

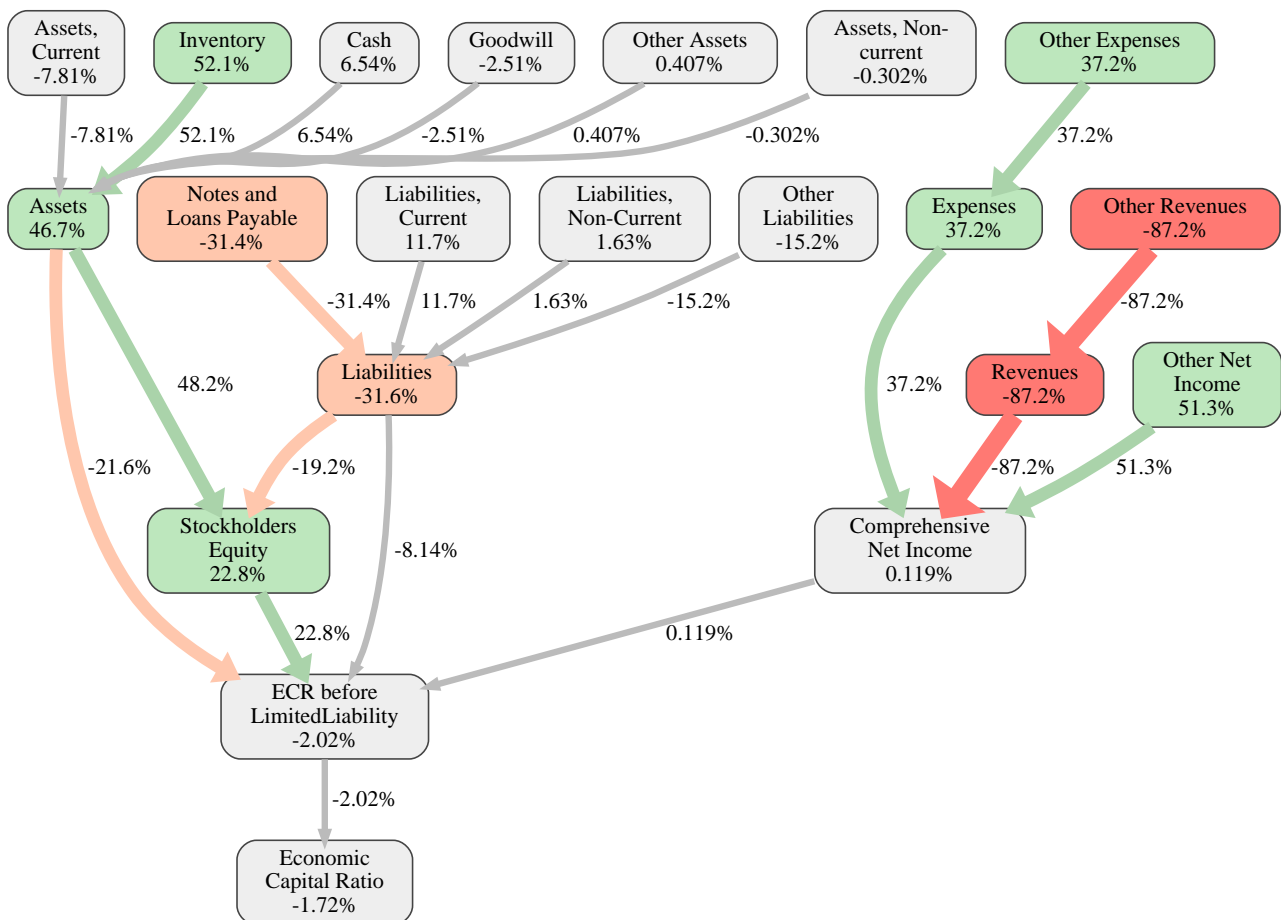


RealRate

CONSTRUCTION 2012

Toll Brothers Inc
Rank 17 of 38

Toll Brothers
AMERICA'S LUXURY HOME BUILDER



RealRate

The First AI Rating Agency

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The relative strengths and weaknesses of Toll Brothers Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Toll Brothers Inc compared to the market average is the variable Inventory, increasing the Economic Capital Ratio by 52% points. The greatest weakness of Toll Brothers Inc is the variable Other Revenues, reducing the Economic Capital Ratio by 87% points.

The company's Economic Capital Ratio, given in the ranking table, is 95%, being 1.7% points below the market average of 96%.

Input Variable	Value in 1000 USD
Assets, Current	0
Assets, Non-current	0
Cash	906,340
Goodwill	0
Inventory	3,416,723
Liabilities, Current	0
Liabilities, Non-Current	0
Notes and Loans Payable	1,490,972
Other Assets	732,183
Other Compr. Net Income	0
Other Expenses	1,454,468
Other Liabilities	971,723
Other Net Income	1,494,263
Other Revenues	0

Output Variable	Value in 1000 USD
Liabilities	2,462,695
Assets	5,055,246
Expenses	1,454,468
Revenues	0
Stockholders Equity	2,592,551
Net Income	39,795
Comprehensive Net Income	39,795
ECR before Limited Liability	64%
Economic Capital Ratio	95%