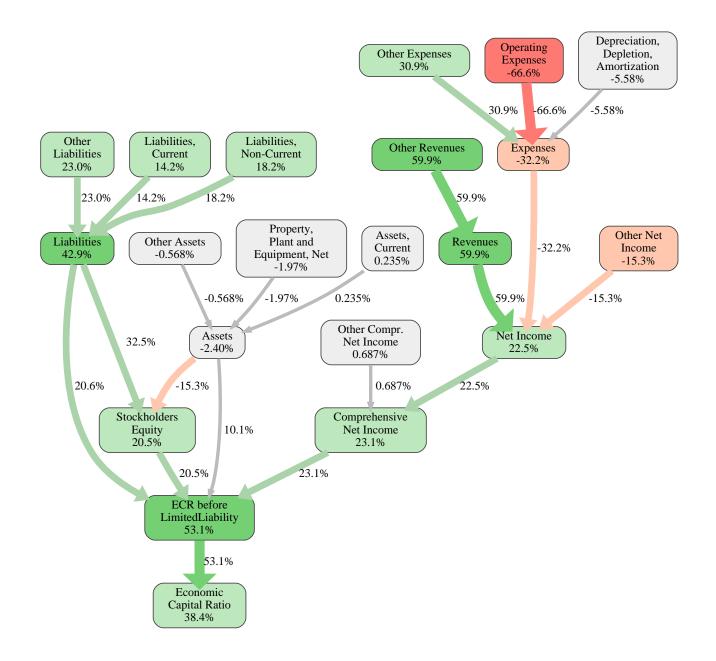


AVIATION 2015



Fedex CORP Rank 2 of 18







AVIATION 2015



Fedex CORP Rank 2 of 18



The relative strengths and weaknesses of Fedex CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Fedex CORP compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 60% points. The greatest weakness of Fedex CORP is the variable Operating Expenses, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 111%, being 38% points above the market average of 73%.

| Input Variable | Value in 1000 USD |
|---------------------------------------|----------------------|
| Assets, Current | 9,683,000 |
| Assets, Noncurrent | 1,047,000 |
| Depreciation, Depletion, Amortization | 2,587,000 |
| Liabilities, Current | 5,312,000 |
| Liabilities, Non-Current | 0 |
| Operating Expenses | 31,139,000 |
| Other Assets | 2,790,000 |
| Other Compr. Net Income | -101,000 |
| Other Expenses | 9,360,000 |
| Other Liabilities | 0 |
| Other Net Income | -157,000 |
| Other Revenues | 45,567,000 |
| Property, Plant and Equipment, Net | 19,550,000 |

| Output Variable | Value in 1000 USD |
|-----------------------------|----------------------|
| Liabilities | 5,312,000 |
| Assets | 33,070,000 |
| Expenses | 43,086,000 |
| Revenues | 45,567,000 |
| Stockholders Equity | 27,758,000 |
| Net Income | 2,324,000 |
| Comprehensive Net Income | 2,273,500 |
| ECR before LimitedLiability | 106% |
| Economic Capital Ratio | 111% |

