

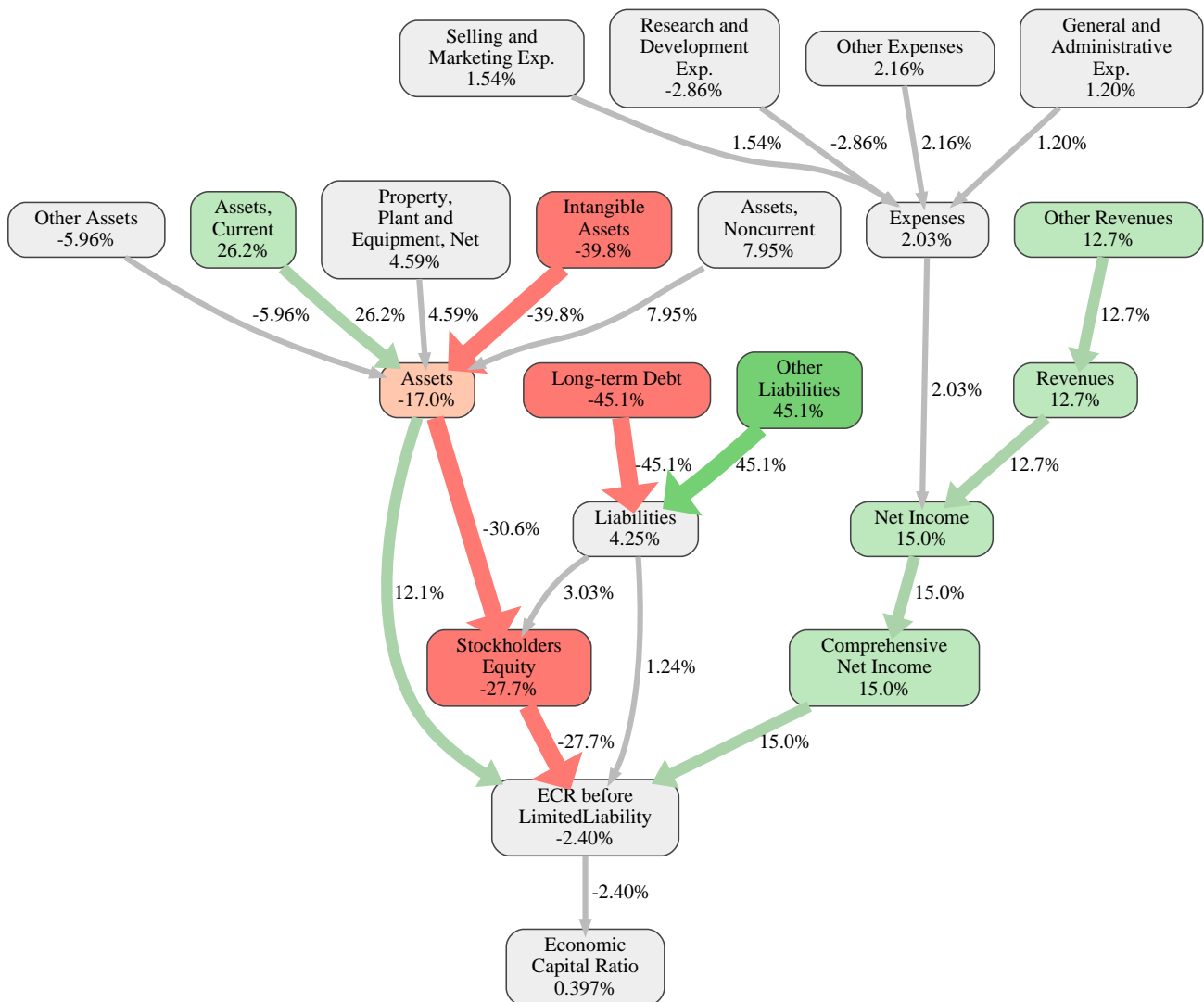


RealRate

SERVICES-PREPACKAGED SOFTWARE 2011



Microsoft CORP
Rank 18 of 34



RealRate

The First AI Rating Agency

www.realrate.ai



SERVICES-PREPACKAGED SOFTWARE 2011



Microsoft CORP
Rank 18 of 34

The relative strengths and weaknesses of Microsoft CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Microsoft CORP compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 45% points. The greatest weakness of Microsoft CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 45% points.

The company's Economic Capital Ratio, given in the ranking table, is 435%, being 0.40% points above the market average of 435%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	55,676,000	Liabilities	39,938,000
Assets, Noncurrent	9,255,000	Assets	86,113,000
General and Administrative Exp.	4,063,000	Expenses	44,639,000
Intangible Assets	13,552,000	Revenues	62,484,000
Liabilities, Current	26,147,000	Stockholders Equity	46,175,000
Long-term Debt	12,384,000	Net Income	18,760,000
Other Assets	0	Comprehensive Net Income	18,760,000
Other Compr. Net Income	0	ECR before LimitedLiability	272%
Other Expenses	18,648,000	Economic Capital Ratio	435%
Other Liabilities	1,407,000		
Other Net Income	915,000		
Other Revenues	62,484,000		
Property, Plant and Equipment, Net	7,630,000		
Research and Development Exp.	8,714,000		
Selling and Marketing Exp.	13,214,000		