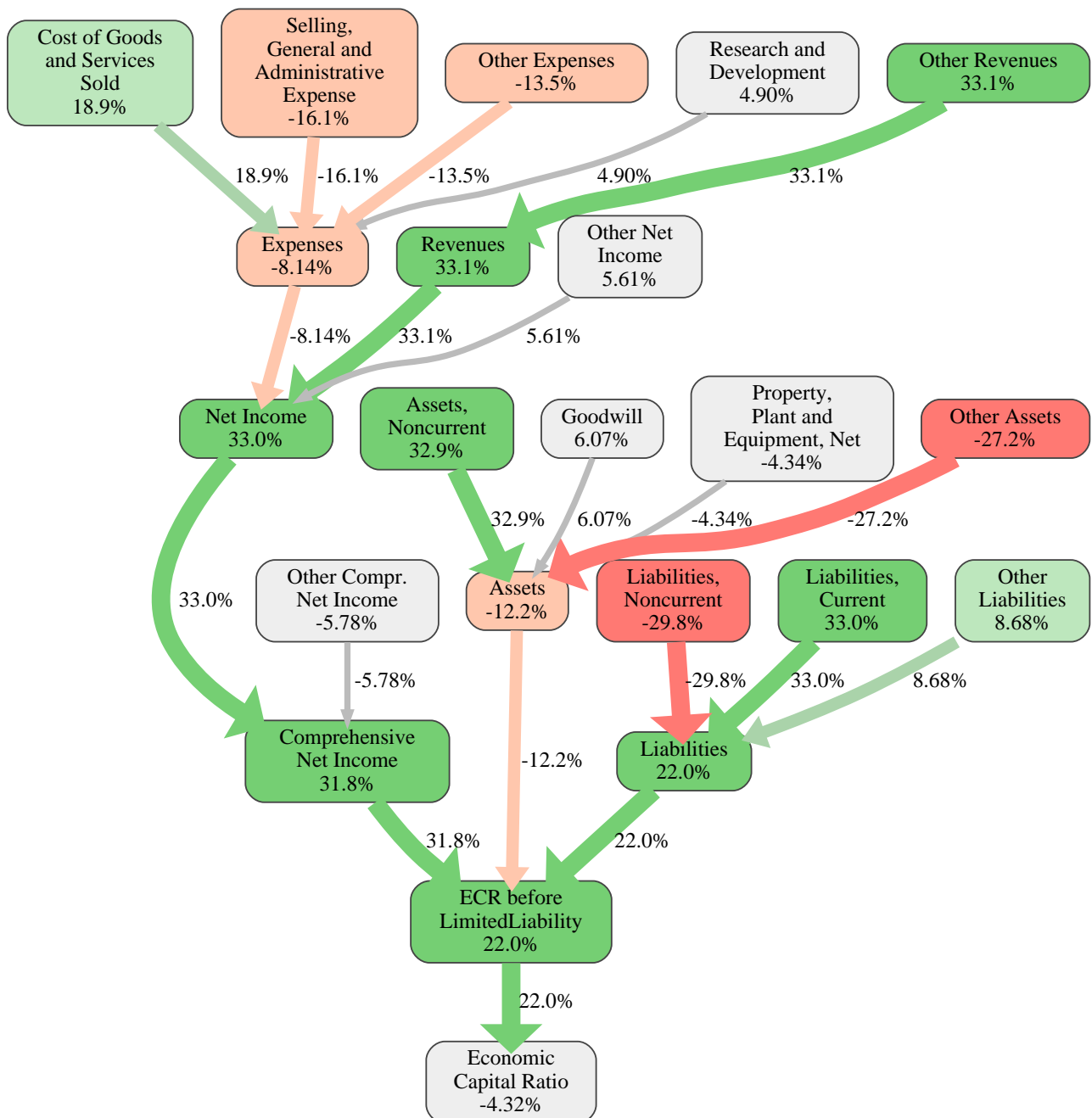




RealRate

MOTOR VEHICLE PARTS 2014

Stoneridge INC
Rank 37 of 63



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The relative strengths and weaknesses of Stoneridge INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Stoneridge INC compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 33% points. The greatest weakness of Stoneridge INC is the variable Liabilities, Noncurrent, reducing the Economic Capital Ratio by 30% points.

The company's Economic Capital Ratio, given in the ranking table, is 98%, being 4.3% points below the market average of 102%.

Input Variable	Value in 1000 USD
Assets, Current	340,236
Assets, Noncurrent	248,086
Cost of Goods and Services Sold	0
Goodwill	127,363
Liabilities, Current	153,722
Liabilities, Noncurrent	246,066
Other Assets	-238,235
Other Compr. Net Income	-21,553
Other Expenses	744,381
Other Liabilities	0
Other Net Income	-624
Other Revenues	947,830
Property, Plant and Equipment, Net	110,872
Research and Development	0
Selling, General and Administrative Expense	186,317

Output Variable	Value in 1000 USD
Liabilities	399,788
Assets	588,322
Expenses	930,698
Revenues	947,830
Stockholders Equity	188,534
Net Income	16,508
Comprehensive Net Income	-5,045
ECR before Limited Liability	36%
Economic Capital Ratio	98%