

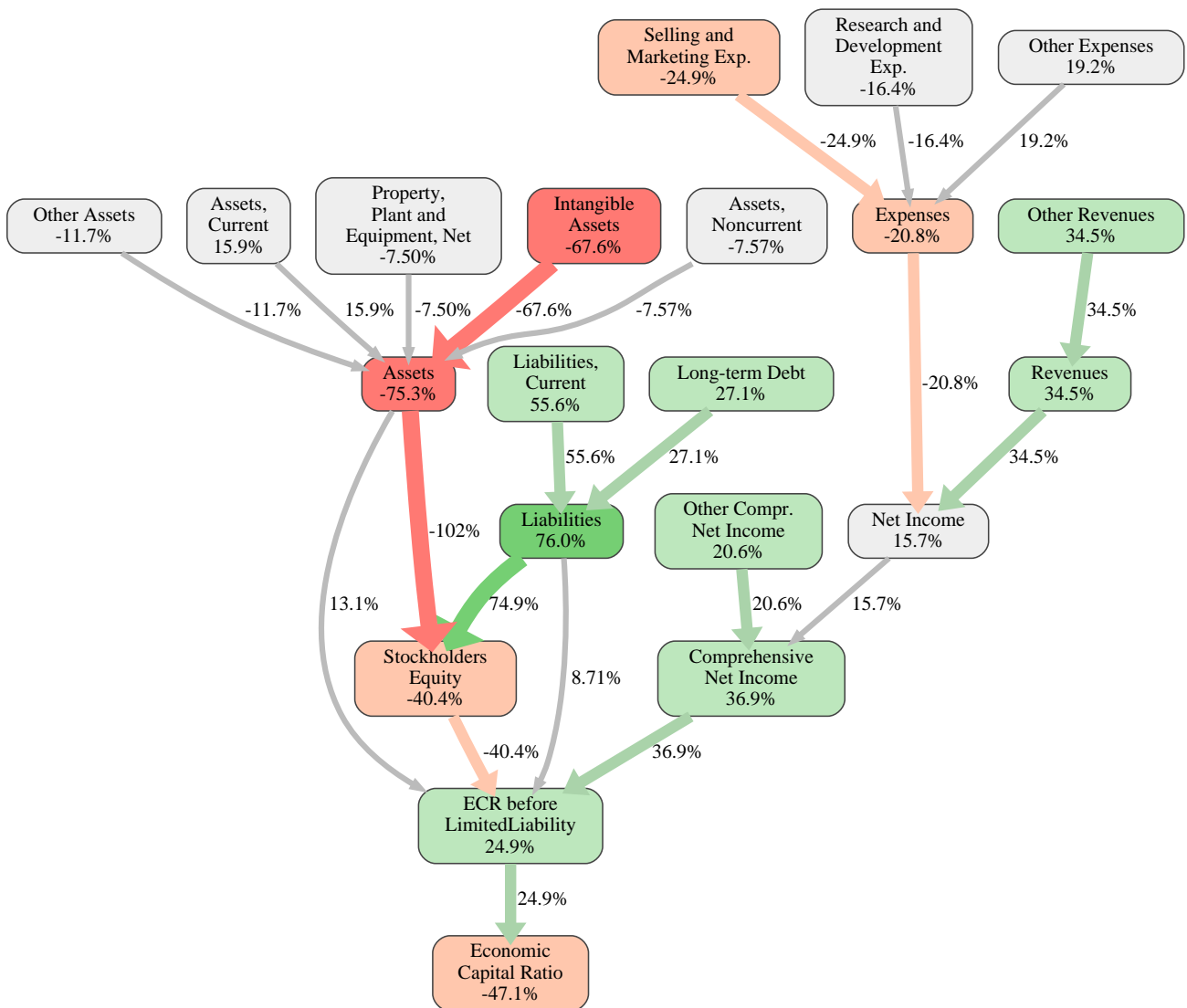


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FALCONSTOR

Falconstor Software INC
Rank 102 of 160



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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 76% points. The greatest weakness of Falconstor Software INC is the variable Assets, reducing the Economic Capital Ratio by 75% points.

The company's Economic Capital Ratio, given in the ranking table, is 297%, being 47% points below the market average of 344%.

Input Variable	Value in 1000 USD
Assets, Current	42,176
Assets, Noncurrent	1,549
General and Administrative Exp.	12,265
Intangible Assets	4,330
Liabilities, Current	27,849
Long-term Debt	617
Other Assets	1,846
Other Compr. Net Income	10,820
Other Expenses	17,562
Other Liabilities	11,796
Other Net Income	1,094
Other Revenues	58,637
Property, Plant and Equipment, Net	3,317
Research and Development Exp.	15,614
Selling and Marketing Exp.	25,223

Output Variable	Value in 1000 USD
Liabilities	40,262
Assets	53,218
Expenses	70,663
Revenues	58,637
Stockholders Equity	12,956
Net Income	-10,933
Comprehensive Net Income	-112
ECR before Limited Liability	91%
Economic Capital Ratio	297%