





CONSTRUCTION 2019

William LYON Homes Rank 30 of 41

The relative strengths and weaknesses of William LYON Homes are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of William LYON Homes compared to the market average is the variable Inventory, increasing the Economic Capital Ratio by 43% points. The greatest weakness of William LYON Homes is the variable Other Liabilities, reducing the Economic Capital Ratio by 83% points.

The company's Economic Capital Ratio, given in the ranking table, is 82%, being 18% points below the market average of 101%.

Input Variable	Value in 1000 USD
Assets, Current	0
Assets, Non-current	0
Cash	33,779
Goodwill	123,700
Inventory	2,333,207
Liabilities, Current	0
Liabilities, Non-Current	0
Notes and Loans Payable	0
Other Assets	439,088
Other Compr. Net Income	0
Other Expenses	1,978,886
Other Liabilities	1,915,447
Other Net Income	6,830
Other Revenues	2,087,171

Output Variable	Value in 1000 USD
Liabilities	1,915,447
Assets	2,929,774
Expenses	1,978,886
Revenues	2,087,171
Stockholders Equity	1,014,327
Net Income	115,115
Comprehensive Net Income	115,115
ECR before Limited Liability	46%
Economic Capital Ratio	82%