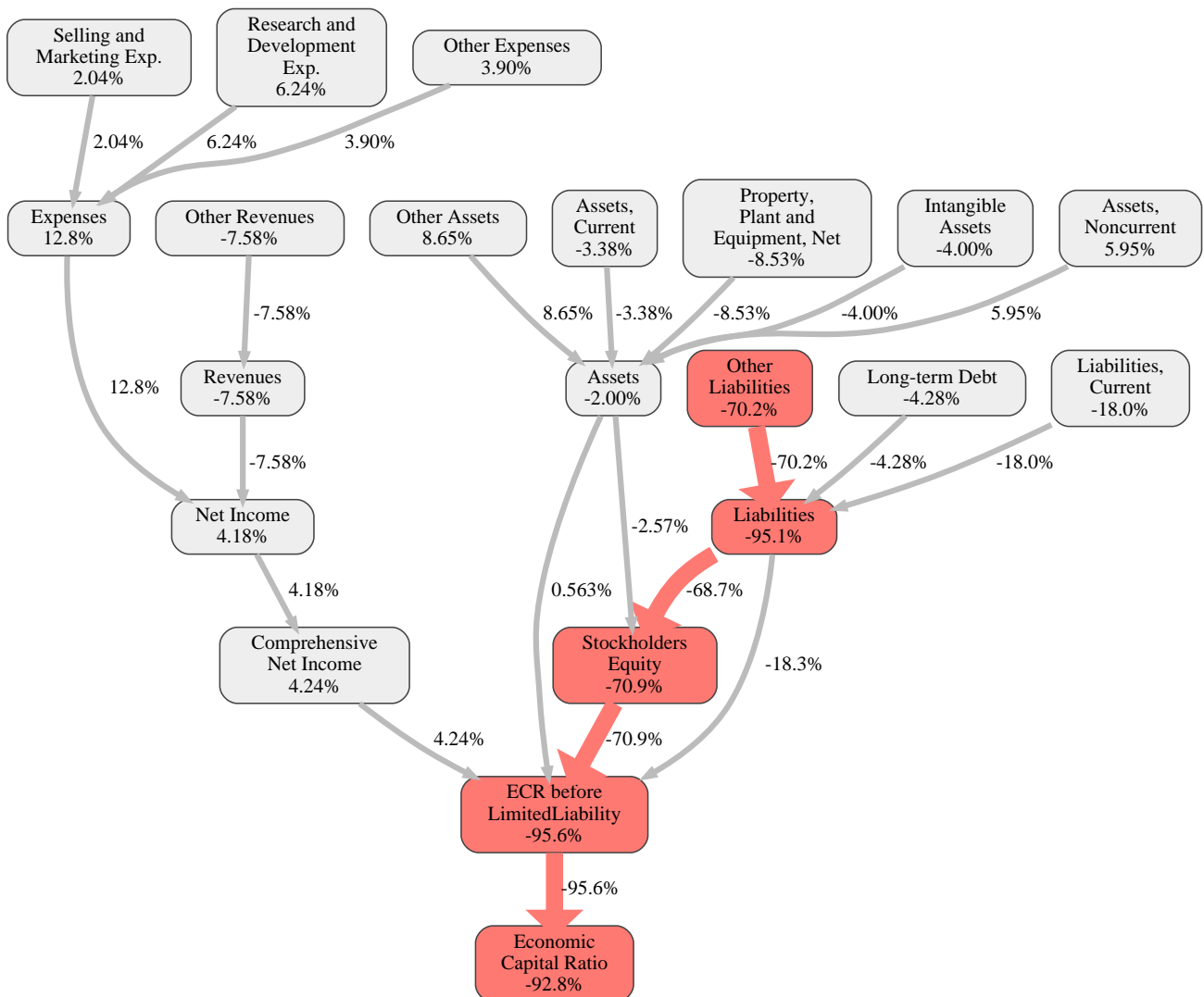




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The relative strengths and weaknesses of BMC Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BMC Software INC compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 13% points. The greatest weakness of BMC Software INC is the variable Liabilities, reducing the Economic Capital Ratio by 95% points.

The company's Economic Capital Ratio, given in the ranking table, is 342%, being 93% points below the market average of 435%.

Input Variable	Value in 1000 USD
Assets, Current	1,905,000
Assets, Noncurrent	345,100
General and Administrative Exp.	206,400
Intangible Assets	1,524,400
Liabilities, Current	1,343,800
Long-term Debt	218,000
Other Assets	268,100
Other Compr. Net Income	0
Other Expenses	740,600
Other Liabilities	1,188,100
Other Net Income	-1,900
Other Revenues	1,911,200
Property, Plant and Equipment, Net	95,000
Research and Development Exp.	0
Selling and Marketing Exp.	556,200

Output Variable	Value in 1000 USD
Liabilities	2,749,900
Assets	4,137,600
Expenses	1,503,200
Revenues	1,911,200
Stockholders Equity	1,387,700
Net Income	406,100
Comprehensive Net Income	406,100
ECR before Limited Liability	145%
Economic Capital Ratio	342%